

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

| | | |
|--|---|------------------------|
| In re: |) | Chapter 11 |
| |) | |
| ATA Holdings Corp., et al., ¹ |) | Case No. 04-19866 |
| |) | (Jointly Administered) |
| Debtors. |) | |

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 3, 2005 AT 9:00 A.M. EST AND 10:30 A.M. EST**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the hearing scheduled for May 3, 2005 at 9:00 a.m. EST (the "Evidentiary Hearing") and the hearing scheduled for May 3, 2005 at 10:30 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. Debtors anticipate that the matters before the Court for the Evidentiary Hearing and the Hearing will take approximately four (4) hours.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Evidentiary Hearing and the Hearing by conference call is 1-877-213-2541; passcode 6471615, followed by the pound ("#") key.

II. EVIDENTIARY HEARING (9:00 A.M. EST)

1. **["Aircraft Mechanics"] Motion To Compel Debtor To Assume The Tentative Agreement With The Aircraft Mechanics Fraternal Association (docket #1583) *continued from April 4, 2004***

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

a) ATA's Opposition To AMFA Motion To Compel Assumption Of Tentative Agreement (docket #1814); Declaration Of Richard W. Meyer (docket #1815)

b) Reply Of The Aircraft Mechanics Fraternal Association To ATA's Opposition To AMFA Motion To Compel Assumption Of Tentative Agreement (docket #1843)

Status: *Going forward*

III. CONTINUED MATTERS (BEGINNING AT 10:30 A.M. EST)

2. **["Viacom Outdoor"]** Motion to Compel Debtor to Assume or Reject Executory Contracts and for Payment of Administrative Expenses (docket #1140) *continued from February 1, 2005 and April 4, 2004*

a) Debtors' Limited Objection To Motion To Compel Debtors To Assume Or Reject Executory Contracts And For Payment Of Administrative Expenses (docket #1317)

Status: *This matter is continued to the first omnibus hearing date that is at least thirty days from the date the Debtors file the Affidavits pursuant to the Order Approving Stipulation And Agreed Entry Continuing Certain Matters (docket #1844) entered April 1, 2005.*

3. **["Viacom Outdoor"]** Motion For Entry Of An Order Authorizing The Debtors To Reject Executory Contracts With Viacom Outdoor, Inc. *Nunc Pro Tunc* To The Effective Date (docket #1318) *continued from February 28, 2005 and April 4, 2004*

Status: *This matter is continued to the first omnibus hearing date that is at least thirty days from the date the Debtors file the Affidavits pursuant to the Order Approving Stipulation And Agreed Entry Continuing Certain Matters (docket #1844) entered April 1, 2005.*

4. **["Signature Flight Support/Aircraft Services"]** Motion By Signature Flight Support Corporation And Aircraft Service International, Inc. For Entry Of An Order Granting Relief From The Automatic Stay To Terminate Certain Contracts (docket #1176) *continued from February 1, 2005, February 28, 2005, March 21, 2005 and April 4, 2005*

a) Waiver Of Requirement For Hearing Under 11 U.S.C. §362(e) (docket #1262)

b) Debtors' Objection To Motion By Signature Flight Support Corporation And Aircraft Service International, Inc. For Entry Of An Order Granting Relief From The Automatic Stay To Terminate Certain Contracts (Docket #1314)

c) Order Preliminarily Denying Motion entered February 25, 2005 (docket #1549)

d) Motion For Authority To Assume Amended Agreements (docket #1972)

Status: *Order On Motion For Authority To Assume Amended Agreements entered April 29, 2005 (docket #2066).*

IV. NEW MATTERS

5. **["Sabre"]** Motion Of ATA Airlines, Inc. To Reject Executory Contract With Sabre, Inc. (docket #1837)

Status: *Parties request this matter be continued to May 23, 2005.*

6. **["Evansville-Vanderburgh Airport Authority"]** Motion For Payment Of Administrative Claim (docket #1838)

a) Debtors' Objection To Motion For Payment Of Administrative Claim (docket #2035)

Status: *Going forward.*

7. **["Goodrich"]** Motion Of Goodrich Corporation For Allowance And Payment Of Administrative Expense Claim (docket #1840)

a) Objection To Motion Of Goodrich Corporation For Allowance And Payment Of Administrative Expense Claim (docket #2029)

Status: *Parties request this matter be continued to June 7, 2005.*

8. **["John Hancock Leasing"]** John Hancock Leasing Corporation's Motion For An Order (A) Compelling Debtors To Comply With The Order Authorizing Debtors To Reject Certain Aircraft Equipment, (B) For Allowance And Payment Of Administrative Claims And (C) Granting Certain Other Relief (docket #1886)

a) Debtors' Objection To John Hancock Corporation's Motion For An Order (A) Compelling Debtors To Comply With The Order Authorizing Debtors To Reject Certain Aircraft Equipment, (B) For Allowance And Payment Of Administrative Claims And (C) Granting Certain Other Relief (docket #2036)

b) John Hancock Leasing Corporation's Reply To Debtors' Objection To Motion For An Order (A) Compelling Debtors To Comply With The Order Authorizing Debtors To Reject Certain Aircraft Equipment, (B) For Allowance And Payment Of Administrative Claims And (C) Granting Certain Other Relief (docket #2069)

Status: *Going forward.*

9. **["Deloitte"]** Application Pursuant To Fed. R. Bankr. P. 2014(A) For Order Under Section 327(A) Of The Bankruptcy Code Authorizing The Employment And Retention Of Deloitte Tax LLP Nunc Pro Tunc To October 26, 2004 As Tax Advisors On Specific Matters To The Debtors Pursuant To Various Fee Arrangements (docket #1887)

Status: *Going forward.*

10. **["Ernst & Young"]** First Interim Fee Application Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses As Auditors To The Debtors From October 26, 2004 Through March 4, 2005 (docket #1909)

Status: *Going forward.*

11. **["Extension Motion"]** Debtors' Third Motion For Entry Of An Order Extending Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property On Shortened Notice To And Including The Earlier Of July 5, 2005, Or The Date On Which A Plan Of Reorganization Is Confirmed (docket #1997)

a) Indianapolis Airport Authority's Objection To The Debtors' Third Motion For Extension Of Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property (docket #2012)

b) Preliminary Response Of Union Planters Bank, N.A. To (1) Debtors' Third Motion For Extension Of Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property, (2) Objection Thereto Filed By Indianapolis Airport Authority ("IAA") And (3) Motion To Compel Assumption Or Rejection Of Unexpired Lease Of Non-Residential Real Property Filed By IAA (docket #2044)

c) Reply Of The Indianapolis Airport Authority To Preliminary Response Of Union Planters Bank, N.A. To (1) Debtors' Third Motion For Extension Of Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property, (2) Objection Thereto Filed By Indianapolis Airport Authority ("IAA") And (3) Motion To Compel Assumption Or Rejection Of Unexpired Lease Of Non-Residential Real Property Filed By The Indianapolis Airport Authority (docket #2068)

Status: *Matter is resolved and Objection will be withdrawn.*

12. **["Motion to Compel"]** Indianapolis Airport Authority's Motion to Compel Assumption or Rejection of Unexpired Lease of Non-Residential Real Property (docket #2013)

a) Reply Of The Indianapolis Airport Authority To Preliminary Response Of Union Planters Bank, N.A. To (1) Debtors' Third Motion For Extension Of Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property, (2) Objection Thereto Filed By Indianapolis Airport Authority ("IAA") And (3) Motion To Compel Assumption Or Rejection Of Unexpired Lease Of Non-Residential Real Property Filed By The Indianapolis Airport Authority (docket #2068)

Status: *Indianapolis Airport Authority has agreed to continue to a hearing date after May 31, 2005.*

13. **["Aircraft Leases"]** Debtors' Motion For Authority To Enter Into New Leases For Up To Twelve (12) Boeing 737 Aircraft; Request To Limit And Shorten Notice And Schedule Hearing On May 3, 2005 Omnibus Hearing Date (docket #2032)

Status: *Going forward.*

14. **["Report"]** Report on status of sale of Chicago Express Airlines, Inc.

Status: *Going forward.*

V. NEXT SCHEDULED HEARINGS

The dial-in telephone number for interested parties to participate in the telephonic hearing to consider limited matters scheduled for May 13, 2005 at 8:15 a.m. EST by conference call is 1-877-213-2541; passcode 6918698, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 6918698, followed by the pound ("#") key.

The dial-in telephone number for interested parties to participate in the hearing scheduled for May 23, 2005 at 10:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 5684174, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 5684174, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS

By: /s/Terry E. Hall

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 2nd day of May, 2005, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall