UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

IN RE:)	
)	
ATA HOLDINGS CORP., et al.)	CASE NO. 04-19866-BHL-11
)	(Jointly Administered)
DEBTORS.)	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

Robert M. Fishman of the law firm of Shaw Gussis Fishman Glantz Wolfson & Towbin LLC, hereby enters his appearance on behalf of Compass Advisers, LLP, a professional in these proceedings duly appointed by the Court, and respectfully requests that copies of all documents (other than proofs of claim) filed in the above-captioned case (this "Case") be given to and served upon the following as required by paragraph 3.1 of this Court's General Order No. 03-10:

Robert M. Fishman Shaw Gussis Fishman Glantz Wolfson & Towbin 321 North Clark Street, #800 Chicago, IL 60610

Tel: 312-541-0151 Fax: 312-980-3888

Email: rfishman@shawgussis.com

Counsel authorizes service by email to the e-mail address above set forth.

Neither this Notice of Appearance and Request for Service, nor later appearance, pleading, claim or suit, or other writing, or conduct shall constitute a waiver of Compass Advisers, LLP's:

- 1. right to have final orders in noncore matters entered only after *de novo* review by a District Judge;
- 2. right to trial by jury in any proceeding so triable in this Case or any case, controversy or proceeding related to this Case;

- 3. right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or
- 4. any other rights, claims, actions, defenses, setoffs, or recoupments which Compass Advisers, LLP is or may be entitled under agreements, in law, in equity, or otherwise, all of which are expressly reserved and preserved, without exemption and with no purpose of confessing or conceding jurisdiction in any way by this filing or by any other participation in this Case.

Respectfully submitted,

Shaw Gussis Fishman Glantz Wolfson & Towbin LLC

By /s/ Robert M. Fishman by Elliott D. Levin Robert M. Fishman (By Elliott D. Levin)

Shaw Gussis Fishman Glantz Wolfson & Towbin 321 North Clark Street, #800 Chicago, IL 60610

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing has been served upon the parties listed in the Court's electronic service list, either electronically, or by first class mail, postage prepaid, this 5th day of June, 2006.

/s/ Elliott D. Levin

Elliott D. Levin

RUBIN & LEVIN, P.C. 500 Marott Center 342 Massachusetts Ave. Indianapolis, IN 46204-2161 (317) 634-0300 Fax (317) 263-9411 EDL:ja