

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:)	Chapter 11
)	
ATA HOLDINGS CORP. et al.¹)	Case No: 04-19866--BHL-11
)	Jointly Administered
Debtors.)	
_____)	

**NOTICE OF MOTION OF GOODRICH CORPORATION FOR
ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM**

PLEASE TAKE NOTICE THAT Goodrich Corporation has filed a Motion of Goodrich Corporation for Allowance and Payment of Administrative Expense Claim (the "Motion").

PLEASE TAKE FURTHER NOTICE THAT the deadline to object to the Motion is **Tuesday, April 26, 2005 at 4:00 p.m. EST.** Objections to the Motion must be filed, in writing, with the United States Bankruptcy Court , P.O. Box 44978, Indianapolis, Indiana, 46244, and served on the undersigned counsel for Goodrich Corporation, so as to be actually received by the deadline.

PLEASE TAKE FURTHER NOTICE THAT a hearing will be held to consider the Motion at the Omnibus Hearing scheduled in these cases on **Tuesday, May 3, 2005 at 10:30 a.m. EST** in the **United States Courthouse, Room 310, 46 East Ohio Street, Indianapolis, Indiana.** If no objections are filed, the Court may grant the motion without further notice or hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-877-213-2541; the passcode is 6471615, followed by the pound ("#") key.

Dated April 1, 2005

Respectfully submitted,

HELLER EHRMAN WHITE & MCAULIFFE LLP

By: /s/ Carren Shulman
Carren Shulman (admitted *pro hac vice*)

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866); ATA Airlines, Inc. (04-19868); Ambassador Travel Club, Inc. (04-19869); ATA Leisure Corp. (04-19870); Amber Travel, Inc. (04-19871); American Trans Air Execujet, Inc. (04-19872); ATA Cargo, Inc. (04-19873); and Chicago Express Airlines, Inc. (04-19874).

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