

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**ORDER GRANTING MOTION FOR AUTHORITY TO HOLD
LETTER AGREEMENT UNDER SEAL**

This matter having come before the Court upon the Motion For Authority To Hold Letter Agreement Under Seal (the "Exhibit Motion") filed by the above captioned debtors and debtors in possession (collectively, the "Debtors") in the above-captioned Chapter 11 cases seeking entry of an order pursuant to Section 107(b)(1) of Title 11 of the United States Code (the "Bankruptcy Code") authorizing the Debtors to file a certain Letter Agreement

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

containing certain Redacted Information² under seal, and the Court, having reviewed the Exhibit Motion, now GRANTS the Exhibit Motion, it appearing to the Court that it has been made for good cause.

Accordingly,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

A. The Exhibit Motion is GRANTED.

B. Pursuant to Section 107(b)(1) of the Bankruptcy Code and Rule 9018 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Debtors are hereby authorized to file Letter Agreement (containing the Redacted Information) under seal.

C. The Letter Agreement (containing the Redacted Information) shall remain under seal and confidential, and no such document shall be made available to anyone other than as set forth in this Order.

D. The following persons may access the Letter Agreement (containing the Redacted Information) under the following conditions: (a) the Court; (b) the United States Trustee; (c) professionals retained by an official committee in the instant case (but not individual committee members or professionals employed or retained by an individual member), (d) counsel for the DIP lender and the ATSB Lender Parties; and (e) those persons who, upon motion and after notice and hearing, (i) demonstrates "cause" in its need to obtain such information, and (ii) agrees to keep such information confidential unless otherwise ordered by the Court.

E. Access to Letter Agreement (containing the Redacted Information), subject to the conditions set forth above, shall be for the sole purpose of assessing the relief requested in the

² Capitalized terms used herein and not defined shall have the meaning given to them in the Exhibit Motion.

Transaction Motion. Any parties permitted access to Letter Agreement (containing the Redacted Information) shall not share any information contained with such documents with any third party. Any party found to have violated the conditions in this paragraph shall be subject to sanctions for violation of this Order.

F. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

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Requested by:

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