

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**NOTICE SUBMISSION OF AMENDED EXHIBIT B TO
MOTION ON SHORTENED NOTICE FOR ENTRY OF AN ORDER AUTHORIZING
CHICAGO EXPRESS AIRLINES, INC. TO REJECT EXECUTORY CONTRACTS,
UNEXPIRED PERSONAL PROPERTY LEASES AND UNEXPIRED
NONRESIDENTIAL REAL PROPERTY LEASES *NUNC PRO TUNC* TO THE
EFFECTIVE DATE**

Chicago Express Airlines, Inc. ("Chicago Express") hereby submits the amended Exhibit B to Chicago Express' Motion On Shortened Notice For Entry Of An Order Authorizing Chicago Express Airlines, Inc. To Reject Executory Contracts, Unexpired Personal property Leases And Unexpired Nonresidential Real property Leases *Nunc Pro Tunc* To The Effective Date (the "Motion") filed on March 22, 2005 (Docket No. 1769) attached hereto as Exhibit A. The amended Exhibit B attached hereto replaces the Exhibit B originally attached to the Motion.

The original Exhibit B attached to the motion inadvertently included an agreement between Chicago Express and SABRE for a software license (the "SABRE Agreement"). Chicago Express is not seeking authority to reject the SABRE Agreement and, accordingly, the SABRE Agreement is deleted from the attached amended Exhibit B. The original Exhibit B to the motion also referenced an agreement between BAA/Indianapolis

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Airport Authority and Chicago Express. No such agreement exists and reference to such an agreement has been deleted from the amended Exhibit B attached hereto.

By: /s/Jeffrey C. Nelson
Attorneys for the Debtors and Debtors-in-Possession

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Melissa M. Hinds (#24230-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
jim.carr@bakerd.com
terry.hall@bakerd.com
steve.claffey@bakerd.com
melissa.hinds@bakerd.com

Wendy W. Ponader (#14633-49)
Ponader & Associates, LLP
5241 North Meridian Street
Indianapolis, Indiana 46208
Telephone: (317) 496-3072
Facsimile: (317) 257-5776
wponader@ponaderlaw.com

CERTIFICATE OF SERVICE

The undersigned hereby certifies that the foregoing was served this 28th day of March, 2005, by electronic mail, facsimile or overnight delivery on the Core Group, 2002 List, Appearance List, SABRE, and BAA/Indianapolis Airport Authority.

/s/Jeffrey C. Nelson