IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp.,[1]	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	
	)	

NOTICE OF FILING OF
FOURTH STIPULATION AND REQUEST FOR EXTENSION OF
THE FINAL ORDER REGARDING CASH COLLATERAL USE

The above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), the Air Transportation Stabilization Board (the "ATSB") and the Lenders[2] (together with the ATSB, the "ATSB Lenders") hereby file this notice of filing ("Notice") of a Fourth Stipulation and Request for Extension of the Final Order Regarding Cash Collateral Use ("Stipulation") pursuant to Section 2 of the Second Interim and Final Order Authorizing Debtors' Use of Cash Collateral and Use, Sale and Lease of Other Pre-Petition Collateral, So Ordered on December 10, 2004 (the "Final Order"), and jointly request that the Court enter an order extending the period during which the Debtors may use the ATSB Lenders' cash collateral and other collateral subject to the terms and conditions of the Final Order, as modified by this Stipulation, through the close of business on February 14, 2005 (the "Fourth Extended Period"). Pursuant to Section 2 of the Final Order and under terms and conditions substantially similar to the Final Order, the current period of use may be extended without further order of the Court upon the written consent of the Debtors, the ATSB, the ATSB Lenders, and the Committee, provided that a notice of such extension is filed on the business day

[1] The Debtors are the following entities: ATA Holding Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873) and Chicago Express Airlines, Inc. (04-19874).

[2] All capitalized terms not defined herein shall have the meaning ascribed to such terms in the Final Order (as hereinafter defined).

immediately prior to the then-current expiration date of this Final Order. The Stipulation evidencing such written consent to extend the period is filed concurrently with this Notice.

Though no such order is required, the Debtors, Committee, ATSB, and ATSB Lenders request that the Court enter an order approving the Stipulation.

Respectfully submitted,

BAKER & DANIELS

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