

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

NOTICE

A(n) Stipulation And Joint Motion To Approve Compromise Of Administrative Expense Claim was filed with the Clerk of this Court on April 29, 2005 by Debtors, Capstar Partners, LLC and the Official Committee of Unsecured Creditors.

The parties propose that Debtors pay to Capstar \$25,000 in full and complete satisfaction of the Capstar Claim and for the release of the Released Claims for service provided to Debtors

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party, the Core Group, the 2002 List and the Appearance List on or before May 16, 2005.

The Court will hold a hearing on:

Date: May 23, 2005
Time: 10:30 a.m. EST
Place: Room 310, 46 E. Ohio Street
Indianapolis, Indiana 46204

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance, or no later than three (3) days before the date of the hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-877-213-2541; passcode 5684174, followed by the pound ("#") key.

The original of the document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: May 3, 2005
Re: Docket #2061

John A. O'Neal
Clerk, United States Bankruptcy Court

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).