

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
) Chapter 11
ATA HOLDINGS CORP., et al.,¹) Case No. 04-19866-BHL-11
) (Jointly Administered)
Debtors.)
_____)

**DEBTORS' NOTICE OF SIXTH AMENDED 1110 FILING UNDER SEAL
REGARDING EIGHT (8) AIRCRAFT**

ATA Airlines, Inc. (or Chicago Express Airlines, Inc., as appropriate), by counsel, hereby gives notice of a sixth amended filing pursuant to 11 U.S.C. § 1110 (the "Sixth Amended 1110 Filing"). The Sixth Amended 1110 Filing, which was filed under seal pursuant to a Court order dated December 17, 2004, pertains to eight (8) aircraft.

DATED: April 22, 2005

ATA HOLDINGS CORP., et al.,
as debtors and debtors-in-possession,

By: /s/ Jeffrey J. Graham
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DISTRIBUTION: Core Group and 2002 Service List

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874). 217427