

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

NOTICE

A(n) First Interim Fee Application Of Mercer Management Consulting, Inc. For Compensation And Reimbursement Of Expenses As Consultant To ATA Airlines, Inc. was filed by Mercer Management Consulting, Inc. on March 31, 2006.

Movant seeks \$2,084,031.00 in compensation and \$204,549.75 in expenses for services rendered June 27, 2005 through November 30, 2005

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party, the Core Group, the 2002 List and the Appearance List on or before April 25, 2006.

The Court will hold a hearing on:

Date: May 2, 2006
Time: 10:30 a.m. EDT
Place: Room 310, 46 E. Ohio Street
Indianapolis, Indiana

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance, or no later than three (3) days before the date of the hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

The original of the document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: April 7, 2006

John A. O'Neal
Clerk, United States Bankruptcy Court

Re: Docket #3908

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air ExecuJet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).