

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**ORDER ON MOTION FOR AUTHORITY TO ASSUME AMENDED AGREEMENT
AND FOR APPROVAL OF SETTLEMENT AGREEMENT**

This matter is before the Court upon Debtors' Motion For Authority To Assume Amended Agreement And For Approval Of Settlement Agreement (the "Motion")². The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtors, their estates and their creditors; (iv)

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

² Certain terms not defined herein shall have the meaning ascribed to such terms in the Motion.

proper and adequate notice of this Motion has been given and that no further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.
2. The Settlement Agreement is approved.
3. Assumption of the Amended Agreement represents a sound exercise of the Debtors' business judgment.
4. Debtors are authorized to pay all sums and to take all actions contemplated by the Settlement Agreement in entering into and assuming the Amended Agreement.
5. Debtors have provided adequate assurance of future performance under the Amended Agreement.
6. Debtors are authorized to pay the Cure (as defined in the Settlement Agreement) in accordance with the terms of the Settlement Agreement.

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Requested by:

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