SO ORDERED: May 26, 2005.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al.,[1]	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

ORDER APPROVING STIPULATION AND JOINT MOTION TO APPROVE COMPROMISE OF ADMINISTRATIVE EXPENSE CLAIM

This matter is before the Court upon the Stipulation And Joint Motion To Approve Compromise Of Administrative Expense Claim filed by Debtors ATA Holdings Corp. and ATA Airlines, Inc. (jointly, "ATA"), Capstar Partners, LLC ("Capstar") and the Official Committee of Unsecured Creditors (the "Committee") (the "Stipulation") on April 29, 2005. Debtors, Capstar and the Committee filed the Stipulation evidencing their agreement to resolve an administrative expense claim asserted by Capstar. The Court, having reviewed the Stipulation, no objections to the Stipulation having been filed, and having heard the arguments of counsel at

[1] The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

a hearing on May 25, 2005, and being otherwise duly advised, now APPROVES the Stipulation, it appearing to the Court that the request has been made for good cause. Accordingly,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Stipulation is APPROVED.

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Requested by:

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