

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)	
)	Chapter 11
ATA HOLDINGS CORP., et al., ¹)	Case No. 04-19866-BHL-11
)	(Jointly Administered)
Debtors.)	
_____)	

**NOTICE OF DEBTORS' MOTION FOR AUTHORITY
TO ENTER INTO NEW LEASES FOR UP TO TWELVE (12) BOEING 737 AIRCRAFT**

TO: Core Group, 2002 Service List

YOU ARE HEREBY NOTIFIED that ATA Airlines, Inc. and the other debtors-in-possession in these jointly administered cases (the "Debtors") have filed a motion seeking Court authority to enter into new leases with Q Aviation, LLC for up to twelve (12) Boeing 737 "classic" aircraft. The terms of the leases (in the form of an executed letter of intent) have been filed with the Court under seal. The Official Unsecured Creditors' Committee has approved the letter of intent.

YOU ARE HEREBY FURTHER NOTIFIED that any objections to the motion must be filed, in writing, with the U.S. Bankruptcy Clerk via either electronic means through the Bankruptcy Court's CM/ECF filing system or via mail at P.O. Box 44978, Indianapolis, IN 46244, with a copy to the Debtors' counsel, James M. Carr and Terry Hall, Baker & Daniels, 300 North Meridian Street, Suite 2700, Indianapolis, IN 46204, and the Debtors' co-counsel, Jerald I. Ancel and Michael P. O'Neil, Sommer Barnard Attorneys, PC, One Indiana Square, Suite 3500, Indianapolis, IN 46204, **on or before 4:00 p.m. (EST) on Monday, May 2, 2005.**

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

YOU ARE HEREBY FURTHER NOTIFIED that the Court will conduct a hearing on the relief requested in the motion on the omnibus hearing date scheduled for May 3, 2005 at 10:30 a.m. (EST) in Room 310 of the U.S. Courthouse, 46 E. Ohio Street, Indianapolis, Indiana 46204.

DATED: April 26, 2005

JOHN A. O'NEAL
UNITED STATES BANKRUPTCY CLERK

DISTRIBUTION:

Core Group
2002 Service List