

SO ORDERED: April 27, 2005.

Basil H. Lorch III

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**United States Bankruptcy Judge** 

## UNITED STATES BANKRUTPCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

)	
)	Chapter 11
)	Case No. 04-19866-BHL-11
)	(Jointly Administered)
)	
)	
	) ) ) )

## ORDER SCHEDULING TELEPHONIC FINAL HEARING ON DEBTORS' SECOND MOTION TO OBTAIN POSTPETITION FINANCING WITH NATIONAL CITY BANK PURSUANT TO 11 U.S.C. §§ 105(a) AND 364(c)

This cause comes before the Court on the "Debtors' Second Motion For Order: (I)

Authorizing Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105(a) And

364(c); And (II) Scheduling Final Hearing On Non-Omnibus Hearing Date" (the "Motion") filed

by ATA Holdings Corp., et al., as debtors and debtors-in-possession (the "Debtors"). In the

Motion, the Debtors seek a two month extension of the existing credit agreement and letter of

credit facility with National City Bank. Specific to this Order, the Debtors seek to schedule a

The Debtors are the following entities: ATA Holdings Corp., ATA Airlines, Inc., Ambassadair Travel Club, Inc., ATA Leisure Corp., Amber Travel, Inc., American Trans Air ExecuJet, Inc., ATA Cargo, Inc. and Chicago Express Airlines, Inc.

telephonic hearing on the Motion on a non-omnibus hearing date (either May 12 or 13, 2005) as

one letter of credit must be renewed on or before May 16, 2005.

The Court, having considered the relief requested, finds that good cause exists for

scheduling a telephonic final hearing on the Motion prior to the May 23, 2005 omnibus hearing

date.

IT IS THEREFORE CONSIDERED AND ORDERED that a telephonic final hearing

hereby is and shall be scheduled on Friday, May 13, 2005 at 9:15 a.m. (EDT-New Albany

time)/8:15 a.m. (EST-Indianapolis time). The dial-in for the hearing is 1-877-213-2541 and

the passcode is 6918698#.

IT IS THEREFORE FURTHER CONSIDERED AND ORDERED that any objection to

the Motion must be filed with the Clerk and counsel and co-counsel for the Debtors on or before

4:00 p.m. (EST) on Thursday, May 12, 2005.

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Submitted by:

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