

Exhibit B

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

In re: ATA Holdings Corp., Debtor.	)	Chapter 11 Case No. 04-
	)	
In re: ATA Airlines, Inc., Debtor.	)	Chapter 11 Case No. 04-
	)	
In re: Ambassador Travel Club, Inc., Debtor.	)	Chapter 11 Case No. 04-
	)	
In re: ATA Leisure Corp., Debtor.	)	Chapter 11 Case No. 04-
	)	
In re: Amber Travel, Inc., Debtor.	)	Chapter 11 Case No. 04-
	)	
In re: American Trans Air Execujet, Inc., Debtor.	)	Chapter 11 Case No. 04-
	)	
In re: ATA Cargo, Inc., Debtor.	)	Chapter 11 Case No. 04-
	)	
In re: Chicago Express Airlines, Inc., Debtor.	)	Chapter 11 Case No. 04-

**NOTICE OF DEADLINE TO FILE PROOFS OF CLAIM  
ARISING BEFORE October 26, 2004**

**DEADLINE TO FILE PROOFS OF CLAIM.** The United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Bankruptcy Court") has entered in the above-captioned Chapter 11 cases (the "Bankruptcy Cases") an Order Establishing A Bar Date For Filing Proofs Of Claim and Approving The Proposed Form And Manner Of Notice Thereof (the "Bar Date Order"), by which the Bankruptcy Court established \_\_\_\_\_, **2004 at 5:00 p.m. Pacific Standard Time** (the "Bar Date") as the last date and time by which Non-Governmental Claimants may file proofs of claim ("Proofs of Claim") against the Debtors. Creditors holding claims against more than one Debtor must file a separate claim in the case of each Debtor against whom the creditor asserts a claim.

**DEADLINE FOR GOVERNMENTAL UNITS TO FILE PROOFS OF CLAIM.** The Bar Date does not apply to Governmental Units (as defined in § 101(27) of the Bankruptcy Code). Governmental Units are required to file a Proof of Claim on or before \_\_\_\_\_, **2004 at 5:00 pm Pacific Standard Time** (the "Governmental Bar Date"). Governmental Units with claims against more than one Debtor must file a separate claim in the case of each Debtor against whom the Governmental Unit asserts a claim.

**DEADLINE TO FILE CLAIMS ARISING FROM REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES.** The bar date for filing a Proof of Claim for a claim arising from the rejection of an executory contract or unexpired lease under Section 365 of the Bankruptcy Code ("Rejection Claim Bar Date") shall be the later of (i) the Bar Date (or Governmental Bar Date if applicable) and (ii) thirty (30) days following the effective date of the rejection being the later of (y) the entry of the order authorizing rejection and (z) the date possession is returned with written notice to the Landlord effective as of the date Debtors tender delivery of the written notice.

**ALL PROOFS OF CLAIM IN THE BANKRUPTCY CASES MUST BE ACTUALLY RECEIVED BY The BMC Group, Inc., ("BMC"),** the Claims Agent for Debtors, **BY 5:00 P.M. PST ON THE BAR DATE.** Proofs of claim may be filed by mail at: The BMC Group, Inc., Attn: ATA Holdings Corp., et al., PO Box 1035, El Segundo, CA 90245-1035; or by hand delivery or overnight mail at: The BMC Group, Inc., Attn: ATA Holdings Corp., et al., 1330 E. Franklin Ave., El Segundo, CA 90245. The telephone number for BMC is (888) 909-0100. BMC will not accept Proofs of Claim sent via facsimile, telecopy or electronic transmission.

**ANY PROOFS OF CLAIM FILED AFTER THE BAR DATE, SHALL BE FOREVER BARRED AND DEEMED NULL AND VOID. ANY ENTITY THAT IS REQUIRED TO, BUT DOES NOT, FILE A PROOF OF CLAIM BY THE BAR DATE IN COMPLIANCE WITH THE PROCEDURES SET FORTH IN THE BAR DATE ORDER SHALL BE FOREVER BARRED FROM PARTICIPATING IN THE DEBTORS' ESTATES, VOTING WITH RESPECT TO ANY PLAN OF REORGANIZATION FILED IN THE BANKRUPTCY CASES, AND RECEIVING A DISTRIBUTION UNDER ANY SUCH PLAN OF REORGANIZATION OR OTHERWISE.**

**If you have already filed a proof of claim in these bankruptcy cases, you do not need to file another proof of claim.**

Parties in interest may obtain a Proof of Claim (i) from the Bankruptcy Court's general website address: (i) [www.insb.uscourts.gov](http://www.insb.uscourts.gov); (ii) at the Office of the Clerk of the Bankruptcy Court, U.S. Courthouse, 46 E. Ohio St., Indianapolis, IN 46204; (iii) from BMC at the address listed above; or (iv) from BMC's website: [www.bmcgroup.com/ATA](http://www.bmcgroup.com/ATA). Parties in interest may also obtain a copy of this Bar Date Order from BMC's website.