

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON MAY 13, 2005 AT 8:15 A.M. EST**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the telephonic hearing scheduled for May 13, 2005 at 8:15 a.m. EST (the "Hearing"). Debtors anticipate that the matters before the Court for the Hearing will take approximately one (1) hour.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 6918698, followed by the pound ("#") key.

II. NEW MATTERS

1. **["Second Financing Motion"]** Debtors' Second Motion For Order: (I) Authorizing Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105(a) And 364(c); And (II) Scheduling Final Hearing On Non-Omnibus Hearing Date (docket #2040)

Status: Going forward

2. **["Boeing"]** Motion For Approval Of Procedures To Enter Into New Leases For Certain Boeing 767-300 Aircraft (docket #2146)

Status: Going forward

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

3. ["AAR-GS"] Motion On Shortened Notice For Entry Of An Order Pursuant To § 363(b)(1) Authorizing ATA Airlines, Inc. To Enter Into Aircraft Lease With AAR-GS Classics Leasing LLC (docket #2150)

Status: Going forward

4. ["C.I.T."] Motion On Shortened Notice For Entry Of An Order Pursuant To §363(b)(1) Authorizing ATA Airlines, Inc. To Enter Into Aircraft Lease With C.I.T. Leasing Corporation (docket #2156)

Status: Going forward

III. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for May 23, 2005 at 10:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 5684174, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 5684174, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS

By: /s/Terry E. Hall

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CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 12th day of May, 2005, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall