

## **EXHIBIT 5**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

**In re:** ) **Chapter 11**  
**ATA Holdings Corp., et al.,** ) **Case No. 04-19866 (BHL)**  
**Debtors.<sup>1</sup>** ) **(Jointly Administered)**

**MASTER BALLOT AND INSTRUCTIONS FOR GENERAL UNSECURED  
CLAIMS CLASSES 6 AND 7**

**FOR ACCEPTING OR REJECTING THE FIRST AMENDED JOINT CHAPTER 11 PLAN  
FOR REORGANIZING DEBTORS <sup>2</sup>**

(Claims of Holders of 9.625% Senior Unsecured Notes Due 12/15/2005 CUSIP 03234GAD8,  
Claims of Holders of 13.00% Senior Unsecured Notes Due 2/1/2009 CUSIP 00209HAD3, Claims  
of Holders of 12.125% Senior Unsecured Notes Due 6/15/2010 CUSIP 00209HAB7, Claims of  
Holders of 12.125% Senior Unsecured Notes Due 6/15/2010 CUSIP 00209HAC5)

**READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS CAREFULLY BEFORE  
COMPLETING THE BALLOT**

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This Master Ballot is being sent to brokers, proxy intermediaries and other nominees (the “Nominees”) of the persons and entities (the “Beneficial Holders”) holding beneficial interests in Class 6 Claims. This Master Ballot may not be used for any purpose other than for transmitting votes of your Beneficial Holders to accept or reject the First Amended Joint Chapter 11 Plan for Reorganizing Debtors (the “Plan”) and certifying as to actions taken with respect thereto. Your rights and obligations are further described in the Disclosure Statement for the Plan (the “Disclosure Statement”) and the Plan. All capitalized terms not defined herein shall have the meanings set forth in the Plan. If you do not have sufficient number of copies of the Disclosure Statement or the Plan to send to each of your Beneficial Holders, you may obtain additional copies from The BMC Group by calling 888-909-0100 or by going to the website at [www.bmcgroup.com/ata](http://www.bmcgroup.com/ata). If you believe you have received this Ballot in error, please call BMC (the “Voting Agent”) at 888-909-0100.

**VOTING INSTRUCTIONS FOR COMPLETING THE CLASS 6 MASTER BALLOT**

**THE COMPLETED MASTER BALLOT MUST BE RECEIVED BY BMC (THE “VOTING AGENT”) BY 4:00 P.M. EASTERN TIME (AS PREVAILING IN INDIANAPOLIS, IN), ON OR BEFORE JANUARY 20, 2006 (THE “VOTING DEADLINE”), UNLESS THE REORGANIZING DEBTORS EXTEND OR WAIVE THE PERIOD DURING WHICH VOTES WILL BE ACCEPTED, IN WHICH CASE THE TERM “VOTING DEADLINE” FOR SUCH SOLICITATION SHALL MEAN THE LAST TIME AND DATE TO WHICH SUCH SOLICITATION IS EXTENDED.**

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

<sup>2</sup> The Reorganizing Debtors are: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), ATA Leisure Corp. (04-19870), American Trans Air Execujet, Inc. (04-19872), and ATA Cargo, Inc. (04-19873).

YOUR COMPLETED MASTER BALLOT MUST BE SENT SO THAT IT IS RECEIVED BY THE VOTING AGENT BY THE VOTING DEADLINE AT THE FOLLOWING ADDRESS:

**IF BY MAIL**  
**The BMC Group**  
**Attention: ATA Voting Agent**  
**PO Box 1035**  
**El Segundo, CA 90245-1035**

**IF BY COURIER/HAND DELIVERY**  
**The BMC Group**  
**Attention: ATA Voting Agent**  
**1330 E. Franklin Avenue**  
**El Segundo, CA 90245**

The Reorganizing Debtors are soliciting the votes of holders of Class 6 General Unsecured Claims with respect to the First Amended Joint Chapter 11 Plan of Reorganizing Debtors (the “Plan”). Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement. The attached Master Ballot is being sent to brokers, proxy intermediaries and other nominees (the “Nominees”) of the persons and entities (the “Beneficial Holders”) holding beneficial interests in the Class 6 General Unsecured Claims as of the Voting Record Date. This Master Ballot may not be used for any purpose other than for transmitting votes of your Beneficial Holders to accept or reject the Plan and certifying as to actions taken with respect thereto.

1. Class 6 General Unsecured Claims shall have accepted the Plan if (a) the holders (other than any holder designated under section 1126(e) of the Bankruptcy Code) of at least two-thirds in amount of the Allowed Claims actually voting in such Class have voted to accept the Plan and (b) the holders (other than any holder designated under section 1126(e) of the Bankruptcy Code) of more than one-half in number of the Allowed Claims actually voting in such Class have voted to accept the Plan. The Reorganizing Debtors reserve the right, pursuant to the terms and conditions set forth in the Plan, to seek confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code. Please review the Disclosure Statement for more information.

2. You should deliver the Ballots and other documents relating to the Plan, including the Disclosure Statement (collectively, the “Solicitation Materials”), to each Beneficial Holder of Class 6 Claims with respect to Senior Unsecured Notes held through you and take any action required to enable each such Beneficial Holder to vote Class 6 Claims with respect to Senior Unsecured Notes held by such Beneficial Holder. With regard to any Ballots returned to you, to have the vote of your Beneficial Holders count, you must, by the Voting Deadline, unless the Reorganizing Debtors extend or waive such Voting Deadline: (a) transfer the requested information from each such Ballot onto the attached Master Ballot, (b) execute the Master Ballot and (c) deliver such Master Ballot to the Voting Agent at the address above. You must keep the Ballots received from your Beneficial Holders for one year from the Voting Deadline (or such other date as is set by subsequent Bankruptcy Court order). You may be ordered to produce the Ballots to the Reorganizing Debtors or to the Bankruptcy Court.

3. If this Master Ballot is received after the Voting Deadline, the votes of your Beneficial Holders may not be counted. The method of delivery of a Master Ballot to be sent to the Voting Agent is at the election and risk of the entity submitting it. Except as otherwise provided herein, such delivery will be deemed made only when the original executed Master Ballot is **actually timely received** by the Voting Agent. Instead of effecting delivery by mail, it is recommended, though not required, that you use an overnight or hand delivery service. In all cases, sufficient time should be allowed to assure timely delivery. **Delivery of a Master Ballot by facsimile, e-mail or any other electronic means will not be accepted. No Ballot should be sent to the Reorganizing Debtors or the Reorganizing Debtors’ Counsel or the Bankruptcy Court, or any entity other than the Voting Agent.**

4. The Master Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan and to certify as to actions taken with respect thereto.

5. Please ensure that you provide appropriate information for each of the items on the Master Ballot, including, without limitation, identifying the votes to accept or reject the Plan. Please note that Item 2 requests information for each Beneficial Holder for whom you are voting a Class 6 Claim with respect to Senior Unsecured Notes (to identify such Beneficial Holders, please use the account number assigned by you for each such Beneficial Holder).

6. Please be sure to sign and date your Master Ballot. If you are completing the Master Ballot on behalf of another entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Master Ballot.
7. If you are both a record holder of Class 6 General Unsecured Claim and a Beneficial Holder of Class 6 General Unsecured Claim, you may vote your beneficially owned Class 6 Claim either on a separate Ballot or on this Master Ballot. Each Ballot or Master Ballot votes only the Claims indicated on that Ballot or Master Ballot.
8. If you believe you have received the wrong Master Ballot, please contact the Voting Agent immediately at 888-909-0100.

**PLEASE RETURN THE MASTER BALLOT PROMPTLY**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, PLEASE CALL THE VOTING AGENT AT (888) 909-0100.**

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL RENDER YOU OR ANY OTHER PERSON, THE AGENT OF THE DEBTORS OR THE VOTING AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE DOCUMENTS ENCLOSED HEREWITH.

# MASTER BALLOT

## Item 1. Certification of Authority to Vote.

The undersigned certifies that as of December 12, 2005, the Voting Record Date, it is the record holder of Class 6 General Unsecured Claims for CUSIP \_\_\_\_\_, in the aggregate principal amount of \$ \_\_\_\_\_, for which voting instructions have been received from the Beneficial Holders as listed in Item 2 below.

## Item 2. Vote.

The undersigned transmits the following votes of the Beneficial Holders in respect of their Class 6 General Unsecured Claim for CUSIP \_\_\_\_\_ and certifies that the following Beneficial Holders, as identified by their respective customer account numbers set forth below, are beneficial owners of such Claims as of the Voting Record Date and have delivered to the undersigned, as Nominee, Ballots casting such votes. Indicate in the appropriate column of the principal amount voted for each of the Beneficial Holders, or attach such information to this Master Ballot in the form of the following table. Please note each Beneficial Holder must vote *all* of his/her or its Class 6 General Unsecured Claim to accept *or* to reject the Plan and may *not* split such vote. Please also indicate whether the Beneficial Holder has elected to voluntarily reduce its Claim (held in an amount not greater than \$2 million, but more than \$1 million) to \$1 million to participate in Class 7 Convenience Class, by which election they are deemed to have accepted the Plan.

Customer Account Number	Principal Amount of the Class 6 or Class 7 General Unsecured Claims for CUSIP _____ Voted to Accept or Reject the Plan*		
	<u>ACCEPT</u>	<u>REJECT</u>	<u>CLASS 7 ELECTION</u>
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			
14.			
<b>TOTAL:</b>			

\*Any Ballot which is executed by the Beneficial Holder which does not indicate an acceptance or rejection of the Plan or which indicates both an acceptance and a rejection of the Plan shall not be counted.

**Item 3. Certification**

By signing this Master Ballot, the undersigned certifies under penalty of perjury that :

(i) (a) it has delivered a copy of the Disclosure Statement, the Plan and other materials contained in the Solicitation Packages to each Beneficial Holder whose vote is being transmitted by this Master Ballot, (b) each such Beneficial Holder has acknowledged that the solicitation is being conducted pursuant to the terms and conditions set forth therein, (c) it has received a properly completed and signed Ballot from each such Beneficial Holder, and (d) it has been authorized by each such Beneficial Holder to vote on the Plan as set forth in Item 2 above;

(ii) it has accurately transcribed in Item 2 above all applicable information from the Ballots received from its Beneficial Holders; and

(iii) it will maintain Ballots returned by the Beneficial Holders (whether properly completed or defective) for disclosure to the Bankruptcy Court or the Debtors (if so ordered) for one year from the Voting Deadline (or such other date as is set by subsequent Bankruptcy Court order).

Dated: \_\_\_\_\_, 2006

DTC Participant # \_\_\_\_\_

Name: \_\_\_\_\_  
(Print or Type)

Signature: \_\_\_\_\_

By: \_\_\_\_\_  
(If Appropriate)

Title: \_\_\_\_\_  
(If Appropriate)

Telephone Number: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

PLEASE COMPLETE, SIGN AND DATE THE MASTER BALLOT  
AND DELIVER IT PROMPTLY TO THE VOTING AGENT.

**THIS MASTER BALLOT MUST BE RECEIVED BY THE VOTING AGENT BY THE VOTING  
DEADLINE, OR THE VOTES OF YOUR BENEFICIAL HOLDERS WILL NOT BE COUNTED, UNLESS  
THE VOTING DEADLINE IS EXTENDED OR WAIVED BY THE BANKRUPTCY COURT.**