

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

NOTICE

A(n) Fifth And Final Quarterly Application Of KPMG LLP For Compensation And Reimbursement Of Fees And Expenses As Tax Advisors To The Debtors For The Periods Of November 1, 2005 Through December 21, 2005 And Of January 1, 2006 Through February 28, 2006 was filed by KPMG LLP on June 2, 2006.

Movant seeks \$45,061.00 in compensation and \$1,019.00 for expenses for services rendered on behalf of the Debtors

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the above document must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party, the Core Group, the 2002 List and the Appearance List on or before June 30, 2006.

The Court will hold a hearing on:

Date: July 7, 2006
Time: 9:30 a.m. EDT
Place: Room 310, 46 E. Ohio Street
Indianapolis, Indiana

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance, or no later than three (3) days before the date of the hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

The original of the document and the Motion are on file with the Clerk's Office and are available for inspection upon request. A copy of the Motion may also be viewed on the "docket" at www.bmccorp.net (select ATA case).

Dated: June 12, 2006

John A. O'Neal
Clerk, United States Bankruptcy Court

Re: Docket #4126

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).