



SO ORDERED: June 15, 2006.

**Basil H. Lorch III**  
**United States Bankruptcy Judge**

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Case No. 04-19866-BHL-11
	)	
ATA HOLDINGS CORP, <u>et al.</u> ,	)	Chapter 11
	)	Jointly Administered
Debtors.	)	
	)	Hon. Basil H. Lorch

**ORDER APPROVING FINAL FEE APPLICATION OF MERCER MANAGEMENT CONSULTING, INC. FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CONSULTANT TO ATA AIRLINES, INC.**

Upon the application (the "Application") of Mercer Management Consulting, Inc. ("Mercer") for an order approving final payment of fees and reimbursement of expenses related to services rendered and reimbursement of expenses incurred by Mercer as consultant to the Debtors for the period June 27, 2005 through February 28, 2006, inclusive (the "Requested Fees"); and due notice of the Application having been given as set forth in the Application; and it appearing that no other or further notice need be given; and the Court being satisfied that the Requested Fees are reasonable and immediate payment of the unpaid portion of the Requested

Fees is appropriate, and after due deliberation and sufficient cause appearing therefor; it is hereby:

ORDERED, that the Application is granted and Mercer is allowed, on a final basis, compensation of its fees and reimbursement of its expenses as set forth in the Application; and it is further

ORDERED, that terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED, that the Debtors are authorized and directed to pay Mercer the Requested Fees, less any and all amounts previously paid on account of such fees and expenses, within five days of the entry of this Order; and it is further

ORDERED, that this Order shall be effective and enforceable immediately upon entry; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this order.

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Requested by:

Roger Lehman  
Mercer Management Consulting, Inc.  
4400 Bank One Center  
1717 Main Street  
Dallas, TX 75201-7357