



SO ORDERED: March 01, 2005.

A handwritten signature in black ink, reading "Basil H. Lorch III". The signature is written in a cursive, flowing style.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**ORDER GRANTING DEBTORS' APPLICATION FOR ORDER
AUTHORIZING THE RETENTION AND EMPLOYMENT OF KPMG LLP
NUNC PRO TUNC TO DECEMBER 29, 2004 AS TAX ADVISORS TO THE DEBTORS**

Upon the application (the "Application") of the debtors and debtors in possession in the above-captioned chapter 11 cases (the "Debtors"), for entry of an order nunc pro tunc to December 29, 2004 authorizing the Debtors to employ KPMG LLP ("KPMG") as tax advisors to the Debtors, upon the affidavit of Scott E. Moresco in support of the Application (the "Moresco Affidavit"); and the Court being satisfied, based on the representations made in the Application and the Moresco Affidavit, and having considered argument at a hearing held on February 28,

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

2005, that (i) KPMG represents no interest adverse to the Debtors' estates with respect to the matters upon which it is to be engaged, (ii) KPMG is a "disinterested person" as that term is defined under section 104(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and (iii) the employment of KPMG is necessary and is in the best interests of the Debtors, their creditors and the Debtors' estates; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Application is granted nunc pro tunc to December 29, 2004; and it is further

ORDERED that the Debtors are authorized to employ and retain KPMG as their tax advisors on the terms set forth in the Engagement Letter attached to the Application as Exhibit A; and it is further

ORDERED that KPMG shall be compensated in accordance with the terms of the Engagement Letter, subject to the procedures set forth in the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules, and orders of this Court.

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James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Melissa M. Hinds (#24230-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
jim.carr@bakerd.com
terry.hall@bakerd.com
steve.claffey@bakerd.com
melissa.hinds@bakerd.com

Wendy W. Ponader (#14633-49)
Ponader & Associates, LLP
5241 North Meridian Street
Indianapolis, Indiana 46208
Telephone: (317) 496-3072
Facsimile: (317) 257-5776
wponader@ponaderlaw.com

Distribution:

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Enterprise Systems Incorporated
11487 Sunset Hills Road
Reston, Virginia 20190-5234

CERTIFICATE OF SERVICE

District/off: 0756-1
Case: 04-19866

User: cathy
Form ID: pdfOrder

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Total Served: 1

Date Rcvd: Mar 01, 2005

The following entities were served by first class mail on Mar 03, 2005.
aty +Jeffrey C Nelson, Baker & Daniels, 300 N. Meridian Street, Suite 2700,
Indianapolis, IN 46204-1782

The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 03, 2005

Signature:

