

In Re: ATA Holdings Corp., et al

UNAUDITED - SUBJECT TO FURTHER REVIEW AND VERIFICATION

Ballot Counts							Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
1	0	--	0	--	0	0	0	\$0.00	--	\$0.00	--	\$0.00	\$0.00	\$0.00
2	66	92.96%	5	7.04%	71	8	79	\$250,688,298.63	100.00%	\$11,179.25	0.00%	\$250,699,477.88	\$91,820.29	\$250,791,298.17
Class	Description													
1	Other Priority Claims													
2	General Unsecured Claims													

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BALLOT TABULATION REPORT

Plan Class 1: Other Priority Claims

Ballot Counts							Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
1	0	--	0	--	0	0	0	\$0.00	--	\$0.00	--	\$0.00	\$0.00	\$0.00

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Plan Class 2: General Unsecured Claims

Ballot Counts							Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
2	66	92.96%	5	7.04%	71	8	79	\$250,688,298.63	100.00%	\$11,179.25	0.00%	\$250,699,477.88	\$91,820.29	\$250,791,298.17

Ctrl. No.	Ref No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
48		ADP	\$26,015,000.00	\$26,005,000.00	13	\$10,000.00	1		Ballot reconciled to voting record date positions resulting in the exclusion of 2 votes and \$1,160,000 in amounts voted to accept the Plan.
31	s6454	AERO REPAIR CORP	\$60,368.00	\$60,368.00	1			X	Not Original Ballot, Ballot did not bear an original signature
2	25	ALLIANCE COATINGS INC	\$2,003.50	\$2,003.50	1				
14	s9998	AMERISUITES MILWAUKEE	\$51.57	\$51.57	1				
25	s6484	ARINC	\$8,399.28					X	Ballot did not indicate an acceptance or rejection of the Plan
17	808	AVIATION SALES	\$850.60	\$850.60	1				
45		BANK OF NEW YORK THE	\$16,943,000.00	\$16,943,000.00	1				Faxed submission exclusion waived by the Debtor
46		BANK OF NEW YORK THE	\$15,847,000.00	\$15,847,000.00	1				Faxed submission exclusion waived by the Debtor
16	1078	BEST ACCESS SYSTEM	\$274.00	\$274.00	1				
19	s6496	BISHOP INT'L AIRPORT AUTHORITY	\$7,920.14	\$7,920.14	1				
54	s6442	CANTEEN SERVICES	\$95.85	\$95.85	1			X	Late Filed
43	1326	CITIBANK NA AS AGENT	\$140,564,059.75	\$140,564,059.75	1				
18	s6522	DAYTON AIRPORT HOTEL	\$48.25	\$48.25	1				
37	296	DELTA AIR LINES INC	\$3,795.00	\$3,795.00	1				
23	s9995	DIPLOMAT TRANSPORTATION I	\$70.00	\$70.00	1				
24	s6529	EAGLE INDUSTRIAL TRUCK MFG	\$512.17	\$512.17	1				
32	s6532	ELITE BAGGAGE DEL	\$3,563.00	\$3,563.00	1				

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Ctrl. No.	Ref No.	Creditor Name	Total Amount	Accepting		Rejecting			Comments
				Amount	Votes	Amount	Votes	Excluded	
44	2065	FREDERICK CORPORATION	\$4,020.00	\$4,020.00	1				
20	59	HAND HELD PRODUCTS INC	\$359.66					X	Ballot did not indicate an acceptance or rejection of the Plan
33	442	HOOSIER ROD S DELIVERY SERVICE	\$387.00	\$387.00	1				
1	634	IPECO INC	\$86.38	\$86.38	1				
3	s10014	JN TAXI & COURRIER	\$70.00	\$70.00	1				
51		JP MORGAN CHASE BANK NA	\$32,161,000.00	\$32,161,000.00	7				
52		JP MORGAN CHASE BANK NA	\$4,500,000.00	\$4,500,000.00	2				
53		JP MORGAN CHASE BANK NA	\$5,150,000.00	\$5,150,000.00	2				
15	1499	LAB SAFETY SUPPLY INC	\$108.06	\$108.06	1				
27	256	LASALLE ELECTRIC CO	\$2,646.87	\$2,646.87	1				
30	s10026	LIFT A LOFT CORP	\$1,044.00	\$1,044.00	1				
34	s6571	MADISON COFFEE & VENDING	\$68.00	\$68.00	1				
13	186	MAPCO	\$582.09	\$582.09	1				
12	s6573	MC MASTER-CARR	\$198.16	\$198.16	1				
38	1142	MICHAEL LEWIS COMPANY	\$9,703.43	\$9,703.43	1			X	Not Original Ballot, Ballot did not bear an original signature
4	438	NATTEL LLC	\$191.00			\$191.00	1		
7	643	NATTEL LLC	\$242.34			\$242.34	1		
8	s6562	NATTEL LLC	\$166.13			\$166.13	1		
5	344	NATTEL LLC	\$579.78			\$579.78	1		
40		NEUBERGER BERMAN LLC	\$1,213,000.00	\$1,213,000.00	4				
10	439	NORCROSS AIR INC	\$6,169.00	\$6,169.00	1				
35	553	OAK BROOK MECHANICAL SERVICES INC	\$8,921.80	\$8,921.80	1				
56	s9997	ORNELAS CONSTRUCTION COMP	\$566.64	\$566.64	1			X	Late Filed
28	555	PARAMOUNT PANELS	\$1,575.00	\$1,575.00	1				
26	s6598	PEPSI AMERICAS	\$3,896.68	\$3,896.68	1				
49		RBC CAPITAL MARKETS	\$500,000.00	\$500,000.00	1				

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Ctrl. No.	Ref No.	Creditor Name	Total Amount	Accepting		Rejecting			Comments
				Amount	Votes	Amount	Votes	Excluded	
50		RBC CAPITAL MARKETS	\$2,025,000.00	\$2,025,000.00	1				
6	s6606	RIVER BEND HOSE SPECIALITY	\$37.17	\$37.17	1				
9	2166	RPM AUTOMOTIVE	\$958.59	\$958.59	1				
11	2168	RPM AUTOMOTIVE	\$702.40	\$702.40	1				
22	s6439	SOUTHERN SAFETY CO	\$2,124.16	\$2,124.16	1				
21	424	SPCP GROUP LLC	\$471,824.73	\$471,824.73	1				
47		STATE STREET BANK AND TRUST COMPANY	\$5,250,000.00	\$5,250,000.00	1				
39	660	TRACER	\$4,603.75	\$4,603.75	1				
41	s6632	VAN GALDER BUS CO	\$500.00	\$500.00	1				
55	903	WENCOR WEST	\$1,595.67			\$1,595.67	1	X	Late Filed
29	s10025	WILLRENT INC	\$626.81	\$626.81	1				
42	102	WISCONSIN AVIATION FOUR LAKES INC	\$10,731.76					X	Ballot did not indicate an acceptance or rejection of the Plan