First Interim Distribution (March 2006):
The First Interim Distribution (also the Initial Distribution) was made based on applying a 10% holdback to authorized Unsecured Creditors New Shares {752,688 to be issued}, Original Warrants {219,443 to be issued} and Additional Warrants {228,586 to be issued} (as defined in the Amended Joint Chapter 11 Plan for the Reorganizing Debtors (the "Plan")). This left a number of authorized securities to be allocated on a pro rata basis to Class 6 holders under the Plan. As of the First Interim Distribution, the aggregated allowed claims and reserve was $1,870,189,008.43 in allowed and disputed claims. Accordingly, the pro rata share of allowed dollars required to "purchase" one share or warrant was[1]:

- ~$2,760.76 for the Unsecured Creditors New Shares,
- ~$9,469.41 for the Original Warrants, and
- ~$9,090.63 for the Additional Warrants.

First Interim Holdback[2]:
For the First Interim Distribution, the Disbursing Agent has stock and warrants representing the difference in the rate from the Third Interim Distribution and First Interim Distribution. Accordingly, creditors paid as part of the First Interim Distribution have approximately the following rates of additional stock and warrants, held in a holdback:

- ~$433.35 for the Unsecured Creditors New Shares (equal to $2,760.76 - $2,327.41)
- ~$1,486.39 for the Original Warrants (equal to $9,469.41 - $7,983.02) and
- ~$1,426.93 for the Additional Warrants (equal to $9,090.63 - $7,663.70)

Second Interim Distribution (July 2006):
On the Second Interim Distribution (the distribution during which the bondholders were paid, record date of February 14, 2006), the Disbursing Agent took into consideration the claims that had been disallowed to adjust the overall reserve, and paid newly allowed claims. As of the Second Interim Distribution, the aggregated allowed claims and reserve was $1,850,192,934.42 in allowed and disputed claims. Accordingly, the pro rata share of allowed dollars required to "purchase" one share was:

- ~$2,731.24 for the Unsecured Creditors New Shares,
- ~$9,368.16 for the Original Warrants, and
- ~$8,993.44 for the Additional Warrants.

Alternately stated, the bondholder rates can be expressed as follows, by CUSIP:

Note	CUSIP		Share Exchange	Warrant Exchange
2010 Notes	00209HAB7		0.000382281	0.000227536
	00209HAC5		0.000382281	0.000227536
2009 Notes	00209HAD3		0.000377369	0.000224622
	00209HAA9		0.000377369	0.000224622
2005 Notes	03234GAD8		0.000378955	0.000225544

Second Interim Holdback[3]:
For the Second Interim Distribution, the Disbursing Agent has stock and warrants representing the difference in the rate from the Third Interim Distribution and Second Interim Distribution. Accordingly, creditors paid as part of the Second Interim Distribution have approximately the following rates of additional stock and warrants, held in a holdback:

- ~$403.83 for the Unsecured Creditors New Shares (equal to $2,731.24 - $2,327.41)
- ~$1,385.14 for the Original Warrants (equal to $9,368.16 - $7,983.02) and
- ~$1,329.74 for the Additional Warrants (equal to $8,993.44 - $7,663.70)

[1] Pro Rata amounts are stated as approximations due to rounding.
[2] Representing the difference between the Second Interim Distribution and First Interim Distribution rate.
[3] Representing the difference between the Third Interim Distribution and First Interim Distribution rate.

Third Interim Distribution (August 2006):
On the Third Interim Distribution, the Disbursing Agent took into consideration the claims that had been disallowed to adjust the overall reserve, and paid newly allowed claims. As of the Third Interim Distribution, the aggregated allowed claims and reserve was $1,576,630,525.56 in allowed and disputed claims. Accordingly, the pro rata share of allowed dollars required to "purchase" one share was:

- ~$2,327.41 for the Unsecured Creditors New Shares,
- ~$7,983.02 for the Original Warrants, and
- ~$7,663.70 for the Additional Warrants.

Fourth Interim Distribution (November 2006):
The Fourth Interim Distribution was made based on applying a 2% holdback (reduced from 10% holdback established on the Initial Distribution) to authorized Unsecured Creditors New Shares {752,688 to be issued}, Original Warrants {219,443 to be issued} and Additional Warrants {228,586 to be issued} (as defined in the Amended Joint Chapter 11 Plan for the Reorganizing Debtors (the "Plan")). This left a number of authorized securities to be allocated on a pro rata basis to Class 6 holders under the Plan. As of the Fourth Interim Distribution, the aggregated allowed claims and reserve was $1,251,018,660.42 in allowed and disputed claims. Accordingly, the pro rata share of allowed dollars required to "purchase" one share or warrant was[4]:

- ~$1,695.99 for the Unsecured Creditors New Shares,
- ~$5,817.23 for the Original Warrants, and
- ~$5,584.55 for the Additional Warrants.

Alternately stated, the bondholder rates can be expressed as follows, by CUSIP:

Note	CUSIP		Share Exchange	Warrant Exchange
2010 Notes	00209HAB7		0.000233378	0.000138951
	00209HAC5		0.000233378	0.000138951
2009 Notes	00209HAD3		0.000230356	0.000137131
	00209HAA9		0.000230356	0.000137131
2005 Notes	03234GAD8		0.000231392	0.000137766

Additionally, amounts that were unpaid in the First Interim Holdback and Second Interim Holdback have now been allocated to the appropriate parties – those that were previously allowed and paid on the First Interim Distribution and Second Interim Distribution, respectively. Accordingly, all parties have now been paid, using the above rates, if they are allowed on the First Interim Distribution, Second Interim Distribution, Third Interim Distribution, and those that were newly allowed and paid on the Fourth Interim Distribution.

Future interim distributions will continue to be made as long as disputed claims remain with the debtor, to be concluded by one final pro rata distribution for all creditors, including a final true-up. This will include stock currently held back in the 2% holdback and disputed claims reserve (if applicable), as listed above.

[4] Pro Rata amounts are stated as approximations due to rounding.