

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

PROOF OF CLAIM

Name of Debtor: ALC HOLDINGS LLC et. al.

Case Number: 11-13853 (MFW)

AKA ALC OF FLORIDA

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):
SHAUNICE SMITH

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

C/O ALAN D. SACKRIN, ESQ.
THE LAW OFFICE OF ALAN D. SACKRIN
2100 E. HALLANDALE BCH. BLVD. /STE 200
HALLANDALE BEACH, FL 33009

RECEIVED
AUG 31 2012
BMC GROUP

Court Claim Number: _____

(If known)

Telephone number: 954-455-0800

Filed on: _____

Name and address where payment should be sent (if different from above):

Check this box if you are aware that
 anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or
 trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 500,000.00

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach
 itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

2. Basis for Claim: LAWSUIT/MEDICAL MALPRACTICE - MIAMI-DADE COUNTY, FLORIDA. CIRCUIT COURT CASE NO: 11-13390-CA-32
(See instruction #2 on reverse side.)

Domestic support obligations under 11
 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: 8222

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:

Value of Property: \$ _____ Annual Interest Rate: _____ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507: _____



00273

Amount entitled to priority:

\$ _____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 04/05/12

Signature: [Signature]

The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

OFFICE OF THE CLERK OF THE BANKRUPTCY COURT DISTRICT OF DELAWARE
FOR COURT USE ONLY
11-13853-MFW-002

BMC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CLA Hold LLC, et al.,¹

Debtors.

Chapter 11

Case No. 11-13853(MFW)

(Jointly Administered)

TO: ALL POTENTIAL HOLDERS OF ADMINISTRATIVE CLAIMS UNDER
BANKRUPTCY CODE SECTION 503(B)(9)

PLEASE TAKE NOTICE THAT APRIL 22, 2012 HAS BEEN ESTABLISHED AS THE DEADLINE FOR FILING A REQUEST FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. § 503(B)(9) IN THE ABOVE CAPTIONED CASES. All parties asserting administrative expense claims, as defined in sections 101(5) and 503(b)(9) of 11 U.S.C. 101-1532 (the "Bankruptcy Code"), for the value of any goods sold in the ordinary course of business and received by any of the Debtors (as defined below) in the ordinary course of such Debtor's business within 20 days before December 8, 2011 (the "Petition Date") must file a request for payment on such claim (a "503(b)(9) Claim Request") on or before April 11, 2012 ("503(b)(9) Bar Date").

PERSONS OR ENTITIES WHO MUST FILE AN ADMINISTRATIVE
CLAIM REQUEST

On March 12, 2012, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order (the "503(b)(9) Bar Date Order") establishing the 503(b)(9) Bar Date. The 503(b)(9) Bar Date Order require all persons and entities that assert a Claim (as defined in section 101(5) of the Bankruptcy Code) under Bankruptcy Code section 503(b)(9) against any of the Debtors, to file a 503(b)(9) Claim Request in the form attached hereto. Any person or entity holding a 503(b)(9) Claim must file a 503(b)(9) Claim Request on or before the 503(b)(9) Bar Date.

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: CLA Hold LLC (9450); CLA HC, Inc. (9534); CLA LLC (4623); CLA of Alabama LLC (8245); CLA of Arizona LLC (8273); CLA of California LLC (5637); CLA of Colorado LLC (8294); CLA of Connecticut LLC (8313); CLA of Florida LLC (6440); CLA of Georgia LLC (8629); CLA of Illinois LLC (8644); CLA of Indiana LLC (8653); CLA of Iowa LLC (8672); CLA of Kansas LLC (8679); CLA of Louisiana LLC (8694); CLA of Massachusetts LLC (6518); CLA of Michigan LLC (8707); CLA of Minnesota LLC (8719); CLA of Missouri LLC (8738); CLA of Nevada LLC (9041); CLA of New York LLC (8768); CLA of North Carolina LLC (8752); CLA of Pennsylvania LLC (8780); CLA of Puerto Rico LLC (8797); CLA of South Carolina LLC (8817); CLA of Tennessee LLC (8830); CLA of Texas LLC (6585); CLA of Utah LLC (8842); CLA of Virginia LLC (8845); CLA of Washington LLC (8853); CLA of Wisconsin LLC (8865); CLA Licensor, LLC (6014); CLA Products, LLC (6214).

CONTENTS OF 503(b)(9) CLAIM REQUESTS

Each 503(b)(9) Claim Request must set forth with specificity:

1. The amount of the 503(b)(9) Claim.
2. The particular Debtor against which the 503(b)(9) Claim is asserted.
3. The value of the goods the 503(b)(9) Claimant asserts the Debtor received within the 20 days before the Petition Date.

In addition, the 503(b)(9) Claim Request must include or attach documentation identifying the particular invoice(s) for which any such 503(b)(9) Claim is being asserted.

Finally, any party asserting a 503(b)(9) Claim must certify that the goods were sold to one of the Debtors in the ordinary course of the particular Debtor's business.

TIME AND PLACE FOR FILING SECTION 503(b)(9) CLAIM REQUESTS

For any 503(b)(9) Claim Request to be timely and properly filed, a person or entity holding a 503(b)(9) Claim must submit a signed original 503(b)(9) Claim Request asserting such 503(b)(9) Claim, together with accompanying documentation, by mail, hand-delivery, or overnight courier, to the following address:

<p><u>If by regular mail:</u></p> <p>BMC Group, Inc. Attn: CLA Hold LLC Claims Processing PO Box 3020 Chanhassen, MN 55317-3020</p>	<p><u>If by messenger or overnight delivery:</u></p> <p>BMC Group, Inc. Attn: CLA Hold LLC Claims Processing 18675 Lake Drive East Chanhassen, MN 55327</p>
<p><u>www.bmcgroup.com/alcholdings</u></p> <p><u>BMC Call Center: 800-655-1129</u></p>	

Each 503(b)(9) Claim Request must be delivered to and received by BMC Group Inc. no later than **5:00 p.m., Eastern Time, on April 11, 2012.** Any 503(b)(9) Claim Request submitted by facsimile, email or electronic means will not be accepted. Any 503(b)(9) Claim Request will be deemed filed only when actually received by BMC Group Inc. If you wish to receive acknowledgment of BMC's receipt of your 503(b)(9) Claim Request, you must also submit a copy of your original 503(b)(9) Claim Request and a self-addressed, stamped envelope. If you wish to assert 503(b)(9) Claim against more than one Debtor, you must file a separate 503(b)(9) Claim Request for each 503(b)(9) Claim asserted.

ANY PERSON OR ENTITY HOLDING A 503(b)(9) CLAIM THAT FAILS TO FILE A 503(b)(9) CLAIM REQUEST ON OR BEFORE THE 503(b)(9) BAR DATE SHALL BE FOREVER BARRED AND ESTOPPED FROM ASSERTING A 503(b)(9) CLAIM AGAINST THE DEBTORS, THEIR ESTATES, OR THE PROPERTY OF ANY OF THEM, ABSENT FURTHER ORDER OF THE COURT.

ADDITIONAL INFORMATION

Additional information concerning the filing of a 503(b)(9) Claim may be obtained from BMC. BMC may be contacted at 800-655-1129 between 9:00 a.m. and 5:00 p.m., Eastern Time, if there are questions concerning the filing or processing of a 503(b)(9) Claim Request.

PLEASE NOTE: NO DEADLINE HAS BEEN ESTABLISHED BY THE COURT (“GENERAL BAR DATE”) FOR THE FILING OF CLAIMS OTHER THAN 503(b)(9) CLAIMS. WHEN A GENERAL BAR DATE IS ESTABLISHED, SEPARATE NOTICE WILL BE PROVIDED.

Dated: March 12, 2012
Wilmington, Delaware

LANDIS RATH & COBB LLP



Adam B. Landis (No. 3407)
Kerri K. Mumford (No. 4186)
Jeffrey Drobish (No. 5437)
919 Market Street, Suite 1800
Wilmington, DE 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: landis@lrclaw.com
mumford@lrclaw.com
drobish@lrclaw.com

Counsel to the Debtors and Debtors In Possession

Debtor Name	Formerly Known As	Case No.
CLA Hold LLC	ALC Holdings LLC	11-13853-MFW
CLA LLC	American Laser Centers LLC	11-13854-MFW
CLA HC, Inc.	ALC HC, Inc.	11-13855-MFW
CLA of Alabama LLC	ALC of Alabama LLC	11-13856-MFW
CLA of Arizona LLC	ALC of Arizona LLC	11-13857-MFW
CLA of Colorado LLC	ALC of Colorado LLC	11-13858-MFW
CLA of Connecticut LLC	ALC of Connecticut LLC	11-13859-MFW
CLA of Georgia LLC	ALC of Georgia LLC	11-13860-MFW
CLA of Florida	ALC of Florida	11-13861-MFW
CLA of Indiana LLC	ALC of Indiana LLC	11-13862-MFW
CLA of Illinois LLC	ALC of Illinois LLC	11-13863-MFW
CLA of Iowa LLC	ALC of Iowa LLC	11-13864-MFW
CLA of Kansas LLC	ALC of Kansas LLC	11-13865-MFW
CLA of Louisiana LLC	ALC of Louisiana LLC	11-13866-MFW
CLA of Massachusetts LLC	ALC of Massachusetts LLC	11-13867-MFW
CLA of Michigan LLC	ALC of Michigan LLC	11-13868-MFW
CLA of Minnesota LLC	ALC of Minnesota LLC	11-13869-MFW
CLA of Missouri LLC	ALC of Missouri LLC	11-13870-MFW
CLA of Nevada LLC	ALC of Nevada LLC	11-13871-MFW
CLA of New York LLC	ALC of New York LLC	11-13872-MFW
CLA of North Carolina LLC	ALC of North Carolina LLC	11-13873-MFW
CLA of South Carolina LLC	ALC of South Carolina LLC	11-13874-MFW
CLA of Pennsylvania LLC	ALC of Pennsylvania LLC	11-13875-MFW
CLA of Tennessee LLC	ALC of Tennessee LLC	11-13876-MFW
CLA of Texas LLC	ALC of Texas LLC	11-13877-MFW
CLA of Utah LLC	ALC of Utah LLC	11-13878-MFW
CLA of Virginia LLC	ALC of Virginia LLC	11-13879-MFW
CLA of Washington LLC	ALC of Washington LLC	11-13880-MFW
CLA of Wisconsin LLC	ALC of Wisconsin LLC	11-13881-MFW
CLA Products, LLC	ALC Products, LLC	11-13882-MFW
CLA of California LLC	American Laser Centers of California LLC	11-13883-MFW
CLA of Puerto Rico LLC	American Laser Centers of Puerto Rico LLC	11-13884-MFW
CLA Licensor, LLC	ALC Licensor, LLC	11-13885-MFW

IN THE CIRCUIT COURT OF THE
11TH JUDICIAL CIRCUIT IN AND
FOR MIAMI-DADE COUNTY, FLORIDA

SHAUNICE SMITH,

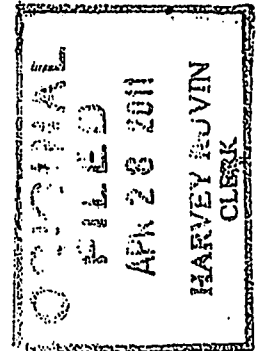
CASE NUMBER: 11-13390-CA-32

Plaintiff,

vs.

ALC OF FLORIDA, LLC d/b/a AMERICAN
LASER CENTERS OF FLORIDA

Defendant.



COMPLAINT

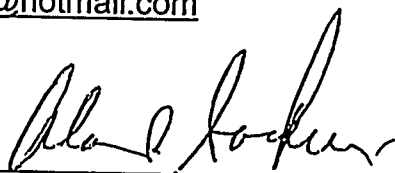
The Plaintiff, **SHAUNICE SMITH**, sues the Defendant, **ALC OF FLORIDA, LLC d/b/a AMERICAN LASER CENTERS OF FLORIDA ("ALC")**, and alleges:

1. This is an action for damages in excess of \$15,000.00, exclusive of interest, costs, and attorney's fees.
2. The Defendant, **ALC** is a foreign limited liability corporation, which is subject to the jurisdiction of the Florida court as it conducts substantial business activities in Miami-Dade County and has a registered agent in Florida.
3. On or about June 23, 2010, Plaintiff went to Defendant's Aventura, Florida facility to have hair removal treatment.
4. The hair removal technician or specialist, who was employed by the Defendant, was negligent in the manner in which she/he removed hair from various parts of Plaintiff's body as the laser application was unreasonably hot and the technician failed to take appropriate precautionary measures.
5. As a result of the negligence of Defendant's employee for which Defendant is liable, Plaintiff suffered permanent bodily injury, resulting pain and suffering, disability, scarring and disfigurement, inconvenience, mental anguish, loss of capacity for the enjoyment of life, expense

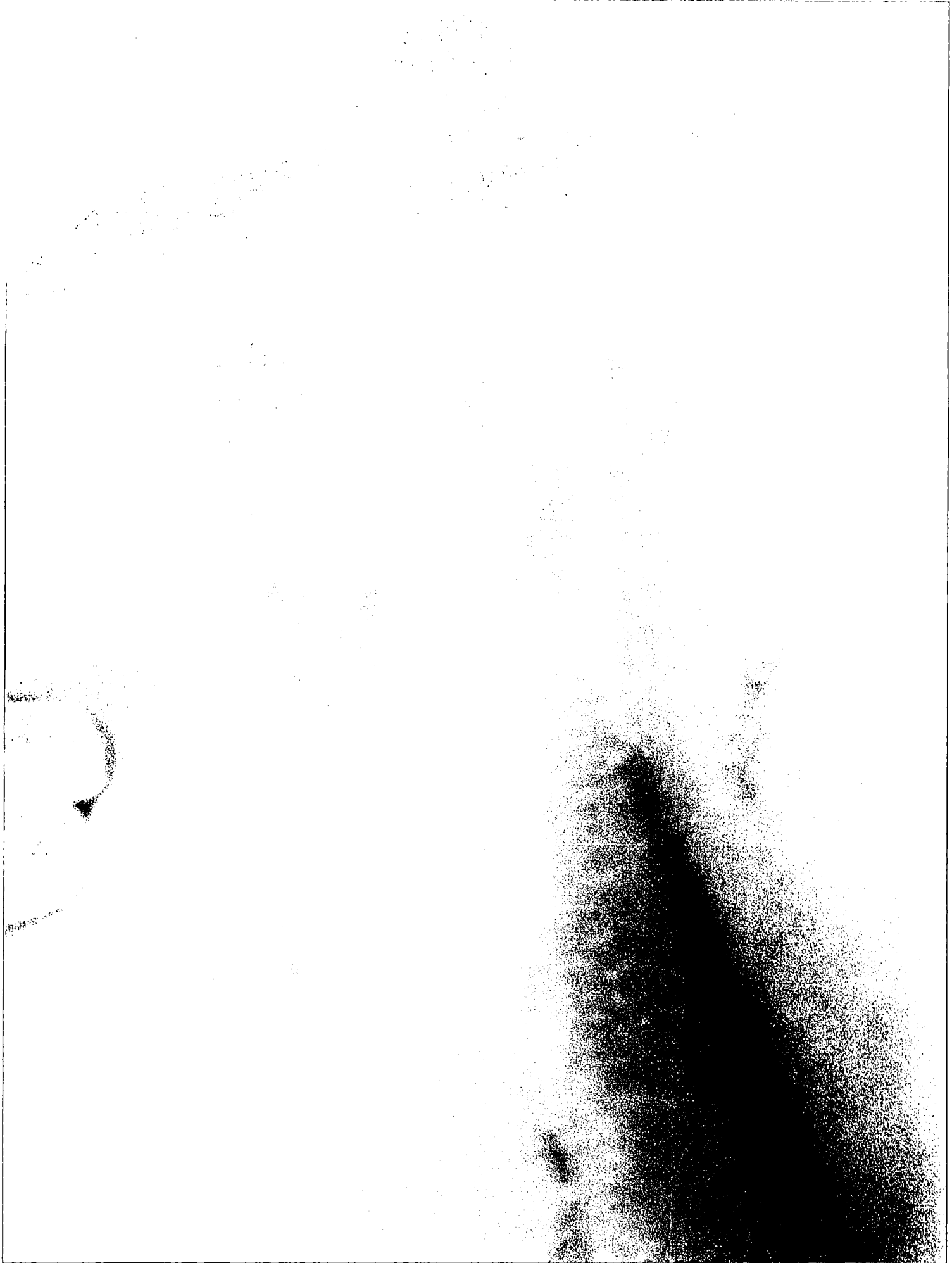
of hospitalization, medical and nursing care treatment and treatment, loss of earnings, and loss of ability to earn money. As the injuries are permanent, Plaintiff will suffer damages in the future.

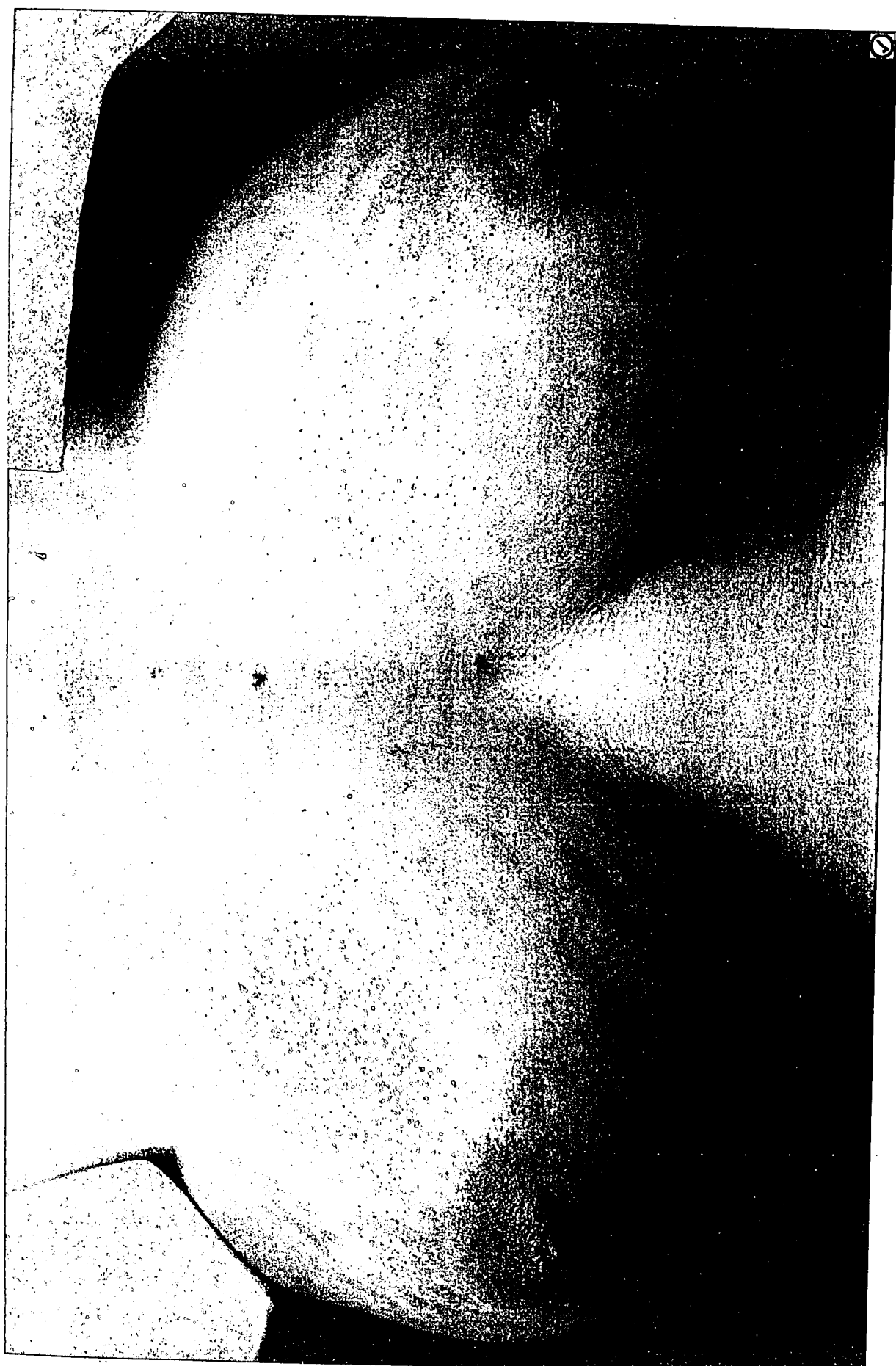
WHEREFORE Plaintiff demands judgment against Defendant for compensatory damages and further demands a trial by jury of all issues so triable.

LAW OFFICE OF ALAN D. SACKRIN
Attorney for Plaintiff(s)
2100 East Hallandale Beach Blvd.
Suite 200
Hallandale Beach, FL 33009
Telephone: (954) 455-0800
Facsimile: (954) 455-9649
asackrin@hotmail.com

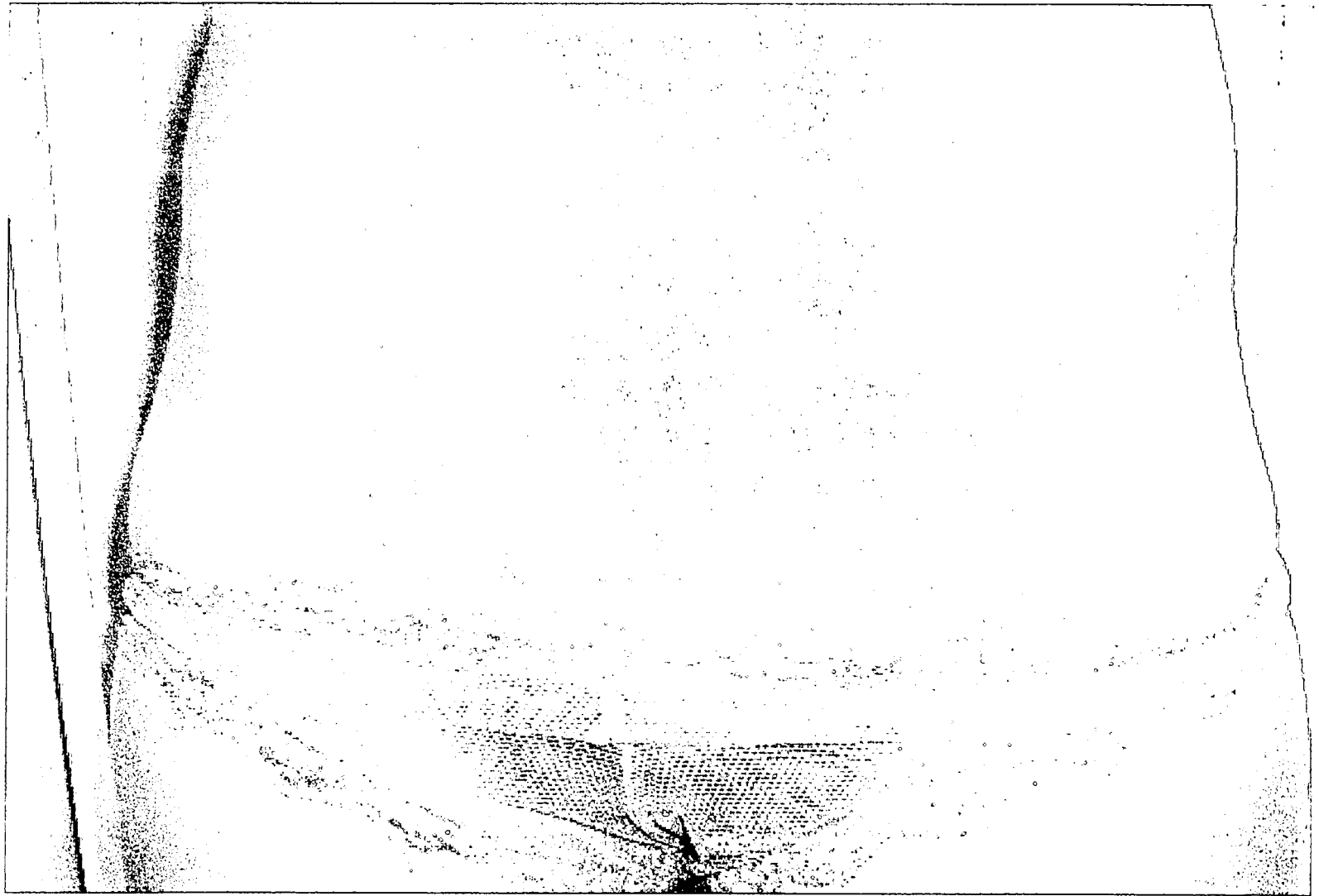
By 
ALAN D. SACKRIN
Florida Bar No. 349070

/kb





SHAUNICE SMITH
CONSULT 9/13/10



Company: BMC GROUP Date: 07Mar12
Name: Weight: 1 LBS
Add: 18675 East Lake State: MN
City: CHANHASSEN Zip: 55317

Ref: Graceway Claims

Svc: STANDARD OVERNIGHT Master 5113 0600 4209
TRK: 5113 0600 4209

ORIGIN ID: LGBA (302) 252-2900
RENEE KUESEL
DISTRICT OF DELAWARE
824 NORTH MARKET STREET
3RD FLOOR
WILMINGTON, DE 19801
UNITED STATES US

SHIP DATE: 07MAR12
ACTWGT: 1.0 LB MAN
CAO: 462272/CAFE2511

BILL SENDER

TO

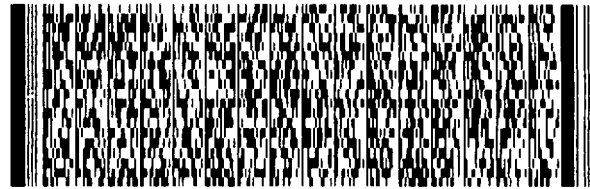
BMC GROUP
18675 EAST LAKE DRIVE

CHANHASSEN MN 55317

(310) 321-5556

REF: GRACEWAY CLAIMS

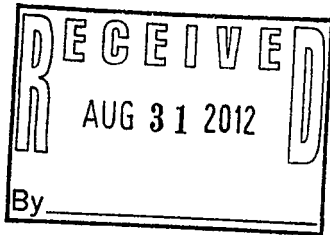
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FedEx
Express



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RETURNS MON-FRI
STANDARD OVERNIGHT

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STANDARD OVERNIGHT

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MN-US
MSP

S **XH FBLA**



Emp# 111763 30AUG12 ILGA 515C1/A278/AA44



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