

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

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|---|---|--------------------------|
| IN RE: |) | |
| |) | Chapter 11 |
| ATA HOLDINGS CORP., et al. ¹ |) | Case No. 04-19866-BHL-11 |
| |) | (Jointly Administered) |
| Debtors. |) | |
| _____ |) | |

**NOTICE OF TELEPHONIC HEARING ON
DEBTORS' SECOND MOTION FOR AUTHORITY TO OBTAIN
POSTPETITION FINANCING FROM NATIONAL CITY BANK OF INDIANA**

TO: Core Group and 2002 Service List

YOU ARE HEREBY NOTIFIED that ATA Holdings Corp., et al. (the "Debtors") have filed a second motion seeking authority to obtain postpetition financing from National City Bank of Indiana (the "Bank") pursuant to 11 U.S.C. §§ 105(a) and 364(c). In the motion, the Debtors seek to continue to incur postpetition secured debt from the Bank pursuant to the terms of an existing credit agreement between the Debtors and the Bank under which the Bank has issued approximately 40 letters of credit to various vendors of the Debtors. The term of the letters of credit facility is about to expire, and the Debtors are seeking authority from the Court to extend the facility for a term of two weeks.

YOU ARE HEREBY FURTHER NOTIFIED that any objections to this motion must be filed, in writing, with the U.S. Bankruptcy Clerk, P.O. Box 44978, Indianapolis, IN 46204, with a copy to co-counsel for the Debtors, Michael P. O'Neil, Sommer Barnard Attorneys, PC, One Indiana Square, Suite 3500, Indianapolis, IN 46204, **on or before 4:00 p.m. (EST) on Thursday, May 12, 2005.**

YOU ARE HEREBY FURTHER NOTIFIED that the Court will conduct a telephonic final hearing on the relief requested in the motion on **Friday, May 13, 2005 at 9:15 a.m. (EDT – New Albany time) 8:15 a.m. (EST – Indianapolis time).** The dial-in for the hearing is 1-877-213-2541 and the passcode is 6918698#.

DATED: 4/27/05

JOHN A. O'NEAL
UNITED STATES BANKRUPTCY CLERK

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¹ The Debtors are the following entities: ATA Holdings Corp., ATA Airlines, Inc., Ambassador Travel Club, Inc., ATA Leisure Corp., Amber Travel, Inc., American Trans Air ExecuJet, Inc., ATA Cargo, Inc. and Chicago Express Airlines, Inc.