

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
ATA Holdings Corp., et al., <sup>1</sup>	)	Case No. 04-19866
	)	(Jointly Administered)
Debtors.	)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
OMNIBUS HEARING ON AUGUST 3, 2006 AT 10:30 A.M. EDT**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the omnibus hearing scheduled for August 3, 2006 at 10:30 a.m. EDT (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. Debtors anticipate that the matters before the Court for the Hearing will take approximately one (1) hour.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearings by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

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<sup>1</sup> The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadors Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

## II. CONTINUED MATTERS

1. **["Fourth Claims Objection"]** Debtors' Fourth Objection To Certain Claims Relating To Aircraft And Engine Leases (docket #3380) *continued from January 23, 2006, February 9, 2006, March 7, 2006, April 11, 2006, May 2, 2006 and June 6, 2006*

- a) Response Of Goodrich Corporation To The Reorganizing Debtors' Fourth Omnibus Objection To Certain Claims (docket #3475)

Status: *Contract documentation is continuing and parties request that this matter be continued to September 7, 2006*

- b) Key Equipment claim #1348

Status: *Resolved by settlement agreement among the parties; notice of settlement filed*

2. **["Ninth Claims Objection"]** Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #3734) *continued from April 11, 2006, May 2, 2006, June 6, 2006 and July 7, 2006*

- a) Response Of Rolls-Royce PLC To Debtors' Ninth Objection To Certain Claims Relating To Aircraft And Engines—Rolls-Royce PLC (docket #4102)

Status: *Parties request continuance to September 7, 2006 to allow negotiations to continue*

3. **["Budapest Airport PLC"]** Motion For Payment Of Administrative Expenses (docket #2930) *continued from October 17, 2005, November 17, 2005, January 3, 2006, January 23, 2006 and June 6, 2006*

- a) Debtors' Objection To Budapest Airport PLC's Motion For Payment Of Administrative Expenses (docket #3071)

- b) Response To Debtors' Objection To Budapest Airport PLC's Motion For Payment Of Administrative Expenses (docket #3162)

Status: *Parties request continuance to September 7, 2006 to allow negotiations to continue*

4. **["Compass Advisers"]** First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered

And Reimbursement Of Expenses As Investment Banker And Financial Advisor To The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al. For The Period From November 4, 2004 Through February 28, 2006 And For Other Relief (docket #4078) *continued from June 6, 2006*

a) United States Trustee's Objection To Compass Advisers, LLP's Request For Additional Service Fee (docket #4117)

b) Statement Of The Official Committee Of Unsecured Creditors In Support Of The First And Final Application Of Compass Advisers, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses As Investment Banker And Financial Advisor To The Official Committee Of Unsecured Creditors Of ATA Holdings Corp., Et Al For The Period From November 4, 2004 Through February 28, 2006 And For Other Relief (docket #4118)

c) Objection Of Reorganized Companies To The Compensation Application Of Compass Advisers LLP (docket #4119)

d) Motion Of Compass Advisers, LLP, That Current Hearing Set On Application For First And Final Allowance Be Changed To A Pretrial Hearing And That The Provisions Of S.D. Ind. L.R. 16.1 Apply Pursuant To Local Bankruptcy Rule B-7016-1 (docket #4125)

*Status:* Parties request scheduling order setting matter for legal argument and Reorganized Debtors request stay of discovery pending determination of legal argument

### **III. NEW MATTERS: CLAIM OBJECTIONS**

#### **A. Contested**

5. **["GE Engine and CFM"]** Debtors' Objection To Certain Claims Relating To: (1) CFM56-7 MCPH Service Agreement Filed By GE Engine Services, Inc., And (2) General Terms Agreement Filed By CFM International, Inc. (docket #4178)

*Status:* Reorganized Debtors have granted extension of time to respond to objection and request continuance to September 7, 2006

6. **["Cortese"]** Reorganized Debtors' Objection To The Claim Of Diane L. Cortese And Notice Of Response Deadline And Hearing (Claim No. 2076) (docket #4190)

a) Response (docket #4243)

Status: *Going forward*

7. **["Marion County Treasurer"]** Reorganized Debtors' Objection To The Claim Of Marion County Treasurer And Notice Of Response Deadline And Hearing (Claim No. 803) (docket #4226)

a) Response Of Marion County Treasurer To Reorganized Debtors' Objection To Claim Of Marion County Treasurer (docket #4272)

Status: *Going forward*

8. **["State Of Michigan UIA Tax Office"]** Reorganized Debtors' Objection To The Claim Of State Of Michigan UIA Tax Office And Notice Of Response Deadline And Hearing (Claim No. 1410) (docket #4230)

a) State Of Michigan, Department Of Labor & Economic Growth, Unemployment Insurance Agency's Response To The Debtors' Objection To The Proof Of Claim No. 1410 (docket #4258)

b) Withdrawal Of Reorganized Debtors' Objection To The Claim Of State Of Michigan UIA Tax Office And Notice Of Response Deadline And Hearing (Claim No. 1410) (docket #4265)

Status: *Objection withdrawn*

9. **["The New York State Department Of Taxation And Finance"]** Reorganized Debtors' Objection To The Claim Of The New York State Department Of Taxation And Finance And Notice Of Response Deadline And Hearing (Claim No. 361, 362, 1942, and 2111) (docket #4231)

a) Response To Debtors' Objection To The Claims Of The New York State Department Of Taxation And Finance (docket #4260)

Status: *Going forward*

**B. Not Contested**

10. **["Wisconsin Dept. of Revenue"]** Objection Of C8 Airlines, Inc. To Administrative Expense Claim Of The State Of Wisconsin Department Of Revenue (docket #4187)

Status: *Going forward; no response filed or received*

11. **["Meals"]** Reorganized Debtors' Objection To The Claim Of Kevin Meals And Notice Of Response Deadline And Hearing (Claim No. 89) (docket #4188)

Status: *Going forward; no response filed or received*

12. **["McPeek"]** Reorganized Debtors' Objection To The Claim Of Kathleen McPeek And Notice Of Response Deadline And Hearing (Claim No. 480) (docket #4189)

Status: *Going forward; no response filed or received*

13. **["De Souza"]** Reorganized Debtors' Objection To The Claim Of Margaret De Souza And Notice Of Response Deadline And Hearing (Claim No. 1493) (docket #4191)

Status: *Going forward; no response filed or received*

14. **["Kelly's Skycap Service"]** Reorganized Debtors' Objection To The Claim Of Kelly's Skycap Service And Notice Of Response Deadline And Hearing (Claim No. 471) (docket #4192)

Status: *Going forward; no response filed or received*

15. **["Yellow Cab Denver"]** Reorganized Debtors' Objection To The Claim Of Yellow Cab Denver And Notice Of Response Deadline And Hearing (Claim No. 411) (docket #4193)

Status: *Going forward; no response filed or received*

16. **["Victor Maintenance Co., Inc."]** Reorganized Debtors' Objection To The Claim Of Victor Maintenance Co., Inc. And Notice Of Response Deadline And Hearing (Claim No. 298) (docket #4194)

Status: *Going forward; no response filed or received*

17. **["Tri County Transportation"]** Reorganized Debtors' Objection To The Claim Of Tri County Transportation And Notice Of Response Deadline And Hearing (Claim No. 173) (docket #4195)

Status: *Going forward; no response filed or received*

18. **["Jettcare"]** Reorganized Debtors' Objection To The Claim Of Jettcare And Notice Of Response Deadline And Hearing (Claim No. 498) (docket #4196)

Status: *Going forward; no response filed or received*

19. **["Hand All Services, Ltd."]** Reorganized Debtors' Objection To The Claim Of Hand All Services, Ltd. And Notice Of Response Deadline And Hearing (Claim No. 1149) (docket #4197)

Status: *Going forward; no response filed or received*

20. **["H. Forbes Charter Services, Ltd."]** Reorganized Debtors' Objection To The Claim Of H. Forbes Charter Services, Ltd. And Notice Of Response Deadline And Hearing (Claim No. 1546) (docket #4198)

Status: *Going forward; no response filed or received*

21. **["Finance Center Federal Credit Union"]** Reorganized Debtors' Objection To The Claim Of Finance Center Federal Credit Union And Notice Of Response Deadline And Hearing (Claim No. 1305) (docket #4199)

Status: *Going forward; no response filed or received*

22. **["Globe Airport Security"]** Reorganized Debtors' Objection To The Claim Of Globe Airport Security And Notice Of Response Deadline And Hearing (Claim No. 962) (docket #4200)

Status: *Going forward; no response filed or received*

23. **["Republic Of The Philippines"]** Reorganized Debtors' Objection To The Claim Of Republic Of The Philippines And Notice Of Response Deadline And Hearing (Claim No. 1943) (docket #4201)

Status: *Going forward; no response filed or received*

24. **["TLD America"]** Reorganized Debtors' Objection To The Claim Of TLD America And Notice Of Response Deadline And Hearing (Claim No. 1138) (docket #4202)

Status: *Going forward; no response filed or received*

25. **["Prescott Transit Authority"]** Reorganized Debtors' Objection To The Claim Of Prescott Transit Authority And Notice Of Response Deadline And Hearing (Claim No. 268) (docket #4203)

Status: *Going forward; no response filed or received*

26. **["Petro Kings, Inc."]** Reorganized Debtors' Objection To The Claim Of Petro Kings, Inc. And Notice Of Response Deadline And Hearing (Claim No. 842) (docket #4204)

Status: *Going forward; no response filed or received*

27. **["Transit Aviation, Inc."]** Reorganized Debtors' Objection To The Claim Of Transit Aviation, Inc. And Notice Of Response Deadline And Hearing (Claim No. 204) (docket #4205)

Status: *Going forward; no response filed or received*

28. **["Matrix Photographic Labs, Inc."]** Reorganized Debtors' Objection To The Claim Of Matrix Photographic Labs, Inc. d/b/a Matrix Imaging And Notice Of Response Deadline And Hearing (Claim No. 21) (docket #4206)

Status: *Going forward; no response filed or received*

29. **["The Memphis Group, Inc."]** Reorganized Debtors' Objection To The Claim Of The Memphis Group, Inc. And Notice Of Response Deadline And Hearing (Claim No. 116) (docket #4207)

Status: *Going forward; no response filed or received*

30. **["Ethiopian Civil Aviation Authority"]** Reorganized Debtors' Objection To The Claim Of Ethiopian Civil Aviation Authority And Notice Of Response Deadline And Hearing (Claim No. 1732) (docket #4208)

Status: *Going forward; no response filed or received*

31. **["Ehrgott Rubber Stamp Company"]** Reorganized Debtors' Objection To The Claim Of Ehrgott Rubber Stamp Company And Notice Of Response Deadline And Hearing (Claim No. 198) (docket #4209)

Status: *Going forward; no response filed or received*

32. **["Dublin Airport Authority PLL"]** Reorganized Debtors' Objection To The Claim Of Dublin Airport Authority PLL And Notice Of Response Deadline And Hearing (Claim No. 844) (docket #4210)

Status: *Going forward; no response filed or received*

33. **["Department Of Civil Aviation Myanmar"]** Reorganized Debtors' Objection To The Claim Of Department Of Civil Aviation Myanmar And

Notice Of Response Deadline And Hearing (Claim No. 1954) (docket #4211)

Status: *Going forward; no response filed or received*

34. **["Curoil NV"]** Reorganized Debtors' Objection To The Claim Of Curoil NV And Notice Of Response Deadline And Hearing (Claim No. 1843) (docket #4212)

Status: *Going forward; no response filed or received*

35. **["Avon Transmission"]** Reorganized Debtors' Objection To The Claim Of Avon Transmission And Notice Of Response Deadline And Hearing (Claim No. 34) (docket #4213)

Status: *Going forward; no response filed or received*

36. **["Kenneth M. Williams & Associates"]** Reorganized Debtors' Objection To The Claim Of Kenneth M. Williams & Associates And Notice Of Response Deadline And Hearing (Claim No. 180) (docket #4214)

Status: *Going forward; no response filed or received*

37. **["Airport Group International, LLC"]** Reorganized Debtors' Objection To The Claim Of Airport Group International, LLC And Notice Of Response Deadline And Hearing (Claim No. 1530 and 1361) (docket #4215)

Status: *Going forward; no response filed or received*

38. **["AA & RSS Scales"]** Reorganized Debtors' Objection To The Claim Of AA & RSS Scales And Notice Of Response Deadline And Hearing (Claim No. 495) (docket #4216)

Status: *Going forward; no response filed or received*

39. **["Affordable Carpet & Upholstery"]** Reorganized Debtors' Objection To The Claim Of Affordable Carpet & Upholstery And Notice Of Response Deadline And Hearing (Claim No. 633) (docket #4217)

Status: *Going forward; no response filed or received*

40. **["Alaska Airlines, Inc."]** Reorganized Debtors' Objection To The Claim Of Alaska Airlines, Inc. And Notice Of Response Deadline And Hearing (Claim No. 1740) (docket #4218)



Status: *Going forward; no response filed or received*

41. **["Margarita Aponte"]** Reorganized Debtors' Objection To The Claim Of Margarita Aponte And Notice Of Response Deadline And Hearing (Claim No. 1616) (docket #4219)

Status: *Going forward; no response filed or received*

42. **["Automotive Optics, Ltd."]** Reorganized Debtors' Objection To The Claim Of Automotive Optics, Ltd. And Notice Of Response Deadline And Hearing (Claim No. 922) (docket #4220)

Status: *Going forward; no response filed or received*

43. **["Pacific Cargo Management, Inc."]** Reorganized Debtors' Objection To The Claim Of Pacific Cargo Management, Inc. And Notice Of Response Deadline And Hearing (Claim No. 1081 and 1764) (docket #4221)

Status: *Going forward; no response filed or received*

44. **["Ajas Limited"]** Reorganized Debtors' Objection To The Claim Of Ajas Limited And Notice Of Response Deadline And Hearing (Claim No. 547) (docket #4222)

Status: *Going forward; no response filed or received*

45. **["Air Agencies, Ltd."]** Reorganized Debtors' Objection To The Claim Of Air Agencies, Ltd. And Notice Of Response Deadline And Hearing (Claim No. 1842 and 1498) (docket #4223)

Status: *Going forward; no response filed or received*

46. **["Grapevine Colleyville ISD & City of Grapevine"]** Reorganized Debtors' Objection To The Claim Of Grapevine Colleyville ISD & City of Grapevine And Notice Of Response Deadline And Hearing (Claim No. 696 and 697) (docket #4227)

Status: *Going forward; no response filed or received*

47. **["City Of Boston Massachusetts Treasury Department"]** Reorganized Debtors' Objection To The Claim Of City Of Boston Massachusetts Treasury Department And Notice Of Response Deadline And Hearing (Claim No. 2008) (docket #4228)

Status: *Going forward; no response filed or received*

48. **["Routt County Treasurer"]** Reorganized Debtors' Objection To The Claim Of Routt County Treasurer And Notice Of Response Deadline And Hearing (Claim No. 2045) (docket #4229)

Status: *Going forward; no response filed or received*

49. **["State Of Washington Department Of Revenue"]** Reorganized Debtors' Objection To The Claim Of State Of Washington Department Of Revenue And Notice Of Response Deadline And Hearing (Claim No. 321) (docket #4232)

Status: *Going forward; no response filed or received*

50. **["Employment Development Department"]** Reorganized Debtors' Objection To The Claim Of Employment Development Department And Notice Of Response Deadline And Hearing (Claim No. 689) (docket #4233)

Status: *Going forward; no response filed or received*

51. **["New York State Department Of Labor"]** Reorganized Debtors' Objection To The Claim Of New York State Department Of Labor And Notice Of Response Deadline And Hearing (Claim No. 2046) (docket #4234)

Status: *Going forward; no response filed or received*

52. **["Illinois Department Of Revenue"]** Reorganized Debtors' Objection To The Claim Of Illinois Department Of Revenue And Notice Of Response Deadline And Hearing (Claim No. 71, 336, 2190, 2158, and 2164) (docket #4235)

Status: *Going forward; no response filed or received*

#### **IV. NEXT SCHEDULED HEARINGS**

The dial-in telephone number for interested parties to participate in the evidentiary hearing scheduled for August 9, 2006 at 9:30 a.m. EDT (United States Courthouse, Room 107, 121 W. Spring Street, New Albany, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

The dial-in telephone number for interested parties to participate in the omnibus hearing scheduled for September 7, 2006 at 10:30 a.m. EDT (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-800-559-1261; passcode 6117474, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS LLP

By: /s/Terry E. Hall

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**CERTIFICATE OF SERVICE**

The undersigned certifies that a copy of the foregoing was served on this 2<sup>nd</sup> day of August, 2006, by electronic mail transmission on all persons listed below:

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Core Group

2002 List

Appearance List

/s/Terry E. Hall