

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**NOTICE OF FIRST APPLICATION OF CO-COUNSEL FOR THE
DEBTORS FOR INTERIM ALLOWANCES & REIMBURSEMENT OF EXPENSES**

TO: U.S. Trustee, Core Group & 2002 Service List

YOU ARE HEREBY NOTIFIED that on May 2, 2005 Sommer Barnard Attorneys, PC, co-counsel for ATA Holdings Corp., et al. (the "Firm"), filed its "First Application Of Co-Counsel For Debtors For Interim Allowances And Reimbursement Of Expenses" (the "First Application"). In the First Application, the Firm requests fees in the amount of \$604,472.00 and expenses in the amount of \$6,886.14 for the time period of the inception of the above-captioned jointly administered cases through and including March 31, 2005.

YOU ARE HEREBY FURTHER NOTIFIED that any objections to the First Application must be filed, in writing, with the U.S. Bankruptcy Clerk, P.O. Box 44978, Indianapolis, IN 46244, with a copy to co-counsel for the Debtors, Jerald I. Ancel and Michael P. O'Neil, Sommer Barnard Attorneys, PC, One Indiana Square, Suite 3500, Indianapolis, IN 46204, with twenty (20) days of the date of this notice.

YOU ARE HEREBY FURTHER NOTIFIED that the Court may grant the First Application without a hearing if no objections thereto are timely filed.

YOU ARE HEREBY FURTHER NOTIFIED that if an objection to the First Application is timely filed, the Court will conduct a hearing on the First Application and the objection thereto on the omnibus hearing date scheduled for June 7, 2005 at 10:30 a.m. (EST—Indianapolis time) in Room 310 of the U.S. Courthouse, 46 East Ohio Street, Indianapolis, IN 46204.

DATE: May 2, 2005

JOHN O'NEAL
UNITED STATES BANKRUPTCY CLERK

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¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).