

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**DEBTORS' NOTICE OF FIFTH AMENDED 1110 FILING
UNDER SEAL RE TAIL NUMBER N514AT**

ATA Airlines, Inc. (or Chicago Express Airlines, Inc., as appropriate), by counsel, hereby gives notice of a fifth amended filing pursuant to 11 U.S.C. § 1110 (the "Fifth Amended 1110 Filing"). The Fifth Amended 1110 Filing, which was filed under seal pursuant to a Court order dated December 17, 2004, pertains to the aircraft bearing U.S. Registration No. N514AT.

Dated: May 10, 2005

ATA HOLDINGS CORP., et al.,
as debtors and debtors-in-possession

By: /s/ Jeffrey C. Nelson
Jeffrey C. Nelson, One of Their Counsel
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served this 10th day of May, 2005, by electronic mail, facsimile, hand delivery or overnight mail on the Core Group and the 2002 List.

/s/ Jeffrey C. Nelson

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Debtors, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Debtors, Inc. (04-19874).