EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al.	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

NOTICE REGARDING ASSUMPTION AND CURE AMOUNTS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES LISTED ON EXHIBIT H TO THE PLAN

To: The "Counterparty" to an unexpired lease(s) and/or executory contract(s) listed on Exhibit H (the "Contracts") to the First Amended Joint Plan of Reorganization For Reorganizing Debtors (the "Plan").

The Reorganizing Debtors filed Exhibit H to the Plan on January 10, 2006. Exhibit H is a listing of the Contracts the Reorganizing Debtors intend to assume with the amount of the proposed "Cure" within the meaning of Section 365 of the Bankruptcy Code. Pursuant to Article 8.3 of the Plan, the Cure satisfies all defaults, if any, under the Contract and further satisfies all requirements of adequate assurance of future performance under the Contract. The Cure does not include any valid reclamation claims that have previously been allowed as administrative claims in the cases. Such allowed reclamation claims will be paid as administrative claims.

Attached to this Notice is a list of the Contract(s) and associated Cure(s) applicable to you.

Pursuant to Article 8.1 of the Plan, a Counterparty who contests the proposed Cure must file and serve on the Reorganizing Debtors at the address below and on the Committee (Akin Gump Strauss Hauer & Feld LLP, attn. Lisa Beckerman, 590 Madison Avenue, New York, NY 10022, fax: (212) 872-1002, lbeckerman@akingump.com) an objection to the Cure no later than the Plan Objection Deadline, **January 23, 2006**, or be barred from contesting the Cure or asserting any other cure claims against the Reorganizing Debtors. **Absent an objection that remains unresolved, an amendment to Exhibit H removing the Contract, or a motion to reject the Contract, the Contract will be assumed with the proposed Cure as of the Confirmation Date by the entry of the Confirmation Order.**

Where the Reorganizing Debtors have agreed with a Counterparty to amend or otherwise alter the terms of a Contract as part of the Cure or have agreed to a schedule of payments to effect the Cure those agreements or amendments are incorporated within the Cure. If no agreement or arrangement has been made as to the timing of the Cure, and there is no dispute as to the amount of the Cure, the Cure shall occur as soon as practicable following the entry of the Confirmation Order. If there is a dispute as to the Cure that remains unresolved by the Confirmation Date and the Reorganizing Debtors have not changed their intention to assume the Contract, Cure will occur as soon as practicable after a Final Order resolving the dispute and approving the assumption or assumption and assignment as the case may be.

The Reorganizing Debtors reserve the right to amend Exhibit H, file a motion to reject any listed Contract, or otherwise withdraw their intent to assume any Contract on or before the Confirmation Date

Nothing in this notice shall be construed of as an admission by the Reorganizing Debtors that any Contract(s) are in fact unexpired lease(s) or executory contract(s) governed by § 365 of the Bankruptcy Code.

Dated: January 11, 2006

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