

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866-BHL-11
	)	(Jointly Administered)
Debtors.	)	

**AFFIDAVIT IN SUPPORT OF FIRST QUARTERLY APPLICATION OF  
BAKER & DANIELS FOR COMPENSATION AND REIMBURSEMENT  
OF EXPENSES AS COUNSEL FOR THE DEBTORS**

James M. Carr, under penalty of perjury, says that:

1. I am a partner with the law firm of Baker & Daniels, counsel for ATA Holdings Corp., et al. (the "Debtors"), and have personal knowledge of the matters set forth herein. I am familiar with the books and records of Baker & Daniels with respect to time and efforts expended by Baker & Daniels on behalf of the Debtors in this case.

2. The work performed and the services rendered, as detailed in the Exhibit A attached to the First Quarterly Application Of Baker & Daniels For Compensation And Reimbursement Of Expenses As Counsel For The Debtors were proper and necessary.

3. No agreement or understanding exists between Baker & Daniels and any other person or entity for sharing of compensation received for services rendered in connection with this case.

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Pursuant to 26 U.S.C. § 1746, I declare under the penalty of perjury that the foregoing is true and correct.

Executed this 6<sup>th</sup> day of May, 2005.

/s/James M. Carr

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