



SO ORDERED: April 05, 2006.

A handwritten signature in black ink, reading "Basil H. Lorch III".

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

AMENDED SCHEDULING ORDER

Upon the Motion For Amended Scheduling Order filed on March 22, 2006, by the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") (Docket No. 3876) (the "Motion")² the Court hereby enters this Amended Scheduling Order.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

² Certain capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Motion.

1. The Admin Claimants and Key shall file and serve legal memoranda regarding the Return Condition Issue no later than March 27, 2006. The Debtors shall file and serve responses to such legal memoranda no later than April 16, 2006.

2. The Debtors shall file and serve a supplemental objection to the AMR Admin Claim and an initial objection to the U.S. Bancorp Admin Claim by no later than March 27, 2006. Responses to such objections shall be filed and served no later than April 16, 2006.

3. The parties shall file and serve motions for summary judgment and other motions that are potentially dispositive of any other claim or issue raised in the Admin Claims that the parties wish to be heard on May 8, 2006, no later than April 7, 2006. Responses to such motions (including cross-motions for summary judgment) shall be filed and served no later than April 27, 2006.

4. Any party may file legal memoranda on any legal issue such party wishes for the Court to consider separately on May 8, 2006 (including, without limitation, supplemental memoranda regarding the Return Condition Issue), provided that such legal memoranda are filed and served no later than April 7, 2006. Responses to such legal memoranda shall be filed and served no later than April 27, 2006.

5. The Court shall conduct a hearing on May 8, 2006, to consider the Return Condition Issue, any dispositive motions filed pursuant to paragraph 3 of this Amended Scheduling Order, and any legal issues raised in legal memoranda filed pursuant to paragraph 4 of this Amended Scheduling Order.

6. The evidentiary hearing scheduled for April 13, 2006, with respect to the Admin Claims is continued to June 12, 2006, for the AMR Admin Claim and June 13, 2006, for

the U.S. Bancorp Admin Claims at which times the Court shall conduct evidentiary hearings on the Admin Claims.

7. Except by mutual agreement of the applicable parties, all discovery shall be completed no later than June 6, 2006. Requests for written discovery (i.e., interrogatories, requests for production, requests for admissions) and deposition notices shall be served sufficiently in advance of the discovery deadline so that responses will be due on or before the discovery deadline.

8. Preliminary witness and exhibit lists shall be filed and served no later than June 1, 2006. If a party wishes to add any witness or exhibit to its list after June 1, 2006, that party's counsel shall notify counsel for the opposing party of such addition promptly upon learning of the circumstances that lead to the addition. Final witness and exhibit lists shall be filed and served no later than June 5, 2006. Additions to final witness and exhibit lists after June 5, 2006, shall be permitted only by leave of this Court in the interests of justice for good cause shown. Expert witnesses shall be so identified by May 19, 2006, and accompanied by a statement of the subject matter on which the expert is expected to testify, the substance of the facts and opinions to which the expert is expected to testify and a summary of the grounds for each such opinion. Witnesses called solely for purposes of rebuttal and documents used solely for impeachment or rebuttal need not be listed.

9. Other than as set forth in paragraph 1 of this Order, this Order shall not be applicable to Key or the Key Admin Claim. Key and the Debtors will submit a separate briefing and hearing schedule to provide for the orderly resolution of the Key Admin Claim.

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Requested by:

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Distribution:

Core Group
2002 List
Appearance List
Admin Claimants
Key