

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ATA HOLDINGS CORP., et al.) CASE NO. 04-19866-BHL-11
) (Jointly Administered)
DEBTORS.)

MOTION OF COMPASS ADVISERS, LLP, THAT CURRENT
HEARING SET ON APPLICATION FOR FIRST AND FINAL ALLOWANCE
BE CHANGED TO A PRETRIAL HEARING AND THAT THE PROVISIONS OF
S.D. IND. L.R. 16.1 APPLY PURSUANT TO LOCAL BANKRUPTCY RULE B-7016-1

Comes now Compass Advisers, LLP (“Compass”), by one of its counsel, and in support of its motion, would respectfully state as follows:

1. Heretofore, Compass filed its First and Final Application for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors of ATA Holdings Corp., et al., for the Period from November 4, 2004, through February 28, 2006, and for Other Relief (“Application”).
2. Said matter has been set for a hearing before this Honorable Court on June 6, 2006, at 10:30 a.m.
3. The United States Trustee’s Office has filed an objection to the Application, as well as the Reorganized Debtor. The Official Committee of Unsecured Creditors of the debtor has a filed a pleading in support of the Application.
4. Local Rule B-7016-1 of the United States Bankruptcy Court for the Southern District of Indiana provides that on request of a party in interest, the Court may determine that the provisions of Southern District of Indiana Local Rule 16.1 of the United States District Court shall apply to a contested matter governed by Federal Bankruptcy Rule of Procedure 9014.

5. By virtue of the objections to the Application, this matter is a contested matter, and Compass believes that it would be in the best interest of all parties if this Court were to determine, pursuant to Local Rule B-7016-1, to apply Southern District of Indiana Local Rule 16.1 and hold a pretrial conference at the presently scheduled hearing date on June 6, 2006, at 10:30 a.m., so the parties may develop, either informally or formally by a case management plan, a discovery schedule and a schedule for the exchange of any documents to be presented at a hearing on this matter.

6. The undersigned counsel contacted James Carr, attorney for the Reorganized Debtor, and Mr. Carr does not object to the present hearing being changed to a status conference/pretrial conference, as long as at any reset evidentiary hearing of the matter, the time set for that hearing will accommodate the schedule of John Denison, the Reorganized Debtors' CEO. Counsel for Compass also left a message for Joseph McGonigal, attorney with the United States Trustee's Office, to let him know of the request that the present hearing be changed to a status conference/pretrial conference.

WHEREFORE, Compass Advisers, LLP, prays that the present hearing set for June 6, 2006, at 10:30 a.m., be changed, pursuant to Local Rule B-7016-1, to a status conference/pretrial conference, and that Local Rule 16.1 of the United States District Court for the Southern District of Indiana, be made applicable and for such other and further relief as is just and proper in the premises.

Respectfully submitted,

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By /s/ Elliott D. Levin
Elliott D. Levin

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing has been served upon the parties listed in the Court's electronic service list, either electronically, or by first class mail, postage prepaid, this 2nd day of June, 2006.

/s/ Elliott D. Levin

Elliott D. Levin