

SO ORDERED: April 18, 2005.

Basil H. Lorch III

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

IN RE:)	
)	Chapter 11
ATA HOLDINGS CORP., et al., ¹)	Case No. 04-19866-BHL-11
)	(Jointly Administered)
Debtors.)	
)	

ORDER AUTHORIZING AND APPROVING FIFTH AMENDED AGREEMENT PURSUANT TO 11 U.S.C. § 1110 FILED UNDER SEAL **REGARDING FOUR (4) AIRCRAFT**

This cause comes before the Court on the "Debtors' Notice Of Fifth Amended 1110 Filing Under Seal Regarding Four (4) Aircraft" (the "Fifth Amended 1110 Filing") pertaining to four (4) aircraft. The Court, having considered the Fifth Amended 1110 Filing under seal and being duly advised of the premises, finds that good cause exists for granting the relief requested.

The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

IT IS THEREFORE CONSIDERED AND ORDERED that the Fifth Amended 1110

Filing pertaining to four (4) aircraft, which was filed with the Court under seal, hereby is and shall be approved.

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Submitted by:

Counsel For The Debtors Baker & Daniels 300 North Meridian Street Suite 2700 Indianapolis, IN 46204 Telephone: (317) 237-0300 Facsimile: (317) 237-1000 Co-Counsel For The Debtors Sommer Barnard Attorneys, PC One Indiana Square Suite 3500 Indianapolis, IN 46204 Telephone: (317) 713-3500 Facsimile: (317) 713-3699

Distribution:

Core Group 2002 Service List

BAE SYSTEMS

11487 Sunset Hills Road Reston, Virginia 20190-5234

Enterprise Systems Incorporated CERTIFICATE OF SERVICE

District/off: 0756-1 Case: 04-19866

NONE.

User: cathy Form ID: pdfOrder

Page 1 of 1 Total Served: 1 Date Rcvd: Apr 19, 2005

The following entities were served by first class mail on Apr 21, 2005. aty

+Jeffrey J. Graham, Sommer Barnard Attorneys, PC, One Indiana Sq Ste 3500,

Indianapolis, IN 46204-2023

The following entities were served by electronic transmission.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

TOTAL: 0

Addresses marked $^{\prime +\prime}$ were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 21, 2005

Joseph Spections