SO ORDERED: May 10, 2005.



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Basil H. Lorch III United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

IN RE:

ATA HOLDINGS CORP., et al.,¹

Debtors.

Chapter 11 Case No. 04-19866-BHL-11 (Jointly Administered)

ORDER AUTHORIZING AND APPROVING FOURTH AMENDED AGREEMENT PURSUANT TO 11 U.S.C. § 1110 FILED UNDER SEAL REGARDING TAIL NUMBER N514AT

This cause comes before the Court on the "Debtors' Notice Of Fourth Amended 1110

Filing Under Seal Regarding Tail Number N514AT" (the "Fourth Amended 1110 Filing")

pertaining to the aircraft bearing U.S. Registration No. N514AT. The Court, having considered

the Fourth Amended 1110 Filing under seal and being duly advised of the premises, finds that

good cause exists for granting the relief requested.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

IT IS THEREFORE CONSIDERED AND ORDERED that the Fourth Amended 1110

Filing pertaining to the aircraft bearing U.S. Registration No. N514AT, which was filed with the

Court under seal, hereby is and shall be approved.

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Submitted by:

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