

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ATA HOLDINGS CORP., et al.,¹) Chapter 11
) Case No. 04-19866-BHL-11
) (Jointly Administered)
Debtors.)
_____)

**DEBTORS' NOTICE OF THIRD AMENDED 1110 FILING
UNDER SEAL RE TAIL NUMBER N514AT**

ATA Airlines, Inc. (or Chicago Express Airlines, Inc., as appropriate), by counsel, hereby gives notice of a third amended filing pursuant to 11 U.S.C. § 1110 (the "Second Amended 1110 Filing"). The Second Amended 1110 Filing, which was filed under seal pursuant to a Court order dated December 17, 2004, pertains to the aircraft bearing U.S. Registration No. N514AT.

DATED: April 28, 2005

ATA HOLDINGS CORP., et al.,
as debtors and debtors-in-possession,

By: /s/ Jeffrey J. Graham
Jeffrey J. Graham, One Of Their Counsel
Sommer Barnard Attorneys, PC

Baker & Daniels
300 North Meridian Street
Suite 2700
Indianapolis, IN 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

Sommer Barnard Attorneys, PC
One Indiana Square
Suite 3500
Indianapolis, IN 46204
Telephone: (317) 713-3500
Facsimile: (317) 713-3699

DISTRIBUTION: Core Group, 2002 Service List

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).