



SO ORDERED: October 29, 2004.

**Basil H. Lorch III**  
**United States Bankruptcy Judge**

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ATA Holdings Corp., Debtor.	)	Chapter 11
_____	)	Case No. 04-19866
	)	
In re: ATA Airlines, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19868
	)	
In re: Ambasadair Travel Club, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19869
	)	
In re: ATA Leisure Corp., Debtor.	)	Chapter 11
_____	)	Case No. 04-19870
	)	
In re: Amber Travel, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19871
	)	
In re: American Trans Air Execujet, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19872
	)	
In re: ATA Cargo, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19873
	)	
In re: Chicago Express Airlines, Inc., Debtor.	)	Chapter 11
_____	)	Case No. 04-19874

**ORDER GRANTING MOTION TO HOLD EXHIBIT TO  
FIRST DAY FOREIGN OBLIGATIONS MOTION UNDER SEAL**

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This matter having come before the Court upon the Motion To Hold Exhibit To First Day Foreign Obligations Motion Under Seal (the "Motion") of the above captioned debtors and debtors in possession (collectively, the "Debtors") in the above-captioned Chapter 11 cases seeking entry of an order pursuant to Section 107(b)(1) of Title 11 of the United States Code (the "Bankruptcy Code") authorizing the Debtors to file a certain Exhibit to the Foreign Vendor Motion under seal; the Court finds that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b); (iii) the relief requested in the Motion is in the best interests of the Debtors, the estates, and their creditors; (iv) proper and adequate notice of the Motion and the hearing thereon has been given and that no other or further delay is necessary; and (v) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation of the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. Pursuant to Section 107(b)(1) of the Bankruptcy Code and Rule 9018 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Debtors are hereby authorized to file the Exhibit to the Foreign Vendor Motion under seal.
3. The Exhibit to the Foreign Vendor Motion shall remain under seal and confidential, and no such document shall be made available to anyone other than as set forth in this Order. Prior to an order authorizing the assumption of such documents becoming a final order not subject to appeal, the following persons may access the Exhibit to the Foreign Vendor Motion under the following conditions: (a) the Court; (b) the United States Trustee; (c)

professionals retained by an official committee in the instant case (but not individual committee members or professionals employed or retained by an individual member), (d) counsel for the DIP lender, provided that the Exhibit to the Foreign Vendor Motion are (i) reviewed at, and not removed from, the offices of Baker & Daniels, 300 North Meridian Street, Suite 2700, Indianapolis, Indiana 46204, (317) 237-0300 and (ii) not duplicated; and (e) those persons (i) who, upon motion and after notice and hearing, (1) demonstrates "cause" in its need to obtain such information, and (2) agrees to keep such information confidential unless otherwise ordered by the Court.

4. Access to the Exhibit to the Foreign Vendor Motion, subject to the conditions set forth above, shall be for the sole purpose of determining whether assumption of such agreements should be authorized under Section 365 of the Bankruptcy Code. Any parties permitted access to the Exhibit to the Foreign Vendor Motion shall not share any information contained with such documents with any third party. Any party found to have violated the conditions in this paragraph shall be subject to sanctions for violation of this Order.

5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

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Requested by:

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Distribution:

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Secured Lenders  
Thirty Largest Unsecured Creditors

## CERTIFICATE OF SERVICE

District/off: 0756-1  
Case: 04-19866User: cathy  
Form ID: pdfOrderPage 1 of 2  
Total Served: 48

Date Rcvd: Oct 29, 2004

The following entities were served by first class mail on Oct 31, 2004.

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The following entities were served by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

aty Randy C. Eyster2  
 cr Air Line Pilots Association, International  
 cr America West Holdings Corporation  
 cr Association of Flight Attendants  
 cr Beal Savings Bank  
 cr City and County of San Francisco  
 cr City of Chicago  
 cr Dallas/Fort Worth International Airport Board

\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*  
cr Denver International Airport  
cr Fever Basketball Corporation  
cr Flying Food Group, LLC  
cr General Electric Capital Corp., including GE Engin  
cr General Electric Capital Corporation  
cr Goodrich Corpration  
cr Govco Inc./Citibank, NA/Citicorp North America, In  
cr Greater Orlando Aviation Authority  
cr Indianapolis Airport Authority  
cr International Air Transport Association  
cr International Lease Finance Corporation  
cr KeyCorp Leasing, a/k/a Key Equipment Finance, a di  
cr National City Bank of Indiana  
cr Pacers Basketball Corporation  
cr Rolls-Royce North America, Inc.  
cr The Boeing Company, Boeing Capital Corporation, BC  
cr Union Planters Bank  
cr United States of America  
cr Wachovia Bank, N.A.

TOTALS: 27, \* 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.**

**First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 31, 2004

Signature:

