IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al.,[1]	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

NOTICE OF HEARING

YOU ARE HEREBY NOTIFIED THAT on November 9, 2004, the above captioned debtors and debtors in possession (collectively, the "Debtors"), by counsel, filed an Emergency Motion For Order (I) Authorizing Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105, 362 364(c)(1), 364(c)(2), 364(c)(3) And 507; And To Sell, Lease And Purchase Assets Pursuant To 11 U.S.C. §§ 105 and 363; And (II) Scheduling Interim And Final Hearings Pursuant To Fed. R. Bankr. P. 4001(c) and (d) and 6004(a)(2) (the "Motion").

YOU ARE FURTHER NOTIFIED THAT any objection with regard to the Motion must be served by facsimile or overnight mail so that it is received by James M. Carr, counsel for the Debtors, Baker & Daniels, 300 N. Meridian Street, Suite 2700, Indianapolis, Indiana 46204, facsimile number (317) 237-8326 no later than 4:00 p.m. EST on the last business day before the hearing as set forth below.

YOU ARE FINALLY NOTIFIED THAT an interim hearing on the Motion shall occur on November 15, 2004 at 10:30 a.m. EST in the **United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana**. If no objections are filed, the Court may grant the Motion without further notice or hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-877-213-2541; passcode 9176588, followed by the pound ("#") key.

Counsel for Debtors is directed to serve this Notice of Hearing upon: (i) counsel for the Official Committee of Unsecured Creditors; (ii) the Office of the United States Trustee; (iii) counsel for the ATSB Lenders, (iv) all parties who have filed requests for notice under Bankruptcy Rule 2002; (v) counsel for the Indiana Transportation Finance Authority and Indianapolis Airport Authority via Expedited Service Option A (as defined in General Order No. 03-10 of the United States Bankruptcy Court for the Southern District of Indiana).

The original of this document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: November 9, 2004

John A. O'Neal
Clerk, United States Bankruptcy Court

[1] The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).