

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ATA HOLDINGS CORP., et al.,¹) Chapter 11
) Case No. 04-19866-BHL-11
) (Jointly Administered)
Debtors.)
_____)

**DEBTORS' NOTICE OF THIRD AMENDED 1110 FILING UNDER SEAL
REGARDING FOUR (4) AIRCRAFT**

ATA Airlines, Inc. (or Chicago Express Airlines, Inc., as appropriate), by counsel, hereby gives notice of a third amended filing pursuant to 11 U.S.C. § 1110 (the "Third Amended 1110 Filing"). The Third Amended 1110 Filing, which was filed under seal pursuant to a Court order dated December 17, 2004, pertains to four (4) aircraft.

DATED: March 31, 2005

ATA HOLDINGS CORP., et al.,
as debtors and debtors-in-possession,

By: /s/ Jeffrey J. Graham
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DISTRIBUTION: Core Group and 2002 Service List

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambasadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874). 212571