EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	**Chapter 11**
	)	
ATA Holdings Corp., et al.,[1]	)	**Case No. 04-19866 (BHL)**
	)	
Debtors.	)	**(Jointly Administered)**
	)	
	)	

NOTICE OF CONFIRMATION HEARING AND RELATED MATTERS

DISCLOSURE STATEMENT APPROVED. On December 14, 2005 the Bankruptcy Court entered an order approving the First Amended Disclosure Statement (the "Disclosure Statement") for the First Amended Joint Plan of Reorganization for the Reorganizing Debtors[2] (the "Plan"), as containing adequate information as required under section 1125(a) of the Bankruptcy Code, and authorized the Reorganizing Debtors to solicit acceptances of the Plan (the "Disclosure Statement Order").

SOLICITATION PROCEDURES APPROVED. On December 14, 2005, the United States Bankruptcy Court, Southern District of Indiana, Indianapolis Division (the "Bankruptcy Court")[3] entered the Order on Solicitation Procedures Motion [Docket No. 3392]. The Solicitation Procedures Order provides for, among other things, the following:

1. Confirmation Hearing Date: A hearing to confirm the Plan (the "Confirmation Hearing") will commence on January 30, 2006, at 10:00 a.m. (EST), before The Honorable United States Bankruptcy Judge, Basil H. Lorch, III, at 116 U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or posting such continuance on the Bankruptcy Court's docket without further notice to parties in interest. The Bankruptcy Court, in

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1 The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc., formerly named Chicago Express Airlines, Inc. (04-19874).

2 The Reorganizing Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), ATA Leisure Corp. (04-19870), ATA Cargo, Inc. (04-19873) and American Trans Air Execujet, Inc (04-19872).

3 All capitalized terms used, but not defined herein, shall have the meaning attributed to such terms in the Plan.

its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing.

2. Objections to Confirmation. **ANY PARTY IN INTEREST OBJECTING TO THE PLAN MUST FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN NO LATER THAN JANUARY 23, 2006, AT 4:00 P.M. (EST) (THE "PLAN OBJECTION DEADLINE")**. All objections must state with particularity the grounds for such objection and provide the specific text, if any, that the objecting party believes to be appropriate to insert into the Plan. The Bankruptcy Court will consider only written objections filed and served by the Plan Objection Deadline. Objections not timely filed and served in accordance with the provisions of this notice will not be heard and will be overruled.

In order to be considered by the Bankruptcy Court, objections, if any, to the Plan must be in writing and must be both (a) filed by the Plan Objection Deadline so as to be actually RECEIVED by the Clerk of the United States Bankruptcy Court, Southern District of Indiana, Indianapolis Division and (b) served on the following persons ("Notice Parties"), so that they are actually RECEIVED by 4:00 p.m. (EST), on or before the Plan Objection Deadline:

The Debtors

ATA Holdings Corp.
7337 W Washington Street
Indianapolis, IN 46231-1328
Attn: Brian Hunt, General Counsel
Fax: (317) 282-7091
Brian.Hunt@iflyata.com

Counsel for Debtors:

Baker & Daniels
300 North Meridian Street, Suite 2700
Indianapolis, IN 46204
Attn: James M. Carr
Terry Hall
Fax: (317) 237-1000
jim.carr@bakerd.com
terry.hall@bakerd.com

Unsecured Creditors of Debtors:

Akin Gump Strauss Hauer & Feld LLP
590 Madison Avenue
New York, NY10022
Attn: Lisa G. Beckerman
Fax: (212) 872-1002
lbeckerman@akingump.com

Greenebaum Doll & McDonald PLLC
3300 National City Tower
101 S. Fifth Street
Louisville, KY 40202
Attn: C.R. Bowles, Jr.
Fax: (502) 587-3659
crb@gdm.com

United States Trustee:

Office of the United States Trustee
101 West Ohio Street, Suite 1000
Indianapolis, IN 46204
Attn: Joe McGonigal
Fax: (317) 226-6356
joe.mcgonigal@usdoj.gov

Counsel for the ATSB:

United States Department of Justice
Commercial Litigation Branch
Civil Division
P.O. Box 875, Ben Franklin Station
Washington, D.C. 20044

FOR OVERNIGHT DELIVERY:

1100 L Street, NW
Room 10006
Washington, DC 20005
Fax: (202) 307-0494
(202) 514-9163
Attn: Andrea Horowitz Handel
Matthew J. Troy
andrea.handel@usdoj.gov
matthew.troy@usdoj.gov

- and -

Curtis, Mallet-Prevost, Colt & Mosle LLP
101 Park Avenue
New York, NY 10178-0061
Fax: (212) 697-1559
Attn: Steven J. Reisman
Andrew M. Thau
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athau@cm-p.com

Counsel for Southwest Airlines, Co.:

Bell, Boyd & Lloyd LLC
70 W. Madison Street
Suite 3300
Chicago, IL 60602-4207
Fax: (312) 827-8000
Attn: David H. Heroy
Steven A. Domanowski
DHeroy@bellboyd.com
SDomanowski@bellboyd.com

Counsel for Matlin Patterson, New Investor, or New DIP Lender

Sidley Austin Brown and Wood LLP
787 Seventh Avenue
New York, NY10019
Fax: (212) 839-5599
Attn: Duncan N. Darrow
Shalom Kohn
ddarrow@sidley.com
skohn@sidley.com

3. Temporary Allowance of Claims that are Disputed, Unliquidated and/or Contingent. Any holder of a claim against which the Reorganizing Debtors timely objected shall not be entitled to vote on the Plan, except to the extent that, on or before the Confirmation Hearing Date, the objection to such claim has been withdrawn or resolved in favor of the creditor asserting the claim. Any person or entity who timely filed a proof of claim reflecting a claim or portion of a claim that is unliquidated, including those marked as unknown or unascertainable, or that purports to be contingent, shall have its claim allowed temporarily for voting purposes only, and not for purposes of allowance or distribution, for that portion of such claim that is liquidated, or if the entire claim is reflected as unliquidated, then such claim will be counted for purposes of determining whether a sufficient number of the allowed claims in such class have voted to accept the Plan and shall be counted in the amount of $1.00 for purposes of determining whether a sufficient dollar amount of the allowed claims in such class have voted to accept the Plan. **If you disagree** with the Reorganizing Debtors' classification of, or objection to your claim and believe

you should be entitled to vote on the Plan other than as set forth above, then you must (x) have timely filed a proof of claim by the applicable Bar Date or your proof of claim must be deemed timely filed by an order of the Court prior to the Voting Deadline, (y) contact the Voting Agent to obtain a ballot and file the ballot by the Voting Deadline, and (z) timely file and serve a motion for order pursuant to Fed. R. Bankr. P. 3018(a), in the manner set forth below, seeking temporary allowance of your claim for the purpose of accepting or rejecting the Plan.

4. Rule 3018(a) Motion Deadline. Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), and except as otherwise noted in the Solicitation Procedures Order, January 13, 2006, at 4:00 p.m. (EST) (the "Rule 3018(a) Motion Deadline") is fixed as the last date and time for filing and serving motions pursuant to Fed. R. Bankr. P. 3018(a) ("Rule 3018(a) Motions") seeking temporary allowance of claims for the purpose of voting to accept or reject the Plan. Holders of Claims subject to a newly filed objection by the Reorganizing Debtors after December 21, 2005 but before January 13, 2006, shall have ten (10) days from the date of the filing of a certificate of mailing of such objection to file a Rule 3018(a) Motion. Claims objected to after January 13, 2006, but before Confirmation Objection Deadline, shall file and serve a Rule 3018(a) Motion as soon as practicable, but, in any event, no later than two days prior to the Confirmation Hearing date, such that a hearing, if any, on the Rule 3018(a) Motion may occur at the Confirmation Hearing. Rule 3018(a) Motions must be filed and served on the Notice Parties in the manner set forth in Paragraph 2 above so that they are RECEIVED no later than the Rule 3018(a) Motion Deadline. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth in this notice will not be considered and the claims referred to therein shall not be counted in determining whether the Plan has been accepted or rejected.

5. Treatment of Certain Claims. Any holder of a claim that (a) is scheduled in the Reorganizing Debtors' schedules of assets and liabilities or any amendment thereof (the "Schedules") at zero or in an unknown amount or as disputed, unliquidated or contingent, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court or otherwise deemed timely filed under applicable law, or (b) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such claim for purposes of (i) receiving notices regarding the Plan, (ii) voting on the Plan or (iii) receiving distributions under the Plan.

6. Voting Record Date. Notwithstanding anything to the contrary in the Federal Rules of Bankruptcy Procedure, December 12, 2005, shall be the record date for determining (a) the creditors and equity security holders entitled to receive solicitation packages and other notices, and (b) the creditors entitled to vote to accept or reject the Plan.

7. Voting Deadline. If you hold a claim as of the Voting Record Date and are entitled to vote to accept or reject the Plan, you have received this notice with a ballot form and voting instructions appropriate for your claim. In order for your vote to be counted,

YOUR BALLOT (OR MASTER BALLOT) ACCEPTING OR REJECTING THE PLAN MUST BE PROPERLY AND COMPLETELY, EXECUTED AND RECEIVED BY JANUARY 20, 2006, 4:00 P.M. (EST) (THE "VOTING DEADLINE") by the Voting Agent:

If by courier or hand delivery	If by mail
The BMC Group	The BMC Group
Attention: ATA Voting Agent	Attention: ATA Voting Agent
1330 East Franklin Avenue	P.O. Box 1035
El Segundo, CA 90245	El Segundo, CA 90245-1035

Ballots may NOT be cast by facsimile or electronic transmission. **BALLOTS THAT ARE NOT RECEIVED BY THE VOTING DEADLINE WILL NOT BE COUNTED**.

8. Rights Offering Participation. If you hold a Claim listed on the Rights Offering Claim Amount List, you have also received Rights Offering Documents consisting of (i) Subscription Form and Instructions, (ii) Accredited Investor Certification, and (iii) Certificate of U.S. Citizenship.

ALL THE RIGHTS OFFERING DOCUMENTS MUST BE PROPERLY AND COMPLETELY, EXECUTED AND RECEIVED BY JANUARY 23, 2006, 4:00 P.M. (EST) (THE "SUBSCRIPTION EXPIRATION DATE") by the Voting Agent:

If by courier or hand delivery	If by mail
The BMC Group	The BMC Group
Attention: ATA Voting Agent	Attention: ATA Voting Agent
1330 East Franklin Avenue	P.O. Box 911
El Segundo, CA 90245	El Segundo, CA 90245-0911

Rights Offering Documents may NOT be submitted by facsimile or electronic transmission. **RIGHTS OFFERING DOCUMENTS THAT ARE NOT RECEIVED BY THE SUBSCRIPTION EXPIRATION DATE WILL BE EXCLUDED FROM PARTICIPATION IN THE RIGHTS OFFERING**.

Instructions for participating in the Rights Offering including payment of the Subscription Purchase Price are printed on the Subscription Form. If you disagree with the Rights Participation Claim Amount listed on the Rights Offering Claim Amount List, or if you believe you should have a Rights Participation Claim Amount listed, you must obtain an order of the Bankruptcy Court estimating your Rights Participation Claim Amount no later than five (5) Business Days prior to the Subscription Expiration Deadline. **PLEASE READ THE MORE DETAILED INSTRUCTIONS ON THE RIGHTS OFFERING DOCUMENTS**.

9. Information and Documents. Parties entitled to vote should have received a copy of the Disclosure Statement and Plan, together with this notice. Copies are available for viewing at the Bankruptcy Court, 116 U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204, the Bankruptcy Court's Electronic Case Filing System which can be found at www.insb.uscourts.gov, or the website of the Voting Agent for no charge, at www.bmcgroup.com/ata. Copy requests may also be made by calling the Voting Agent toll-free 888-909-0100.

Dated: Indianapolis, Indiana
December 14, 2005

BAKER & DANIELS LLP

By: /s/ Terry E. Hall
Attorneys for Reorganizing Debtors

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