IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re:)	Chapter 11
ATA Holdings Corp., et al.,1)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

ORDER GRANTING EMERGENCY MOTION TO ADD CERTAIN AGREEMENTS TO EXHIBIT B TO MOTION ON SHORTENED NOTICE
FOR ENTRY OF AN ORDER AUTHORIZING CHICAGO EXPRESS AIRLINES, INC. TO REJECT EXECUTORY CONTRACTS, UNEXPIRED PERSONAL PROPERTY LEASES AND UNEXPIRED NONRESIDENTIAL REAL PROPERTY LEASES NUNC PRO TUNC TO THE EFFECTIVE DATE

This matter is before the Court upon Chicago Express Airlines, Inc.'s Emergency
Motion To Add Certain Agreements To Exhibit B To Motion On Shortened Notice For Entry Of
An Order Authorizing Chicago Express Airlines, Inc. To Reject Executory Contracts, Unexpired
Personal Property Leases And Unexpired Nonresidential Real property Leases *Nunc Pro Tunc*

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The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

To The Effective Date (the "Motion").² The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of Chicago Express, its estate and creditors; (iv) proper and adequate notice of this Motion and the hearing thereon has been given and that no further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Motion is GRANTED.
- 2. The Rock Island Agreement and the Lexington Agreement are added to Exhibit B to the Rejection Motion.
- 3. The Court will consider the rejection of the Lexington Agreement and the Rock Island Agreement in the same manner as if the Lexington Agreement and the Rock Island Agreement were included on the Exhibit B to the Rejection Motion when the Rejection Motion was originally filed.
- 4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

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² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

Requested by:

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