

U.S Department of Justice

*United States Trustee, Region 10
Central & Southern Districts of Illinois
Northern & Southern Districts of Indiana*

101 West Ohio Street, Suite 1000
Indianapolis, Indiana 46204
317/226-6101 ~ Fax 317/226-6356

**Office of the United States Trustee- Region 10
Indianapolis, Indiana**

**Monthly Report
For
Debtors-in-Possession and Chapter 11 Trustees**

Each month all Chapter 11 debtors must file two copies of this report with the Bankruptcy Clerk. The report must be filed with the attached reports identified below, ready for distribution to the U.S. Trustee no later than the 15th day of month following the end of the calendar month covered by this report.

For the month ended: February 28, 2005

Date Bankruptcy filed: October 26, 2004

Debtor Names:	ATA Holdings Corp.	Case Numbers:	04-19866
	ATA Airlines, Inc.		04-19868
	Ambassadair Travel Club, Inc.		04-19869
	ATA Leisure Corp.		04-19870
	Amber Travel, Inc.		04-19871
	American Trans Air Execujet, Inc.		04-19872
	ATA Cargo, Inc.		04-19873
	Chicago Express Airlines, Inc.		04-19874

Previously Required Documents	<u>ATTACHED</u>	<u>SUBMITTED</u>
1. Monthly Income Statement (P&L1)	<u>X</u>	<u>X</u>
2. Monthly Cash Flow Report (CF1; 3 pages)	<u>X</u>	<u>X</u>
3. Statement of Operations (Oprept)	<u>X</u>	<u>X</u>
4. Other reports/documents as required by the U.S. Trustee	<u>X</u>	<u>X</u>

The undersigned certifies under penalty of perjury that the information contained in this and accompanying reports is complete, true and correct to the best of my knowledge, information, and belief.

By: <u>/s/ Wisty B. Malone</u> (Name)	Dated: <u>31-Mar-05</u>
<u>Vice President and Controller</u> (Title)	Debtor's telephone number: <u>(317)-282-4000</u>

Reports prepared by: <u>Wisty B. Malone,</u> (Name)	<u>Vice President and Controller / Treasurer</u> (Title)
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**Office of the United States Trustee- Region 10
Indianapolis, Indiana**

**Statement of Operations
For the Month ended February 28, 2005**

Debtor Names:		Case Numbers:	
ATA Holdings Corp.			04-19866
ATA Airlines, Inc.			04-19868
Ambassadair Travel Club, Inc.			04-19869
ATA Leisure Corp.			04-19870
Amber Travel, Inc.			04-19871
American Trans Air Execujet, Inc.			04-19872
ATA Cargo, Inc.			04-19873
Chicago Express Airlines, Inc.			04-19874

1. What efforts have been made toward the presentation of a plan to creditors?

On February 3, ATA and Southwest Airlines entered into the First Amendment to the Credit Agreement, modifying January's covenants. On February 7, ATA received authorization from the Bankruptcy Court to retain Compass Advisors to provide investment banking services to sell Chicago Express Airlines. As required under its agreement with the Creditors' Committee, the Company developed a business plan and distributed it to the Creditors' Committee, the Air Transportation Stabilization Board, and its DIP lender on February 28, 2005.

2. Has the Debtor in possession made any payments on the pre-petition unsecured debt since the filing of the bankruptcy?

_____ NO

___X___ YES - If yes, then identify to whom the payment was made, the date paid, and the amount(s)

*Refer to Attachment A

3. Provide a brief narrative covering any significant events which occurred this past month.

On February 4, ATA and Southwest Airlines began exchanging passengers under a codeshare agreement. On February 22, the Company announced the appointment of John G. Denison as Chief Executive Officer for ATA Airlines.

4. List the face value of accounts receivable as of the bankruptcy filing date, \$154,188,000.

List the face value of accounts receivable at filing date that are still outstanding as of 2/28/2005, \$29,453,743.

What amount of these receivables is considered uncollectible? \$1,882,988.

5. If assets have been sold this month on other than the ordinary course of business. Provide the following information:

a. assets(s) sold: _____ none _____

b. date of sale: _____

c. sales price: _____

d. net amount received: _____

6. List payments made to principals, executives, or insiders (this includes draws or cash withdrawals by individuals or partners, dividends, lease payments on property owned by insider, loans, gross salaries, etc.)

<u>Payee Name</u>	<u>Position</u>	<u>Amount</u>	<u>Explanation</u>
<u>Allen J Moebius</u>	<u>Related to Officer</u>	<u>\$ 4,200</u>	<u>Salary</u>
<u>Eugene J Moebius</u>	<u>Related to Officer</u>	<u>4,264</u>	<u>Salary</u>
<u>Gordon D Moebius</u>	<u>Related to Officer</u>	<u>6,438</u>	<u>Salary</u>
<u>J George Mikelsons</u>	<u>Chairman, Chief Executive Officer & President</u>	<u>47,984</u>	<u>Salary</u>
<u>Muriel M Mikelsons</u>	<u>Related to Officer</u>	<u>3,265</u>	<u>Salary</u>
<u>James W Hlavacek</u>	<u>Vice Chairman</u>	<u>26,344</u>	<u>Salary</u>
<u>William Dale Beal</u>	<u>Senior Vice President Operations</u>	<u>20,038</u>	<u>Salary</u>
<u>Gilbert F Viets</u>	<u>Executive Vice President & Chief Restructuring Officer</u>	<u>25,231</u>	<u>Salary</u>
<u>John B Happ</u>	<u>Senior Vice President Marketing & Sales</u>	<u>19,346</u>	<u>Salary</u>
<u>BETACO</u>		<u>\$ 73,557</u>	<u>Lease Related</u>

7. Schedule insurance coverage.

<u>Type of Policy</u>	<u>Expiration Date</u>
<u>*Refer to Attachment B</u>	

Has any insurance coverage either been reduced or allowed to lapse during this month? If so, explain what changes have taken place. Refer to Attachment B.

If any insurance coverage will expire within 60 days from this report, explain what steps are being taken to renew existing policies or to acquire new insurance coverage. Provide the United States Trustee with a new certificate. *Refer to Attachment B.

8. Schedule of changes in personnel.

	<u>Full Time</u>	<u>Part Time</u>
a. Total number of employees at beginning of this period, 1/31/2005	<u>5,919</u>	<u>662</u>
b. Number hired during period.	<u>3</u>	<u>19</u>
c. Number terminated or resigned.	<u>(319)</u>	<u>(27)</u>
d. Total number of employees on payroll at the end of this period.	<u>5,603</u>	<u>654</u>

**OFFICE OF THE US TRUSTEE-REGION 10
ATA HOLDINGS CORP. AND SUBSIDIARIES
MONTHLY CASH FLOW REPORT
for the month ended February 28, 2005
(Dollars in thousands)**

	February 28 2005 <u>(Unaudited)</u>
Operating activities:	
Net income (loss) before reorganization expenses.....	\$ (19,334)
Reorganization items, net.....	(4,237)
Adjustments to reconcile net income (loss) before reorganization expenses to net cash provided by (used in) operating activities:	
Depreciation and amortization.....	4,065
Other non-cash items.....	(229)
Changes in operating assets and liabilities:	
Receivables.....	309
Inventories.....	2,006
Prepaid expenses.....	(6,444)
Accounts payable.....	(2,198)
Air traffic liabilities.....	3,037
Liabilities Subject to Compromise.....	(2,517)
Accrued expenses.....	(33)
Net cash (used in) operating activities	(25,575)
Investing activities:	
Capital expenditures.....	(662)
Noncurrent prepaid aircraft rent.....	8,014
(Additions) reductions to other assets.....	(813)
Proceeds from sales of property and equipment.....	158
Net cash provided by investing activities	6,697
Financing activities:	
Payments on long term debt.....	(60)
Decrease (increase) in restricted cash.....	17
Net cash (provided by) financing activities	(43)
Decrease in cash and cash equivalents.....	(18,921)
Cash and cash equivalents, beginning of period.....	123,471
Cash and cash equivalents, end of period.....	\$ 104,550
<u>Cash Flow Summary</u>	
Cash at 1/31/2005	123,471
Receipts	95,506
Disbursements	(114,477)
Cash at 02/28/2005	\$ 104,500

Note: These consolidated financial statements are unaudited and preliminary and do not include footnote disclosures. They include certain estimates that were based on information available at the time of filing, and are subject to change. The financial statements will be included as a component of ATA Holdings Corp. and subsidiaries first quarter 2005 unaudited consolidated financial statements required to be filed with the Quarterly Report on Form 10Q with the Securities and Exchange Commission by May 16, 2005.

OFFICE OF THE US TRUSTEE-REGION 10
MONTHLY CASH FLOW REPORT
For the Month ended February 28, 2005

STATUS OF TAXES

	ADJUSTED BEGINNING *TAX LIABILITY	**AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
<u>FEDERAL</u>				
withholding	\$ 0	\$ 2,542,387	\$ (2,542,387)	\$ 0
FICA-employee and employer	1,142,722	3,075,952	(3,188,368)	1,030,305
unemployment	(0)	85,064	(87,943)	(2,879)
income	-	-	-	-
¹ excise tax on transportation	5,904,608	2,797,036	(5,429,355)	3,272,289
² passenger facility charges	1,820,693	1,860,875	(1,833,209)	1,848,359
³ US passenger security fee	1,388,242	1,401,948	(1,385,365)	1,404,825
³ customs and immigration Fees	160,822	232,473	-	393,295
³ APHIS fees	77,153	114,516	-	191,669
APHIS by aircraft	14,140	12,740	-	26,880
a. subtotal	<u>\$ 10,508,380</u>	<u>\$ 12,122,990</u>	<u>\$ (14,466,627)</u>	<u>\$ 8,164,744</u>
<u>STATE & LOCAL</u>				
withholding	\$ (145)	\$ 662,228	\$ (662,067)	\$ 16
sales/use tax	190,219	40,191	(0)	230,410
unemployment	22,562	1,594,438	(408,900)	1,208,099
income	-	-	-	-
other real property	660,576	58,916	(248,612)	470,880
personal property	1,435,657	383,808	(30,704)	1,788,761
b.subtotal	<u>\$ 2,308,869</u>	<u>\$ 2,739,580</u>	<u>\$ (1,350,283)</u>	<u>\$ 3,698,166</u>
<u>FOREIGN</u>				
c.subtotal	<u>\$ 3,754,625</u>	<u>\$ (467,205)</u>	<u>\$ (331,963)</u>	<u>\$ 2,955,458</u>
TOTAL TAXES PAID -from a., b.& c. above			<u>\$ (16,148,872)</u>	
(this sum is to be listed on page 1, as tax payments)				

Explain the reason for any past due post-petition taxes:

N/A

¹ Excise taxes are collected from the passenger and held in a separate segregated corporate account entitled "IRS Trust Tax Funds."

² Passenger facility charges are collected from the passenger and held in a separate segregated corporate account entitled "PFC Trust Funds Account."

³ US Passenger security fees, USDA APHIS fee (Animal & Plant Health Inspection Service), US Customs - Air passenger user fee, and Immigration & Naturalization Service - Inspection fee are collected from the passenger and are held in a separate segregated corporate account entitled "US Government Trust Funds."

*The beginning tax liability represents liabilities which the Company has received authorization and intends to pay as well as liabilities incurred post-petition.

**Includes adjustments.

OFFICE OF THE U.S. TRUSTEE- REGION 10

ATA HOLDINGS CORP. AND SUBSIDIARIES
AGING SCHEDULES FOR PAYABLES

for the month ended February 28, 2005

	Current (0-30 days)	31-60 days	61-90 days	91 & over	Total
<i>Accounts Payable</i> ¹					
Post-Petition only	\$ 3,880,567	604,980	69,845	322,105	\$ 4,877,497

<i>Post Petition Bank</i>	<u>Bank Name</u>	<u>Account Number</u>	<u>Beginning Balance</u>	<u>Ending Balance</u>
* Refer to Attachment C				

Cash Disbursements by Company

<u>Company Name</u>	<u>Disbursement Amount</u>
ATA Holdings Corp.	\$ -
ATA Airlines, Inc.	109,257,783
Ambassadair Travel Club, Inc.	1,447,500
ATA Leisure Corp.	-
Amber Travel, Inc.	1,399
American Trans Air Execujet, Inc.	195,638
ATA Cargo, Inc.	235,611
Chicago Express Airlines, Inc.	3,339,496
 Total	 \$ 114,477,427

¹ Accounts Payable balances are aged based on invoice date, not due date, and represent all post-petition invoices in the Accounts Payable System.

**OFFICE OF THE US TRUSTEE-REGION 10
ATA HOLDINGS CORP. AND SUBSIDIARIES
MONTHLY INCOME STATEMENT
for the month ended February 28, 2005
(Dollars in thousands, except per share data)**

	February 28, 2005	2005 Year to Date
	(Unaudited)	(Unaudited)
Operating revenues:		
Scheduled service.....	\$ 48,432	\$ 108,797
Charter.....	36,852	75,633
Ground package.....	2,024	3,984
Other.....	3,365	7,365
Total operating revenues.....	90,673	195,779
Operating expenses:		
Salaries, wages and benefits.....	26,333	62,014
Fuel and oil.....	24,905	54,999
Aircraft rentals.....	15,649	31,687
Handling, landing and navigation fees.....	8,702	19,743
Aircraft maintenance, materials and repairs.....	4,520	10,225
Depreciation and amortization.....	4,065	8,163
Crew and other employee travel.....	4,312	7,902
Passenger service.....	3,321	6,567
Other selling expenses.....	2,377	5,330
Commissions.....	2,605	5,276
Facilities and other rentals.....	2,420	4,798
Insurance.....	2,353	3,892
Ground package cost.....	1,604	3,277
Advertising.....	1,221	1,833
Aircraft impairments and retirements.....	0	189
Other.....	5,141	10,436
Total operating expenses.....	109,528	236,331
Operating income (loss).....	(18,855)	(40,552)
Other income (expense):		
Interest income.....	148	290
Interest expense.....	(547)	(1,073)
Other.....	(80)	(157)
Reorganization expenses.....	(4,237)	(5,821)
Other expense.....	(4,716)	(6,761)
Income (loss) before income taxes	(23,571)	(47,313)
Income taxes.....	-	-
Net income (loss).....	(23,571)	(47,313)
Preferred stock dividends.....	-	-
Income (loss) available to common shareholders.....	\$ (23,571)	\$ (47,313)
<i>Basic earnings per common share:</i>		
Average shares outstanding.....	11,824,287	11,824,287
Net income (loss) per share.....	\$ (1.99)	\$ (4.00)
<i>Diluted earnings per common share:</i>		
Average shares outstanding.....	11,824,287	11,824,287
Net income (loss) per share.....	\$ (1.99)	\$ (4.00)

Note: These consolidated financial statements are unaudited and preliminary and do not include footnote disclosures. They include certain estimates that were based on information available at the time of filing, and are subject to change. The financial statements will be included as a component of ATA Holdings Corp. and subsidiaries first quarter 2005 unaudited consolidated financial statements required to be filed with the Quarterly Report on Form 10Q with the Securities and Exchange Commission by May 16, 2005.

OFFICE OF THE US TRUSTEE-REGION 10
ATA HOLDINGS CORP. AND SUBSIDIARIES
MONTHLY BALANCE SHEET
for the month ended February 28, 2005
(Dollars in thousands)

ASSETS	February 28, 2005 (Unaudited)
Current assets:	
Cash and cash equivalents	\$ 104,550
Receivables, net of allowance for doubtful accounts (2005 - \$3,042; 2004 - \$2,608)	125,687
Inventories, net	40,376
Prepaid expenses and other current assets	51,336
Total current assets	321,949
Property and equipment:	
Flight equipment	199,300
Facilities and ground equipment	147,665
	346,965
Accumulated depreciation	(170,614)
	176,351
Restricted cash	31,447
Goodwill	8,488
Prepaid aircraft rent	48,960
Investment in BATA	6,706
Deposits and other assets	27,721
Total assets	\$ 621,622
LIABILITIES AND SHAREHOLDERS' DEFICIT	
Current liabilities:	
Long-term debt in default	\$ 0
Current maturities on long-term debt	41,000
Accounts payable	4,877
Air traffic liabilities	88,694
Accrued expenses	126,722
Total current liabilities	261,293
Long-term debt, less current maturities and long-term debt in default	0
Deferred gains from sale and leaseback of aircraft	0
Other deferred items	30,507
Mandatorily redeemable preferred stock; authorized and issued 500 shares	0
Total liabilities	291,800
Liabilities subject to compromise	1,267,691
Commitments and contingencies	
Convertible redeemable preferred stock - subject to compromise; authorized and issued 300 shares	30,000
Shareholders' deficit:	
Preferred stock; authorized 9,999,200 shares; none issued	-
Common stock, without par value; authorized 30,000,000 shares; issued 13,535,727 - 2005; 13,535,727 - 2004	66,013
Treasury stock; 1,711,440 shares - 2005; 1,711,440 shares - 2004	(24,778)
Additional paid-in capital	18,166
Accumulated deficit	(1,027,270)
Total shareholders' deficit	(967,869)
Total liabilities and shareholders' deficit	\$ 621,622

Note: These consolidated financial statements are unaudited and preliminary and do not include footnote disclosures. They include certain estimates that were based on information available at the time of filing, and are subject to change. The financial statements will be included as a component of ATA Holdings Corp. and subsidiaries first quarter 2005 unaudited consolidated financial statements required to be filed with the Quarterly Report on Form 10Q with the Securities and Exchange Commission by May 16, 2005.

ATA Holdings Corp.

Cash Payments to Bankruptcy Professionals Payments made in February 2005

	<u>Amount</u>	<u>Cleared Date</u>
Akin , Gump, Strauss, Hauer & Feld LLP	\$1,300,304	2/1/2005 & 2/22/2005
Baker & Daniels	\$274	2/2/2005
BMC	\$312,221	2/22/2005
Lazard Freres & Co.	\$541,828	2/28/2005
Ponader & Associates	\$15,088	2/16/2005
Sommer Barnard Ackerman	\$231,235	2/15/2005 & 2/28/2005
Greenbaum Doll & McDonald	\$94,867	2/11/2005
Total	<u>1,300,578</u>	

Attachment A: Summary of Pre-Petition Payments made during February 2005

<u>Paid In Accordance With:</u>		<u>Amount</u>
Clearinghouse / Interline Agreements Motion	\$	-
Specific Court Approval		89,930
Customer Programs Motion or Employee Obligations Motion		375,965
Insurance Motion		98,107
Not Asset of Estate or Tax Motion		148,672
Airport Fees Motion		261,022
Total Pre-Petition Payments	\$	<u><u>973,696</u></u>

Attachment B: Schedule of Insurance Coverage

<u>Insurer</u>	<u>Expiration Date</u>	<u>Purpose</u>
Chubb Custom Insurance Co.	January 1, 2005	Foreign Auto Coverage (Jamaica) *Policy cancelled due to sale of automobile and cancellation of service.
Zurich American Insurance Co.	February 15, 2006	Liability for bodily injury and property damage resulting from Travel Agency/Tour Operations
National Union Fire Insurance Co. of Pittsburgh, PA	March 31, 2006	Directors and Officers liability (primary layer)
Great American	March 31, 2006	Directors and Officers liability (excess layer)
Federal Insurance Company (Chubb)	March 31, 2006	Directors and Officers liability (second excess layer)
St. Paul	March 31, 2006	Directors and Officers liability (third excess layer)
XL Specialty Insurance Company	March 31, 2006	Directors and Officers liability (fourth excess layer)
Ing Seguros Comercial America	March 18, 2005	Mexican General Liability *Full renewal process underway
Ing Seguros Comercial America	October 1, 2005	Mexican Auto Policy
Ing Seguros Comercial America	October 1, 2005	Mexican Auto Policy
Hartford Fire Insurance Company	August 15, 2005	Domestic Automobile Liability and Physical Damage Coverage
Federal Insurance Company (Chubb)	May 23, 2005	Executive Protection Policies *Renewal paperwork submitted
XL Insurance (Bermuda)	July 7, 2005	Employment Practices Liability
Affiliated FM	August 15, 2005	Property Coverage
ING Commercial America, S.A.	August 1, 2005	Property Coverage (Mexico)
Chubb Custom	August 19, 2012	Pollution Legal Liability
American International Aviation Agency, Inc. – 15% / XL Aerospace – 10% / Le Reunion Aeriennne – 11% / AXA (AGL) – 5% / Amlin (AGL) – 6% / Axis (AGL) – 7.5% / St. Paul (AGL) – 2.5% / Markel (AGL) – 1.5% / Swiss Re (AGL) – 4% / Frankona (AGL) – 15% / Allianz (AGL) – 5% / Global Aerospace, Inc. – 17.5%	October 1, 2005	Aviation Hull & Liability
Federal Aviation Administration	August 31, 2005	Aviation Hull War Risks & War Third Party Liability
Illinois National Insurance Company	October 1, 2005	Premises, Products & Hangarkeepers
Illinois National Insurance Company	October 1, 2005	Aircraft Hull and Liability
Ing Seguros Comercial America	October 1, 2005	Public Liability Aircraft Policy
AIG	December 14, 2005	Workers' Comp
The Insurance Company of the State of Pennsylvania	December 14, 2005	Casualty Program (Defense Base Act)
American Int'l Insurance Co.	December 15, 2005	Puerto Rico Auto

Attachment C: Post Petition Bank Accounts

<u>Bank Name</u>	<u>Bank Account #</u>	<u>Account Description</u>	<u>Legal Entity</u>	<u>Beginning Balance</u>	<u>Ending Balance</u>
National City Bank	584979615	Ambassadair Fiduciary - ARC debits/credits	Ambassadair	\$ 860	\$ 860
National City Bank	198378	Ambassadair credit card receipts, deposits	Ambassadair	\$ (8,850)	\$ 4,270
National City Bank	698307393	Outstation SBN	ATA Airlines	\$ 1,121	\$ 3,573
Caribbean Mercantile Bank N.V.	23296308	Outstation AUA	ATA Airlines	\$ 8,205	\$ 9,028
SouthTrust Bank	30000006	Outstation - FLL	ATA Airlines	\$ 15,485	\$ 3,668
Bank of America	1233185823 / 1233000909 / 1233000904 / 1000006268 / 1233401176 / 1235203716	Outstation SEA, SFO, MCO, LAX, SJ, DFW	ATA Airlines	\$ 611,999	\$ 183,168
US Bank	873792676	Outstation MSP, CID	ATA Airlines	\$ 36,988	\$ 51,411
Banco-Popular	107-01620-6	Outstation SJU	ATA Airlines	\$ 96,200	\$ 47,384
National City Bank	202206	IND CTO, TBM, Corporate Travel, GRP, AGY	ATA Airlines	\$ 70,944	\$ 40,858
National City Bank	109312	ATA Airlines Inc - Main Disbursement - wires	ATA Airlines	\$ 901,116	\$ 411,910
		Foreign Coin		\$ 8,100	\$ 7,858
Lloyds Bank	763409	Checking - Foreign Payroll	ATA Airlines	\$ 14,734	\$ 19,205
Bank One	02389-93	Outstation GRR, FNT	ATA Airlines	\$ 21,187	\$ 12,425
Bank One	5690439	Outstation MDW, ORD, CHI, TBM	ATA Airlines	\$ 771,345	\$ 242,139
Wachovia	14739239	Outstation SRQ	ATA Airlines	\$ 9,450	\$ 7,251
Fleet	52743764	Outstation BOS	ATA Airlines	\$ 13,680	\$ 6,819
Wells Fargo Bank Nevada	0832-884571	Outstation LAS	ATA Airlines	\$ 57,811	\$ 28,324
National City Bank	203195	ATA Airlines Inc - Tax Fiduciary	ATA Airlines	\$ 2,266	\$ -
Lloyd's Bank	170424	LGW Petty Cash	ATA Airlines	\$ 613	\$ 601
Bank of Hawaii	18023997	Outstation HNL, OGG	ATA Airlines	\$ 152,704	\$ 215,614
Citibank	3813-7141	Outstation LGA	ATA Airlines	\$ 125,736	\$ 46,848
Dresdner	5402815	D mark checking	ATA Airlines	\$ 112,411	\$ 29,183
Bank One	700016621867	Payroll (mainly manual checks)	ATA Airlines	\$ 98,182	\$ 101,222
BBVA-Bancomer, S.A.	442559773	Mexican Checking	ATA Airlines	\$ (1,007,280)	\$ (757,179)
Wells Fargo	0822-605440	Outstation PHX	ATA Airlines	\$ 38,196	\$ 7,613
Wachovia	3764120	Outstation PHL	ATA Airlines	\$ 13,174	\$ 1,000
Royal Bank of Canada	100-535-4	Outstation NAS	ATA Airlines	\$ 1,336	\$ 1,350
National City Bank	196590	ATA Airlines Inc - Captain Checks	ATA Airlines	\$ 103,898	\$ 224,918

Attachment C: Post Petition Bank Accounts - Cont.

<u>Bank Name</u>	<u>Bank Account #</u>	<u>Account Description</u>	<u>Legal Entity</u>	<u>Beginning Balance</u>	<u>Ending Balance</u>
National City Bank	7730034514	ATA Airlines Holdings Corp - Per Diem	ATA Holdings Corp	\$ (977)	\$ 159
Wachovia	13904573	Outstation MIA	ATA Airlines	\$ 9,770	\$ 869
M&I (Marshall & Ilsley)	24083345	Outstation MKE, MSN	ATA Airlines	\$ 18,719	\$ 3,503
Key Bank	5001290152	Outstation DAY	ATA Airlines	\$ 11,878	\$ 1,025
First American	6583021096	Outstation DSM	ATA Airlines	\$ 7,598	\$ 1,293
Citizens National			ATA Airlines	\$ 1,052	\$ 2,794
JP MorganChase	910 2 772812	Travel Agency ACH	ATA Airlines	\$ 165,210	\$ 165,210
US Bank	103655382945	Outstation DEN	ATA Airlines	\$ 29,947	\$ 42,550
Citibank	40798686	Health Claims - CIGNA	ATA Airlines	\$ 2,751	\$ -
National City Bank	884034141	Outstation SPI	ATA Airlines	\$ 4,907	\$ 958
Wachovia	14739271	Outstation PIE, RSW	ATA Airlines	\$ 63,209	\$ 36,623
Wachovia	13890849	Outstation EWR, DCA, CLT	ATA Airlines	\$ 66,533	\$ 22,606
Lloyd TSB USD	11257374		ATA Airlines	\$ 26,484	\$ 26,484
Wachovia	11052757	Disability Claims	ATA Airlines	\$ 23,883	\$ (3,624)
BBVA-Bancomer, S.A.	132595923	Outstation GDL - USD	ATA Airlines	\$ 97,654	\$ 117,309
BBVA-Bancomer, S.A.	132595842	Outstation GDL - MXP	ATA Airlines	\$ 145,419	\$ 153,611
BBVA-Bancomer, S.A.	132595907	Outstation CUN - MXP	ATA Airlines	\$ 9,361	\$ 9,595
BBVA-Bancomer, S.A.	132595982	Outstation CUN - USD	ATA Airlines	\$ 45,191	\$ 46,195
National City Bank	884153730	Outstation MLI	ATA Airlines	\$ 7,732	\$ 1,000
National City Bank	657391691	Outstation TOL	ATA Airlines	\$ 3,744	\$ 1,000
National City Bank	754213387	Outstation - LEX	ATA Airlines	\$ 1,293,078	\$ 654,504
JP MorganChase	475017986	Healthcare Claims - United Healthcare	ATA Airlines	\$ (366,311)	\$ (298,417)
BBVA-Bancomer, S.A.	137308310	Outstation PVR - USD	ATA Airlines	\$ 4,408	\$ 4,836
BBVA-Bancomer, S.A.	137303262	Outstation PVR - MXP	ATA Airlines	\$ 1,745	\$ 1,752
JP MorganChase	475018737	Flexible Spending Account	ATA Airlines	\$ 128,090	\$ 126,975
National City Bank	658807273	Outstation PIT	ATA Airlines	\$ 14,118	\$ 996
National City Bank	981092693	ATA Airlines Inc - Payroll	ATA Airlines	\$ 218,572	\$ 201,446
Trancentrix	N/A	Foreign Payments		\$ 1,308,967	\$ 1,114,022
National City Bank	981094058	Outstation FWA	ATA Airlines	\$ -	\$ -
National City Bank	135597 & 7000000419	Main Disbursement - checks	ATA Holdings Corp.	\$ (5,721,632)	\$ (6,671,122)
National City	202031	Deposits and Credit Card receipts	Amber Tours	\$ -	\$ -
National City Bank	203551	ATA Airlines Inc - Amber Travel Fiduciary (ARC)	Amber Travel	\$ 514	\$ 514
National City Bank		ATA Airlines Inc - Amber Travel Fiduciary (ARC)	Amber Travel	\$ -	\$ 47,548

Attachment C: Post Petition Bank Accounts - Cont.

<u>Bank Name</u>	<u>Bank Account #</u>	<u>Account Description</u>	<u>Legal Entity</u>	<u>Beginning Balance</u>	<u>Ending Balance</u>
National City Bank	203564	Deposits and Credit Card receipts	Amber Travel	\$ -	\$ -
Fifth/Third	1415486	ATA Airlines Cargo	ATA Cargo Inc	\$ 29,032	\$ 9,045
National City	204149	Deposits and Credit Card	American Trans Air	\$ (5,679)	\$ (5,679)
Regions	205133	Operating/Disbursement Account	Chicago Express	\$ (266,683)	\$ (270,326)
Bank One	4273893	Depository - Any money received	Chicago Express	\$ 112,677	\$ 120,489
Regions	205133	Investment Sweep	Chicago Express	\$ 448,041	\$ 390,492
National City Bank	758014652	Petty cash - South Bend	Chicago Express	\$ 425	\$ 425
National City/US Bank/Morgan Stanley/Union Planters	0622608/4200778 346	Investment Account	ATA Airlines	\$ 109,161,819	\$ 92,677,882
Bank One		Money Market - Officer's Salaries	ATA Holdings	\$ 654,532	\$ 716,907
		Money Market Fund	Washington Assurance	\$ 229,322	\$ 229,322
SPECIAL PURPOSE ACCOUNTS					
First Indiana Bank	10101410	IRS Tax Trust	ATA Airlines	\$ 8,188,123	\$ 8,628,424
First Indiana Bank	10101423	PFC Trust	ATA Airlines	\$ 3,344,617	\$ 3,319,442
First Indiana Bank	10101436	U.S. Gov't Trust	ATA Airlines	\$ 1,629,111	\$ 1,921,312
Bank Account Total:				\$ 123,418,562	\$ 104,501,271
Petty Cash Total:				\$ 53,696	\$ 49,586
Total Funds:				<u>\$ 123,472,258</u>	<u>\$ 104,550,857</u>

*Bank account balances reflect general ledger balances. Negative balances are a result of recording expense when checks are written. These bank accounts are funded as checks clear.