

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
ATA Holdings Corp., et al.,<sup>1</sup> ) Case No. 04-19866  
 ) (Jointly Administered)  
Debtors. )

**NOTICE**

A(n) Application For Authority To Employ Skyworks Nunc Pro Tunc to May 6, 2005 was filed with the Clerk of this Court on May 6, 2005 by Debtors.

Debtors request authorization to retain and employ SkyWorks Capital LLC and SkyWorks Securities LLC as financial consultants and approval of a Retainer Fee of \$50,000 upon execution of the Engagement Letter and \$25,000 in Retainer Fees each month following execution of the Engagement Letter

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party, the Core Group, the 2002 List and the Appearance List on or before May 16, 2005.

The Court will hold a hearing on:

Date: May 23, 2005  
Time: 10:30 a.m. EST  
Place: Room 310, 46 E. Ohio Street  
Indianapolis, Indiana 46204

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance, or no later than three (3) days before the date of the hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-877-213-2541; passcode 5684174, followed by the pound ("#") key.

The original of the document is on file with the Clerk's Office and is available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at [www.bmccorp.net](http://www.bmccorp.net) (select ATA case).

Dated: May 9, 2005

John A. O'Neal  
Clerk, United States Bankruptcy Court

Re: Docket #2127

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).