

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
ATA Holdings Corp., et al.,<sup>1</sup> ) Case No. 04-19866  
) (Jointly Administered)  
Debtors. )

**PROPOSED AGENDA OF MATTER SCHEDULED FOR  
HEARING ON APRIL 1, 2005 AT 1:30 P.M. EST**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the hearing scheduled for April 1, 2005 at 1:30 p.m. EST (the "Hearing") in the **United States Courthouse, Room 107, 121 W. Spring Street, New Albany, Indiana**. Debtors anticipate that the matters before the Court for this Hearing will take approximately one and a half (1.5) hours.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 9755540, followed by the pound ("#") key.

**II. TRANSACTION MATTER**

1. **["Chicago Express Transaction Motion"]** Emergency Motion to Establish Sale Procedures and for Approval of Transaction(s) Concerning Chicago Express ("Chicago Express Transaction Motion") (docket #1718)
  - a) Amendment To Emergency Motion To Establish Sale Procedures And For Approval Of Transaction(S) Concerning Chicago Express, Inc. ("Amendment To Chicago Express Transaction Motion") (docket #1736)
  - b) Precautionary Objection Of AMR Leasing Corporation To Possible Sale Of Assets Of Chicago Express, Inc., Including Possible Assumption

---

<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

And Assignment Of Leases With AMR Leasing Corporation (docket #1819)

*Status: Order On Emergency Motion To Establish Sale Procedures And For Approval Of Transaction(s) Concerning Chicago Express, Inc. entered March 22, 2005 (docket #1775)*

### **III. NEXT SCHEDULED HEARING**

The dial-in telephone number for interested parties to participate in the hearing scheduled for April 4, 2005 at 1:30 p.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 9176579, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 9176579, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS

By: /s/Terry E. Hall

James M. Carr (#3128-49)  
Terry E. Hall (#22041-49)  
Stephen A. Claffey (#3233-98)  
Melissa M. Hinds (#24230-49)  
300 North Meridian Street, Suite 2700  
Indianapolis, Indiana 46204  
Telephone: (317) 237-0300  
Facsimile: (317) 237-1000

Attorneys for the Debtors and  
Debtors-in-Possession

Wendy W. Ponader (#14633-49)  
Ponader & Associates, LLP  
5241 North Meridian Street  
Indianapolis, Indiana 46208  
Telephone: (317) 496-3072  
Facsimile: (317) 257-5776

**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 30<sup>th</sup> day of March, 2005, by electronic mail transmission on all persons listed below:

U.S. Bankruptcy Court  
116 U.S. Courthouse  
46 E. Ohio Street  
Indianapolis, IN 46204  
*Fax: 317-229-3801*  
*rhonda\_andis@insb.uscourts.gov*

U.S. Bankruptcy Court  
110 U.S. Courthouse  
121 W. Spring St.  
New Albany, IN 47150  
*Fax: 812-542-4541*  
*kristen\_goss@insb.uscourts.gov*

Office Of The U.S. Trustee  
Joe McGonigal  
101 W. Ohio St., Ste. 1000  
Indianapolis, IN 46204  
*joe.mcgonigal@usdoj.gov*

Core Group

2002 List

Appearance List

/s/Terry E. Hall