

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 ) Chapter 11  
ATA HOLDINGS CORP., et al.,<sup>1</sup> ) Case No. 04-19866-BHL-11  
 ) (Jointly Administered)  
Debtors. )  
\_\_\_\_\_ )

**DEBTORS' NOTICE OF FOURTH AMENDED 1110 FILING  
UNDER SEAL RE TAIL NUMBER N514AT**

ATA Airlines, Inc. (or Chicago Express Airlines, Inc., as appropriate), by counsel, hereby gives notice of a fourth amended filing pursuant to 11 U.S.C. § 1110 (the "Fourth Amended 1110 Filing"). The Fourth Amended 1110 Filing, which was filed under seal pursuant to a Court order dated December 17, 2004, pertains to the aircraft bearing U.S. Registration No. N514AT.

DATED: May 6, 2005

ATA HOLDINGS CORP., et al.,  
as debtors and debtors-in-possession,

By: /s/ Jeffrey J. Graham  
Jeffrey J. Graham, One Of Their Counsel  
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**DISTRIBUTION: Core Group, 2002 Service List**

<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).