

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**STIPULATION AND AGREED ENTRY ALLOWING THE CLAIM OF EEOC ON
BEHALF OF RAMIRO LOZANO AS A CONTINGENT, DISPUTED CLAIM**

ATA Airlines, Inc. ("ATA") and the Equal Employment Opportunity Commission (the "EEOC") on behalf of Ramiro Lozano (the "Claimant") hereby stipulate and agree (this "Stipulation") to the following:

1. On October 26, 2004 (the "Petition Date"), each of the Reorganizing Debtors filed with the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Court"), its respective voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. as amended (the "Bankruptcy Code") commencing the above captioned cases (the "Chapter 11 Cases"). The First Amended Joint Chapter 11 Plan For Reorganizing Debtors, as immaterially modified (the "Plan"), was confirmed on January 31, 2006 (the "Confirmation Date") and became effective on February 28, 2006.

2. On March 21, 2006, the EEOC filed an administrative proof of claim ("Admin Claim No. 2251") against ATA alleging liability for discrimination related to the post-Petition Date employment of Ramiro Lozano by ATA and filed in the fixed amount of \$100,000.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadeair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

3. ATA denies liability as to Admin Claim No. 2251.

NOW, THEREFORE, IT IS STIPULATED AND AGREED TO by and among
ATA and the EEOC:

4. Responsibility for payment of Admin Claim No. 2251, if liability is
established against ATA, is an assumed obligation of Reorganized ATA².

5. The EEOC and ATA agree that liability as to Admin Claim No. 2251 shall
be determined in the forum or forums usual and customary for determining claims of this sort.

6. Except as specifically set forth herein, ATA and Reorganized ATA
specifically reserve any and all defenses and counterclaims they may have as to Admin Claim
No. 2251.

7. The Court shall retain exclusive jurisdiction to hear any matters or
disputes arising from or relating to this Stipulation. This Stipulation contains the entire
agreement of the parties and their respective successors and assigns.

AGREED TO AND SUBMITTED BY:

Dated: May 30, 2006

By: /s/ Louis T. Perry

Attorneys for the Reorganized Debtors

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² As defined in Article 1.155 of the Plan

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Dated: May 30, 2006

By: /s/ Pamela Moore-Gibbs

Attorney for the Claimant

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served this 31st day of May, 2006, by electronic mail on the Core Group, 2002 List, Appearance List, and the EEOC.

/s/ Louis T. Perry