Exhibit A

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VIA FACSIMILE

January 27, 2005

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Re: In re ATA Holdings Corp., et al. ("ATA")

Gentlemen:

We understand that your client ATA has decided to shutdown operations at Chicago Express Airlines, Inc. ("Chicago Express") effective March 28, 2005, and have evidence confirming the same from multiple sources. ATA's decision obviously conflicts with your previous representations to the Bankruptcy Court that the Southwest Transaction was in the best interest of Chicago Express and would create "substantial" value for this debtor.

In light of ATA's decision to shutdown Chicago Express, NatTel demands that ATA immediately obtain authority from the Bankruptcy Court to (a) execute the proposed Stock Purchase Agreement between NatTel and ATA, (b) transfer ATA's 100% equity interest in Chicago Express to NatTel in exchange for $1.00, and (c) dismiss the Chapter 11 bankruptcy proceeding for Chicago Express. Upon your client's agreement to the foregoing, NatTel will withdraw the Examiner Motion.

Your client has until tomorrow January 28, 2005 at noon (EST) to accept this offer. If we do not receive such acceptance in writing by this deadline, the evidence NatTel has obtained concerning the ATA's shutdown of Chicago Express will be included in NatTel's response to objections on the Examiner Motion. NatTel will further request an examination into all the circumstances surrounding the Chicago Express shutdown, including ATA's representations to the Bankruptcy Court that the Southwest Transaction was in the best interest of Chicago Express.

Freeborn & Peters LLP

This letter is transmitted in furtherance of settlement pursuant to Federal Rule of Evidence 408 and shall remain subject to all applicable privileges.

Sincerely yours,

Aaron L. Hammer

ALH/bm

cc: Daniel H. Golden, Esq.
John W. Ames, Esq.

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