

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 )  
ATA HOLDINGS CORP., et al.,<sup>1</sup> ) Chapter 11  
 ) Case No. 04-19866-BHL-11  
 ) (Jointly Administered)  
Debtors. )  
\_\_\_\_\_ )

**DEBTORS' NOTICE OF FOURTH 1110 FILING  
UNDER SEAL REGARDING ENGINE NUMBER 31611**

ATA Airlines, Inc. (or Chicago Express Airlines, Inc., as appropriate), by counsel, hereby gives notice of a fourth filing pursuant to 11 U.S.C. § 1110 (the "Fourth 1110 Filing"). The Fourth 1110 Filing, which was filed under seal pursuant to a Court order dated December 17, 2004, pertains to the engine bearing manufacturer's serial number 31611 and the attached thrust reverser halves bearing manufacturer's serial numbers LJ76612 and LJ76610.

DATED: April 29, 2005

ATA HOLDINGS CORP., et al.,  
as debtors and debtors-in-possession,

By: /s/ Jeffrey J. Graham  
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**DISTRIBUTION: Core Group, 2002 Service List**

<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874). 218826