

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

|  |   |                        |
|--|---|------------------------|
| In re:                                   | ) | Chapter 11             |
|  | ) |                        |
| ATA Holdings Corp., et al., <sup>1</sup> | ) | Case No. 04-19866      |
|  | ) | (Jointly Administered) |
| Debtors.                                 | ) |                        |

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
(A) C8 AIRLINES, INC. PLAN CONFIRMATION HEARING ON  
JUNE 6, 2006 AT 9:00 A.M. EDT, AND (B) OMNIBUS HEARING ON  
JUNE 6, 2006 AT 10:30 A.M. EDT**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for (A) the C8 Airlines, Inc. plan confirmation hearing (the "Plan Confirmation Hearing"), and (B) the omnibus hearing (the "Omnibus Hearing") (collectively, the "Hearings") scheduled for June 6, 2006 at 9:00 a.m. EDT, and 10:30 a.m. EDT, respectively, in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. Debtors anticipate (i) that the matters before the Court for the Plan Confirmation Hearing will take approximately one (1) hour, and (ii) that the matters before the Court for the Omnibus Hearing will take approximately one (1) hour.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

## **II. PLAN CONFIRMATION HEARING (9:00 A.M. EDT)**

1. **["Plan Confirmation"]** Plan Of Liquidation Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (docket #3679)
  - a) First Amended Plan Of Liquidation Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (docket #3907)
  - b) Blackline (Second Amended Plan Of Liquidation Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. blacklined to the First Amended Plan Of Liquidation Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc.) (docket #3951)
  - c) Affidavit Of Sean G. Frick In Support Of Confirmation Of The Second Amended Plan Of Liquidation Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (docket #4130)
  - d) Affidavit Of Balloting Agent Regarding Solicitation And Tabulation Of Votes In Connection With Second Amended Plan Of Liquidation Of C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (docket #4131)

Status: *Going forward*

## **III. OMNIBUS HEARING – CONTINUED MATTERS (10:30 A.M. EDT)**

2. **["Evansville-Vanderburgh Airport Authority"]** Motion For Payment Of Administrative Claim (docket #1838) *continued from May 3, 2005, June 7, 2005, July 7, 2005, August 22, 2005, October 17, 2005, November 17, 2005, January 3, 2006, February 9, 2006, March 7, 2006, April 11, 2006 and May 2, 2006*
    - a) Debtors' Objection To Motion For Payment Of Administrative Claim (docket #2035)
- Status: *Parties have reached a settlement and a stipulation will be filed*
3. **["First Claims Objection"]** Debtors' First Objection To Certain Claims Relating To The Rejection Of Aircraft And Engine Leases (docket #2287) *continued from July 7, 2005, August 22, 2005, September 6, 2005, November 9, 2005, December 6, 2005, December 16, 2005, January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006 and May 2, 2006*
    - a) Response Of Key Equipment Finance Inc. To Debtors' First Objection To Certain Claims Relating To The Rejection Of Aircraft And Engine Leases (docket #2481)

(1) Stipulation And Agreed Entry Allowing Certain Claims Of Key Equipment Finance Inc. (docket #3757)

Status: *Order Approving Stipulation And Agreed Entry Allowing Certain Claims Of Key Equipment Finance Inc. (docket #3795) entered February 27, 2006; remaining claims have been resolved subject to final documentation*

*Resolved; parties are drafting a definitive settlement agreement*

4. **["Second Claims Objection"]** Debtors' Second Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3082) *continued from November 9, 2005, December 6, 2005, December 16, 2005, January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006 and May 2, 2006*

a) Key Equipment (docket #3188) *one open claim #1337 (has been resolved subject to final documentation)*

Status: *Resolved; parties are drafting a definitive settlement agreement*

5. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006 and May 2, 2006*

a) Response Of Ameritech Credit Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3474)

(1) Reply Of Ameritech Credit Corporation To The Reorganizing Debtors' Response To Order Fourth Omnibus Objection To Certain Claims (docket #3826)

Status: *Resolved; parties will file a stipulation*

b) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

Status: *Parties continue to work towards definitive documentation and request continuance of this matter to August 3, 2006*

c) Key Equipment claim #1348

Status: *Parties continue to negotiate and request that this matter be continued to August 3, 2006*

6. **["Ninth Claims Objection"]** Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #3734) *continued from April 11, 2006 and May 2, 2006*

a) Response Of Rolls-Royce PLC To Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #4102)

Status: *Debtors request that this matter be continued to July 7, 2006*

7. **["Budapest Airport PLC"]** Motion For Payment Of Administrative Expenses (docket #2930) *continued from October 17, 2005, November 17, 2005, January 3, 2006 and January 23, 2006*

a) Debtors' Objection To Budapest Airport PLC's Motion For Payment Of Administrative Expenses (docket #3071)

b) Response To Debtors' Objection To Budapest Airport PLC's Motion For Payment Of Administrative Expenses (docket #3162)

Status: *Debtors request that this matter be continued to August 3, 2006*

#### **IV. OMNIBUS HEARING – NEW MATTERS (10:30 A.M. EDT)**

8. **["Paul Hastings"]** Fourth Interim And Final Application Of Paul, Hastings, Janofsky & Walker LLP For Compensation And Reimbursement Of Expenses As Special Counsel For The Debtors From October 26, 2004 Through February 28, 2006 (docket #3960)

Status: *Going forward*

9. **["National Union Admin Expense"]** Request And Application Of National Union Fire Insurance Company Of Pittsburgh, PA, Illinois National Insurance Company, American Home Assurance Company, American International Surplus Lines Agency, The Insurance Company Of The State Of Pennsylvania, And Certain Other Affiliates Of American International Group, Inc. For Payment Of Administrative Expense Claim (docket #3961)

Status: *Going forward*

10. **["AFA Admin Claim"]** Motion Of AFA For Allowance And Payment Of Administrative Claim (docket #3962)

a) Withdrawal Of Administrative Claim (docket #4074)

Status: *Matter resolved by withdrawal of claim*

11. **["Ernst & Young"]** Final Fee Application Of Ernst & Young LLP For Compensation And Reimbursement Of Expenses As Auditors And Tax Advisors To The Debtors From October 26, 2004 Through February 28, 2006 (docket #4034)

Status: *Going forward*

12. **["Mercer Management"]** Final Fee Application Of Mercer Management Consulting, Inc. For Compensation And Reimbursement Of Expenses As Consultant To ATA Airlines, Inc. (docket #4035)

Status: *Going forward*

13. **["Sommer Barnard"]** Final Application Of Co-Counsel For Debtors For Allowances And Reimbursement Of Expenses (docket #4036)

Status: *Going forward*

14. **["Greenebaum Doll"]** Final Application, Under 11 U.S.C. § 330, Of Greenebaum Doll & McDonald PLLC For Compensation And Reimbursement Of Expenses As Co-Counsel For The Official Committee Of Unsecured Creditors (docket #4041)

Status: *Going forward*

15. **["Ryan & Company"]** Final Application Of Ryan & Company, Inc. For Compensation Allowance As Federal And State Motor Fuels And Excise Tax Consultants (docket #4047)

Status: *Going forward*

16. **["Akin Gump"]** Application Of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel For The Official Committee Of Unsecured Creditors, For Final Allowance And Award Of Compensation And For The Reimbursement Of Expenses For Services Rendered During The Period November 3, 2004 Through February 28, 2006 (docket #4050)

Status: *Going forward*

17. **["Deloitte Tax"]** Final Application Of Deloitte Tax LLP For Allowance Of Compensation As Tax Services Provider For The Debtors (docket #4055)

Status: *Going forward*

18. **["Jefferies"]** Second Application Of Jefferies & Company, Inc., SkyWorks Capital, LLC And SkyWorks Securities, LLC For Approval And Allowance Of Compensation Of Transaction Fees And Reimbursement Of Related Expenses (docket #4059)

Status: *Going forward*

19. **["Ponader & Associates"]** Fourth Interim And Final Application Of Ponader & Associates, LLP For Compensation And Reimbursement Of Expenses As Co-Counsel For The Debtors (docket #4060)

Status: *Going forward*

20. **["Baker & Daniels"]** Baker & Daniels' Fourth Quarterly Application For Fees And Expenses As Counsel For The Debtors And Final Application As Counsel For The Reorganizing Debtors (docket #4064)

Status: *Going forward*

21. **["C8 Admin Expense Claims"]** Second Motion Of C8 Airlines, Inc. To Allow Administrative Expense Claims (docket #4075)

Status: *Going forward*

22. **["Compass Advisers"]** First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker And Financial Advisor To The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al. For The Period From November 4, 2004 Through February 28, 2006 And For Other Relief (docket #4078)

- a) United States Trustee's Objection To Compass Advisers, LLP's Request For Additional Service Fee (docket #4117)
- b) Statement Of The Official Committee Of Unsecured Creditors In Support Of The First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker And Financial Advisor To The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al For The Period From November 4, 2004 Through February 28, 2006 And For Other Relief (docket #4118)
- c) Objection Of Reorganized Companies To The Compensation Application Of Compass Advisers LLP (docket #4119)
- d) Motion Of Compass Advisers, LLP, That Current Hearing Set On Application For First And Final Allowance Be Changed To A Pretrial Hearing And That The Provisions Of S.D. Ind. L.R. 16.1 Apply Pursuant To Local Bankruptcy Rule B-7016-1 (docket #4125)

Status: *Going forward*

- 23. **["Navigant"]** Combined Second Quarterly And Final Application Of Navigant Capital Advisors, LLC, Financial Advisors To The Debtors For Compensation And Reimbursement Of Expenses (docket #4080)

Status: *Going forward*

## **VI. NEXT SCHEDULED HEARINGS**

The dial-in telephone number for interested parties to participate in the evidentiary hearing on specific matters related to certain claims scheduled for July 7, 2006 at 9:30 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

The dial-in telephone number for interested parties to participate in the omnibus hearing scheduled for August 3, 2006 at 10:30 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

James M. Carr (#3128-49)  
Terry E. Hall (#22041-49)  
Stephen A. Claffey (#3233-98)  
Jeffrey C. Nelson (#25173-49)  
300 North Meridian Street, Suite 2700  
Indianapolis, Indiana 46204  
Telephone: (317) 237-0300  
Facsimile: (317) 237-1000

Attorneys for the Debtors and  
Debtors-in-Possession

Wendy W. Ponader (#14633-49)  
Ponader & Associates, LLP  
5241 North Meridian Street  
Indianapolis, Indiana 46208  
Telephone: (317) 496-3072  
Facsimile: (317) 257-5776



### **CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 5<sup>th</sup> day of June, 2006, by electronic mail transmission on all persons listed below:

U.S. Bankruptcy Court  
116 U.S. Courthouse  
46 E. Ohio Street  
Indianapolis, IN 46204  
*Fax: 317-229-3801*  
*rhonda\_andis@insb.uscourts.gov*

U.S. Bankruptcy Court  
110 U.S. Courthouse  
121 W. Spring St.  
New Albany, IN 47150  
*Fax: 812-542-4541*  
*kristen\_goss@insb.uscourts.gov*

Office Of The U.S. Trustee  
Joe McGonigal  
101 W. Ohio St., Ste. 1000  
Indianapolis, IN 46204  
*joe.mcgonigal@usdoj.gov*

Core Group

2002 List

Appearance List

/s/Terry E. Hall