

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re) Chapter 11
ATA HOLDINGS CORP., et al.,¹)
Debtors.) Case No: 04-19866-BHL-11
) (Jointly Administered
)
_____)

**KEY EQUIPMENT FINANCE INC.
WITHDRAWAL OF MOTION FOR ALLOWANCE AND PAYMENT
OF ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. §§ 503 AND 1110**

[This pleading relates to Dkt. #3816]

Pursuant to a settlement between the parties, KeyCorp Leasing, n.k.a. Key Equipment Finance Inc, and The Cadle Company II, Inc., as its assignee, withdraw the Motion of Key Equipment Finance Inc. for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. §§ 503 and 1110 [Docket #3816], with prejudice.

Dated: July 27, 2006
Cleveland, Ohio

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¹ The Debtors are the following entities: ATA Holdings Corp., ATA Airlines, Inc., Ambassador Travel Club, Inc., ATA Leisure Corp., Amber Travel, Inc., American Trans Air Execujet, Inc., ATA Cargo, Inc., and C8 Airlines, Inc., fkaChicago Express Airlines, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served on July 27, 2006 (i) electronically on counsel for those parties who have consented to electronic service through the Court's CM/ECF system and (ii) via telecopy on the following:

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