



SO ORDERED: March 01, 2005.

UNITED STATES BANKRUPTCY COURT

Basil H. Lorch III

Basil H. Lorch III
United States Bankruptcy Judge

IN RE:

ATA HOLDINGS CORP., et al.,¹

Debtors.

Chapter 11
Case No. 04-19866-BHL-11

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING SECOND AMENDED AGREEMENT
PURSUANT TO 11 U.S.C. § 1110 FILED UNDER SEAL
REGARDING FOUR (4) AIRCRAFT**

This cause comes before the Court on the “Debtors’ Notice Of Second Amended 1110 Filing Under Seal Regarding Four (4) Aircraft” (the “Second Amended 1110 Filing”) pertaining to four (4) aircraft. The Court, having considered the Second Amended 1110 Filing under seal and being duly advised of the premises, finds that good cause exists for granting the relief requested.

IT IS THEREFORE CONSIDERED AND ORDERED that the Second Amended 1110 Filing pertaining to four (4) aircraft, which was filed with the Court under seal, hereby is and shall be approved.

###

Submitted by:

Counsel For The Debtors
Baker & Daniels
300 North Meridian Street
Suite 2700
Indianapolis, IN 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

Co-Counsel For The Debtors
Sommer Barnard Attorneys, PC
One Indiana Square
Suite 3500
Indianapolis, IN 46204
Telephone: (317) 713-3500
Facsimile: (317) 713-3699

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Distribution:

Core Group
2002 Service List
Counsel for the Affected Party

202522v2

Enterprise Systems Incorporated
11487 Sunset Hills Road
Reston, Virginia 20190-5234

CERTIFICATE OF SERVICE

District/off: 0756-1
Case: 04-19866

User: cathy
Form ID: pdfOrder

Page 1 of 1
Total Served: 1

Date Rcvd: Mar 01, 2005

The following entities were served by first class mail on Mar 03, 2005.
aty +Jeffrey J. Graham, Sommer Barnard Attorneys, PC, One Indiana Sq Ste 3500,
Indianapolis, IN 46204-2023

The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 03, 2005

Signature:

