



SO ORDERED: June 12, 2006.

**Basil H. Lorch III**  
**United States Bankruptcy Judge**

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	
Debtors.	)	(Jointly Administered)

**ORDER GRANTING FOURTH INTERIM AND FINAL APPLICATION OF  
PAUL, HASTINGS, JANOFSKY & WALKER LLP FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES  
AS SPECIAL COUNSEL FOR THE DEBTORS**

Paul, Hastings, Janofsky & Walker LLP (“**Paul Hastings**”), as special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), having filed a Fourth Interim and Final Application For Compensation And Reimbursement Of Expenses As Special Counsel For The Debtors (the “**Application**”) for the fee period from October 26, 2004 through February 28, 2006 (the “**Fee Period**”);

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

the Court having reviewed the Application; it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; it appearing that this proceeding is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); it appearing that venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; adequate and proper notice of the Application having been given; it appearing that no other or further notice need be given; any objections to the Application having been resolved; all persons with standing having been afforded the opportunity to be heard on the Application; and after due deliberation and sufficient cause appearing therefore, IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED, on a final basis;
2. The Court hereby approves and allows (a) compensation for attorneys' fees for Paul Hastings for the Fee Period in the amount of \$565,122.25, and (b) reimbursement of out-of-pocket expenses incurred during the Fee Period in the amount of \$12,450.34. All fees and expenses allowed by this Court are allowed as an administrative expense, with priority;
3. Paul Hastings is hereby authorized and directed to apply funds held in trust to the outstanding amount of the sums described in paragraph 2 hereof in the amount of \$619.32;
4. Paul Hastings is hereby authorized and directed to return to the Debtors the remaining funds held in trust, after application as provided in paragraph 3 hereof;
5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order;

6. Notwithstanding the possible applicability of Bankruptcy Rules 6006(d), 7062, 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and

7. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

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Requested by Special Counsel for the Debtors:

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