IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al.,[1]	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 4, 2005 AT 1:30 P.M. EST

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the hearing scheduled for April 4, 2005 at 1:30 p.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. Debtors anticipate that the matters before the Court for this Hearing will take approximately one and a half (1.5) hours.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 9176579, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Viacom Outdoor"]** Motion to Compel Debtor to Assume or Reject Executory Contracts and for Payment of Administrative Expenses (docket #1140) *continued from February 1, 2005*

   a) Debtors' Limited Objection To Motion To Compel Debtors To Assume Or Reject Executory Contracts And For Payment Of Administrative Expenses (docket #1317)

[1] The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Status: *Parties request continuance to next omnibus hearing date that is at least thirty (30) days from the date the Debtors submit supporting affidavits; Stipulation And Agreed Entry Continuing Certain Matters (docket #1842) filed April 1, 2005*

2. **["Viacom"]** Motion For Entry Of An Order Authorizing The Debtors To Reject Executory Contracts With Viacom Outdoor, Inc. *Nunc Pro Tunc* To The Effective Date (docket #1318) *continued from February 28, 2005*

Status: *Parties request continuance to next omnibus hearing date that is at least thirty (30) days from the date the Debtors submit supporting affidavits; Stipulation And Agreed Entry Continuing Certain Matters (docket #1842) filed April 1, 2005*

3. **["Fleet National Bank"]** Motion Of Fleet National Bank For Adequate Protection Under 11 U.S.C. §§361 And 363(e) And For Related Relief (docket #1374) *continued from February 28, 2005*

a) Debtors' Objection To Motion For Adequate Protection And Related Relief Filed By Fleet National Bank (docket #1461)

b) Objection Of The Official Committee Of Unsecured Creditors To The Motion Of Fleet National Bank For Adequate Protection Under 11 U.S.C. §§ 361 And 363(e) And For Related Relief And Joinder In The Debtors' Objection (docket #1476)

Status: *Resolved; parties to file Stipulation*

4. **["Greater Orlando Aviation Authority"]** Motion On Shortened Notice For Entry Of An Order Authorizing Debtors To Reject Airport Lease And Use Agreement With The Greater Orlando Aviation Authority (docket #1591) *continued from March 21, 2005*

a) Objection Of Greater Orlando Aviation Authority To Debtors' Motion On Shortened Notice For Entry Of An Order Authorizing Debtors To Reject Airport Lease And Use Agreement With The Greater Orlando Aviation Authority (docket #1716, 1721)

Status: *Parties request this matter be continued to April 18, 2005*

Final Hearing

5. **["Signature Flight Support/Aircraft Services"]** Motion By Signature Flight Support Corporation And Aircraft Service International, Inc. For

Entry Of An Order Granting Relief From The Automatic Stay To Terminate Certain Contracts (docket #1176) *continued from February 1, 2005, February 28, 2005 and March 21, 2005*

a) Waiver Of Requirement For Hearing Under 11 U.S.C. §362(e) (docket #1262)

b) Debtors' Objection To Motion By Signature Flight Support Corporation And Aircraft Service International, Inc. For Entry Of An Order Granting Relief From The Automatic Stay To Terminate Certain Contracts (Docket #1314)

c) Order Preliminarily Denying Motion entered February 25, 2005 (docket #1549)

Status: *Going forward*

Pretrial Conference

6. **["Adversary Proceeding 04-00678"]** Goodrich Aviation Technical Services, Inc., Plaintiff *continued from December 16, 2004, January 4, 2005, January 10, 2005, February 14, 2005 and March 7, 2005*

a) Notice Of Dismissal (docket #20)

Status: *Adversary Proceeding dismissed by Plaintiff on March 23, 2005; case closed on March 31, 2005*

III. UNCONTESTED MATTERS

7. **["Zaniel"]** Motion For Relief From Automatic Stay (docket #1610)

a) Joint Motion For Entry Of Agreed Order On Motion For Relief From Automatic Stay (Daniel Zaniel) (docket #1673)

Status: *Parties request Joint Motion For Entry Of Agreed Order be approved*

8. **["Callahan"]** Motion For Relief From Automatic Stay (docket #1611)

a) Waiver Of Requirement For Hearing Under 11 U.S.C. §362(e) (docket #1719)

Status: *Resolved; parties to submit agreed order*

9. **["Rejection Motion"]** Motion On Shortened Notice For Entry Of An Order Authorizing Chicago Express Airlines, Inc. To Reject Executory Contracts, Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases *Nunc Pro Tunc* To The Effective Date (docket #1769)

a) Notice of Submission Of Amended Exhibit B To Motion On Shortened Notice For Entry Of An Order Authorizing Chicago Express Airlines, Inc. To Reject Executory Contracts, Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases *Nunc Pro Tunc* To The Effective Date (docket #1820)

b) Emergency Motion To Add Certain Agreements To Exhibit B To Motion On Shortened Notice For Entry Of An Order Authorizing Chicago Express Airlines, Inc. To Reject Executory Contracts, Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases *Nunc Pro Tunc* To The Effective Date (docket #1823)

Status: *Going forward; Debtors to withdraw motion as to ARINC, Pan Am International Academy and Global Ground Equipment*

10. **["Bajaj"]** Stipulation For Relief From Stay And Proposed Order (docket #1713)

Status: *Going forward*

IV. CONTESTED MATTERS

11. **["Aircraft Mechanics"]** Motion To Compel Debtor To Assume The Tentative Agreement With The Aircraft Mechanics Fraternal Association (docket #1583)

a) ATA's Opposition To AMFA Motion To Compel Assumption Of Tentative Agreement (docket #1814); Declaration Of Richard W. Meyer (docket #1815)

b) Reply Of The Aircraft Mechanics Fraternal Association To ATA's Opposition To AMFA Motion To Compel Assumption Of Tentative Agreement (docket #1843)

Status: *Going forward*

12. **["Lease Rejections"] (1)** Notice Of Debtors' Rejection Of Lease Pertaining To Tail Number N312CE (docket #1758); **(2)** Notice Of Debtors' Rejection Of Lease Pertaining To Tail Number N314CE (docket

#1759); **(3)** Notice Of Debtors' Rejection Of Lease Pertaining To Tail Number N315CE (docket #1761); **(4)** Notice Of Debtors' Rejection Of Lease Pertaining To Tail Number N316CE (docket #1766); **(5)** Notice Of Debtors' Rejection Of Lease Pertaining To Tail Number N317CE (docket #1767); **(6)** Notice Of Debtors' Rejection Of Lease Pertaining To Tail Number N318CE (docket #1768)

a) Omnibus Objection Of AMR Leasing Corporation To Notices Of Debtors' Rejection Of Leases Pertaining To Tail Numbers: N312CE [Docket No. 1758]; N314CE [Docket No. 1759]; N315CE [Docket No. 1761]; N316CE [Docket No. 1766]; N317CE [Docket No. 1767]; And N318CE [Docket No. 1768] (docket #1821)

Status: *Going forward*

V. TRANSACTION MATTER

13. **["Chicago Express Transaction Motion"]** Emergency Motion to Establish Sale Procedures and for Approval of Transaction(s) Concerning Chicago Express ("Chicago Express Transaction Motion") (docket #1718)

a) Amendment To Emergency Motion To Establish Sale Procedures And For Approval Of Transaction(S) Concerning Chicago Express, Inc. ("Amendment To Chicago Express Transaction Motion") (docket #1736)

b) Precautionary Objection Of AMR Leasing Corporation To Possible Sale Of Assets Of Chicago Express, Inc., Including Possible Assumption And Assignment Of Leases With AMR Leasing Corporation (docket #1819)

Status: *Order On Emergency Motion To Establish Sale Procedures And For Approval Of Transaction(s) Concerning Chicago Express, Inc. entered March 22, 2005 (docket #1775)*

Going forward for order approving transaction with Okun Enterprises, Inc.

VI. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for April 18, 2005 at 10:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 9172589, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 9172589, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS

By: /s/Terry E. Hall

Attorneys for the Debtors and Debtors-in-Possession

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Melissa M. Hinds (#24230-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

Wendy W. Ponader (#14633-49)
Ponader & Associates, LLP
5241 North Meridian Street
Indianapolis, Indiana 46208
Telephone: (317) 496-3072
Facsimile: (317) 257-5776

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 1st day of April, 2005, by electronic mail transmission on all persons listed below:

U.S. Bankruptcy Court
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204
Fax: 317-229-3801
rhonda_andis@insb.uscourts.gov

U.S. Bankruptcy Court
110 U.S. Courthouse
121 W. Spring St.
New Albany, IN 47150
Fax: 812-542-4541
kristen_goss@insb.uscourts.gov

Office Of The U.S. Trustee
Joe McGonigal
101 W. Ohio St., Ste. 1000
Indianapolis, IN 46204
joe.mcgonigal@usdoj.gov

Core Group

2002 List

Appearance List

/s/Terry E. Hall